

**Form 603**Corporations Act  
2001 Section 671B**Notice of initial substantial holder**To Company Name/Scheme Mikoh Corporation LimitedACN/ARSN 003 218 862**1. Details of substantial holder (1)**Name Deancorp Pty Limited  
ACN/ARSN (if applicable)The holder became a substantial holder on 12/08/11**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	36,090,331	36,090,331	6.53%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Annexure 'A'		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer to Annexure 'B'			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure 'C'				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Section 3	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
DEANCORP PTY LTD <JUMBO SUPER FUND A/C>	9 JAMES PLACE CASTLE HILL 2154 NSW AUSTRALIA
DEANCORP PTY LTD <JUMBO S/F A/C>	PO BOX 227 CASTLE HILL NSW AUSTRALIA 2154
MR FRASER JOHN CLAY	9 JAMES PLACE CASTLE HILL 2154 NSW AUSTRALIA
MULTI VENDOR SUPPORT SERVICES PTY LTD	PO BOX 227 CASTLE HILL NSW AUSTRALIA 2154

**Signature**

print name FRASER JOHN CLAY capacity Director and shareholder

sign here



date 15<sup>th</sup> August 11

## Annexure 'A' - Details of relevant interests

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Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DEANCORP PTY LTD <JUMBO SUPER FUND A/C>	Director and shareholder	20,653,875
DEANCORP PTY LTD <JUMBO S/F A/C>	Director and shareholder	12,246,136
MR FRASER JOHN CLAY	Personal	1,230,041
MULTI VENDOR SUPPORT SERVICES PTY LTD	Director and shareholder	1,960,279

This is Annexure 'A' of 1 page referred to in Form 603 Notice of Initial Substantial Holder.



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Mr. FRASER JOHN CLAY

Dated: 15<sup>th</sup> August 2011

**Annexure 'B' - Details of present registered holders**

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Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DEANCORP PTY LTD <JUMBO SUPER FUND A/C>	N/A	N/A	20,653,875 ORD
DEANCORP PTY LTD <JUMBO S/F A/C>	N/A	N/A	12,246,136 ORD
MR FRASER JOHN CLAY	N/A	N/A	1,230,041 ORD
MULTI VENDOR SUPPORT SERVICES PTY LTD	N/A	N/A	1,960,279 ORD

This is Annexure 'B' of 1 page referred to in Form 603 Notice of Initial Substantial Holder.



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Mr. FRASER JOHN CLAY

Dated:: 15<sup>th</sup> August 2011

## Annexure 'C' – Consideration

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All securities are fully paid ordinary shares.

#### MULTI VENDOR SUPPORT SERVICES PTY LTD

DATE	CONSIDERATION	NUMBER OF SECURITIES
25/05/2011	VARIOUS	97,003
26/05/2011	VARIOUS	202,997
30/05/2011	VARIOUS	1,428,571
14/06/2011	VARIOUS	189,630
15/06/2011	VARIOUS	310,370
30/06/2011	VARIOUS	731,708
		<b>1,960,279</b>

#### MR FRASER JOHN CLAY

DATE	CONSIDERATION	NUMBER OF SECURITIES
17/05/2010	VARIOUS	333,333
8/06/2011	VARIOUS	165,000
30/06/2011	VARIOUS	731,708
		<b>1,230,041</b>

#### DEANCORP PTY LTD <JUMBO SUPER FUND A/C>

DATE	CONSIDERATION	NUMBER OF SECURITIES
5/05/2011	VARIOUS	31,124
12/05/2011	VARIOUS	1,968,876
30/06/2011	VARIOUS	731,708
28/07/2011	VARIOUS	1,000,000
2/08/2011	VARIOUS	181,051
4/08/2011	VARIOUS	1,059,949
5/08/2011	VARIOUS	109,554
9/08/2011	VARIOUS	999,446
10/08/2011	VARIOUS	879,600
11/08/2011	VARIOUS	12,455
12/08/2011	VARIOUS	13,636,364
12/08/2011	VARIOUS	43,748
		<b>20,653,875</b>

**Annexure 'C' –  
Consideration  
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DEANCORP PTY LTD <JUMBO S/F A/C>

DATE	CONSIDERATION	NUMBER OF SECURITIES
25/03/2011	VARIOUS	10,571,428
6/06/2011	VARIOUS	744,547
7/06/2011	VARIOUS	100,000
8/06/2011	VARIOUS	98,453
30/06/2011	VARIOUS	731,708
		<b>12,246,136</b>

This is Annexure 'C' of 2 pages referred to in Form 603 Notice of Initial Substantial Holder.



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Mr. FRASER JOHN CLAY

Dated: 15<sup>th</sup> August 2011