

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MIKOH Corporation Limited

ABN

41 003 218 862

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---------------------------------|
| 1 | +Class of +securities issued or to be issued | Fully paid Ordinary Share |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 89,722,683 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per existing ordinary shares |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?	Yes				
	<p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 					
5	Issue price or consideration	A\$0.032				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<p>As per the Deed for Share Issue, approved under the shareholder resolution dated 3 June 2011. This is the initial placement taking Kollakorn and its associated entities to 19.9% of all issued shares of Mikoh Corporation Limited.</p> <p>Another issue will take place post the finalisation of Mikohs recent placement completed 3 June 2011.</p>				
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	16th June 2011				
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="703 1568 995 1608">Number</th> <th data-bbox="995 1568 1291 1608">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="703 1608 995 1832">462,014,406</td> <td data-bbox="995 1608 1291 1832">Fully Paid Ordinary Shares</td> </tr> </tbody> </table>	Number	+Class	462,014,406	Fully Paid Ordinary Shares
Number	+Class					
462,014,406	Fully Paid Ordinary Shares					

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Nil
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	The Company does not anticipate payment of dividends in the near term

Part 2 - Bonus issue or pro rata issue

Deleted - Not Applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

Quotation agreement

+ See chapter 19 for defined terms.

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:
Company Secretary

Date: **16th June 2011**

Print name: **Samuel Marks**

== == == == ==

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

Appendix A: Shareholding of MIKOH Corporation Limited

Distribution of shareholders:

Category (size of holding)	Number of Ordinary Shareholders
1 - 1,000	246
1,001 - 5,000	460
5,001 - 10,000	301
10,001 - 100,000	846
100,001 and over	481
Total	2334

20 Largest Shareholders - Ordinary Shares:

Rank	Holder Name	Number of Ordinary Fully Paid Shares Held	Percentage Held of Issued Ordinary Capital
1.	KOLLAKORN COMPANY LIMITED	89,722,683	19.42%
2.	DAVIES NOMINEES PTY LTD	20,000,000	4.33%
3.	DEANCORP PTY LTD	11,514,428	2.49%
4.	RONATAC PTY LTD	8,500,000	1.84%
5.	FIANZA PTY LTD	8,420,000	1.82%
6.	MIDHURST ASSOCIATES PTY	7,915,473	1.71%
7.	TYCAN EXECUTIVE SUPERANNUATION	6,625,000	1.43%
8.	MR JOHN WILLIAM TRUDE	5,000,000	1.08%
9.	DUNSCROFT PTY LIMITED	4,950,000	1.07%
10.	TERSTAN NOMINEES PTY LTD	4,938,805	1.07%
11.	MRS CHRISTINE QUYE	4,748,157	1.03%
12.	KSP HOLDINGS PTY LIMITED	4,058,335	0.88%
13.	COOKSHILL INVESTMENTS PTY LTD	4,000,000	0.87%
14.	EDINBURGH PARK STUD PTY LTD	4,000,000	0.87%
15.	PETER LYNDON TYREE	4,000,000	0.87%
16.	THIRTY-FIFTH CELEBRATIONS P/L	3,790,001	0.82%
17.	MADGE PTY LTD	3,386,727	0.73%
18.	LAKELANDS INVESTMENTS PTY LTD	3,169,507	0.69%
19.	MR GEOFFREY JAMES BAKER	3,163,101	0.68%
20.	MR ANTHONY SNAPE	2,993,884	0.65%

+ See chapter 19 for defined terms.