

MIKOH Corporation Limited ACN 003 218 863 Level 9, 65 York Street Sydney NSW 2000 AUSTRALIA

ASX ANNOUNCEMENT

25th August 2011

Company Announcements Office ASX Limited Exchange Centre Level 4, 20 Bridge Street SYDNEY NSW 2000

ISSUE OF SHARES - CLEANSING NOTICE

MIKOH Corporation Limited (**ASX: MIK**) (**MIKOH**) is pleased to announce that is has completed the allotment of 800,000 ordinary shares at \$0.023 per share in consideration for future advisory services.

This notice is given by pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Corporations Act). MIKOH gives notice that:

- a) On 23rd August 2011, MIKOH completed a placement of 800,000 ordinary shares at \$0.023 per share.
- b) MIKOH has issued the above shares without disclosure to investors under Part 6D.2 of the Act.
- c) As at the date of this notice, MIKOH has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to MIKOH; and,
 - b. Section 674 of the Act; and
- d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

On behalf of the Board of MIKOH

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Tom Bloomfield Company Secretary