

MIKOH Corporation Limited ACN 003 218 863 Level 9, 65 York Street Sydney NSW 2000 AUSTRALIA

8th June 2011

ASX ANNOUNCEMENT

CLEANSING NOTICE

This notice is given by MIKOH Corporation Limited (**ASX: MIK**) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Corporations Act).

MIKOH has completed an issue of 2,000,000 fully paid ordinary shares (Shares) in the Company at \$0.02 per Share to sophisticated and professional investors as defined in the Corporation Act 2001 (Placement).

In accordance with 708A(5)(e) of the Act, MIKOH gives notice that:

- MIKOH has issued the above Shares without disclosure to investors under Part 6D.2 of the Act.
- As at the date of this notice, MIKOH has complied with:
 - The provisions of Chapter 2M of the Act as they apply to MIKOH; and,
 - Section 674 of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

On behalf of the Board of MIKOH

Samuel Marks Company Secretary