

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MIKOH Corporation Limited

ABN

41 003 218 862

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully paid Ordinary Shares<br>Listed Options  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 12,988,636 ordinary shares<br>6,594,318 listed options  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per existing ordinary shares<br>6,594,318 listed options exercisable at a exercise price of \$0.05 within 12 months of issue |

+ See chapter 19 for defined terms.

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| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>  |        |        |             |                            |           |                |
|--|---|--------|--------|-------------|----------------------------|-----------|----------------|
| <p>5 Issue price or consideration</p>  | <p>Ordinary shares - A\$0.022<br/>Options - nil.</p>  |        |        |             |                            |           |                |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Second placement as per the Deed for Share Issue, approved under shareholder resolution nine dated 21 March 2011. Options issued as per the terms of the Deed.</p>   |        |        |             |                            |           |                |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>  | <p>29th June 2011</p>   |        |        |             |                            |           |                |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="686 1556 989 1601">Number</th> <th data-bbox="989 1556 1281 1601">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1601 989 1702">475,003,042</td> <td data-bbox="989 1601 1281 1702">Fully Paid Ordinary Shares</td> </tr> <tr> <td data-bbox="686 1702 989 1823">6,594,318</td> <td data-bbox="989 1702 1281 1823">Listed Options</td> </tr> </tbody> </table> | Number | +Class | 475,003,042 | Fully Paid Ordinary Shares | 6,594,318 | Listed Options |
| Number   | +Class  |        |        |             |                            |           |                |
| 475,003,042  | Fully Paid Ordinary Shares  |        |        |             |                            |           |                |
| 6,594,318  | Listed Options  |        |        |             |                            |           |                |

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+ See chapter 19 for defined terms.

|    |   |           |                    |
|----|---|-----------|--------------------|
| 9  | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable) | Number    | <sup>+</sup> Class |
|    |   | Nil       |                    |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)                                  | Unchanged |                    |

## Part 2 - Bonus issue or pro rata issue

Deleted - Not Applicable

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders

36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories

1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

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<sup>+</sup> See chapter 19 for defined terms.

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37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|   | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities quoted on ASX (including the securities in clause 38) |        |        |

**Quotation agreement**

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+ See chapter 19 for defined terms.

1       +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.

2       We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3       We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4       We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .....  
Company Secretary

Date: **1st July 2011**

Print name:     **Samuel Marks**

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+ See chapter 19 for defined terms.

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### Appendix A: Option Holding of MIKOH Corporation Limited

Distribution of Option Holders:

| Category (size of holding) | Number of holders |
|----------------------------|-------------------|
| 1 - 1,000                  | 0                 |
| 1,001 - 5,000              | 0                 |
| 5,001 - 10,000             | 0                 |
| 10,001 - 100,000           | 0                 |
| 100,001 and over           | 10                |
| <b>Total</b>               | <b>10</b>         |

20 Largest Holders - Listed Options:

| Rank | Holder Name                            | No. of Options | Percentage Held |
|------|--|----------------|-----------------|
| 1    | Terstan Nominees Pty Ltd               | 2,372,727      | 35.98           |
| 2    | Lakelands Investments Pty Ltd          | 1,136,364      | 17.23           |
| 3    | Achilles Financial Pty Ltd             | 795,455        | 12.06           |
| 4    | Highside Investments Pty Ltd           | 795,455        | 12.06           |
| 5    | Pinhead Holdings Pty Ltd               | 454,545        | 6.89            |
| 6    | Chocalart Pty Ltd                      | 340,909        | 5.17            |
| 7    | E I D H Pty Ltd                        | 238,636        | 3.62            |
| 8    | Cirrus Aircraft NSW Pty Ltd            | 227,273        | 3.45            |
| 9    | Ms Petra Elizabeth Douglas<br>McGeorge | 119,318        | 1.81            |
| 10   | Sunderland Family Super Pty Ltd        | 113,636        | 1.72            |

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+ See chapter 19 for defined terms.