



28 February 2011

ASX Limited  
Company Announcements Platform

**PRESENTATION FOR FUND RAISING  
IN THE UNITED STATES OF AMERICA**

The Board of MIKOH Corporation Limited (**ASX:MIK**) advises that over the next 2 weeks the Company will be presenting to potential investors in New York and Washington. The presentation that will be used in these investor presentations will follow this announcement.

Yours faithfully,

**RICHARD SEALY**  
Managing Director