



MIKOH Corporation Limited
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AUSTRALIA

ASX ANNOUNCEMENT

15 August 2011

DEANCORP BECOMES SUBSTANTIAL SHAREHOLDER

The Board of MIKOH Corporation Limited (**ASX: MIK**) are very pleased to note that DeanCorp Limited, an entity controlled by Mr Fraser Clay has become a substantial shareholder of MIKOH.

Mr Clay who specialises in finding underperforming opportunities and companies and turning these into successful ventures is also a major shareholder of ZYL Limited and CEO of Multi-Vender Support Services (MVSS).

Mr Clay's business experience will be invaluable to the Company and already Mr Clay has actively sought to assist the Company with introductions in Asia. The businesses that Mr Clay operates also have considerable synergy with the Company's business, especially:

- MVSS which is a Third Party Maintenance operator of SUN & HP UNIX and other OEM brands (including storage) as well as remote monitoring, across Australia, Asia and ASEAN countries; and
- Smart G which is a Software R&D entity, originally part of ASX listed public company ZYL Limited, with a core development and focus around the requirements of System Integrators.

The Board welcomes Mr Clay as a substantial shareholder and looks forward to working with him in the development of MIKOH's strategy.

Richard Sealy
Managing Director