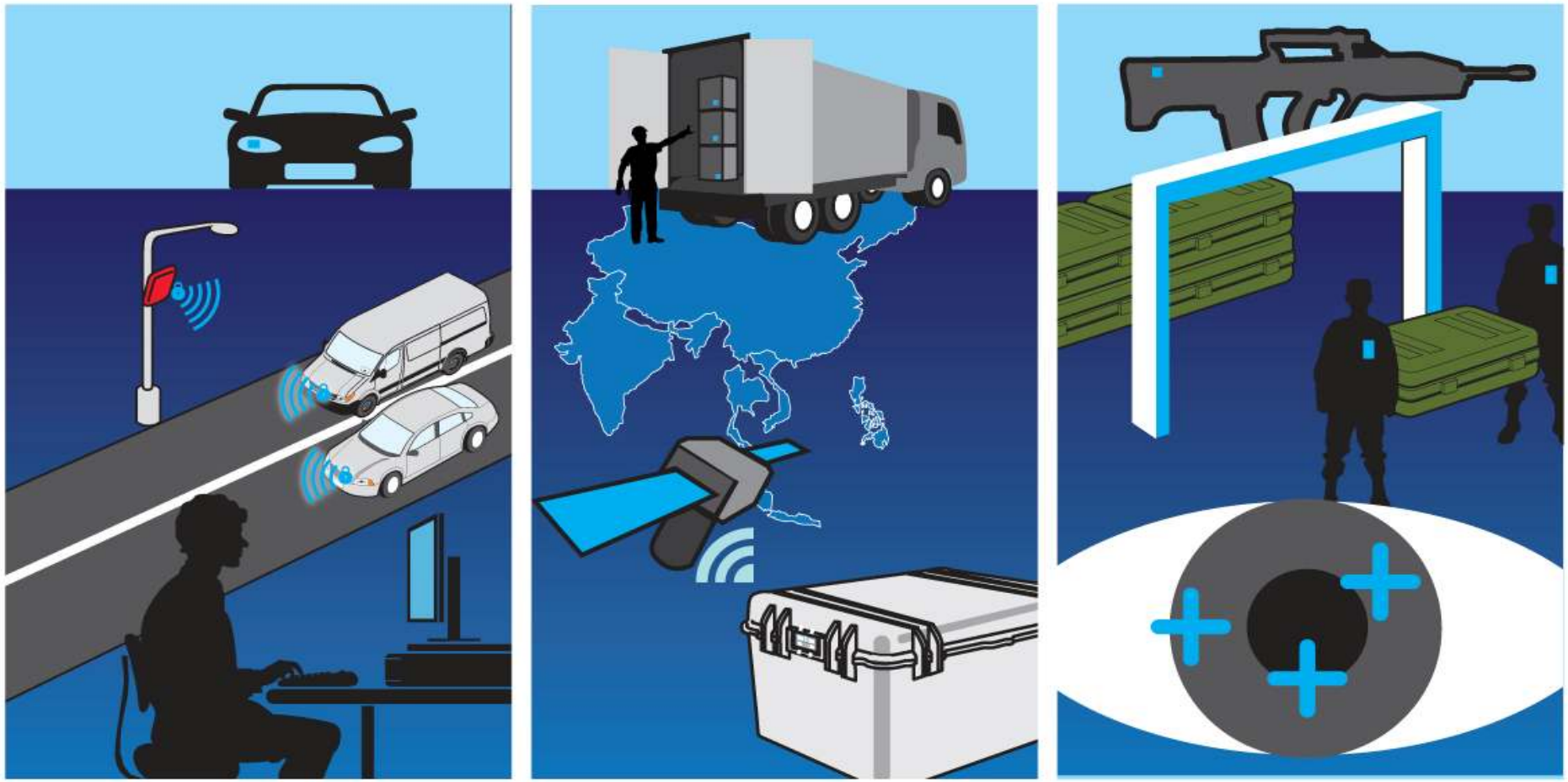
25TH ANNUAL GENERAL MEETING OF MIKOH CORPORATION LIMITED



REVIEW OF THE FINANCIAL YEAR ENDED 30 JUNE 2011

FINANCIAL RESULTS FOR THE YEAR

Revenues

- Up 151%
- $3.99m
- (2010: $1.6m)

Loss

- Down 38%
- $3.1m*
- (2010: $5.1m)

* *$1m loss from Discontinued Operations*

NTA

- Up 475%
- 0.69 cents
- (2010: 0.12c)

ISSUES OF SHARES DURING THE YEAR

89.7m
- For 19.9% interest in Kollakorn
- Value: $2.9 million

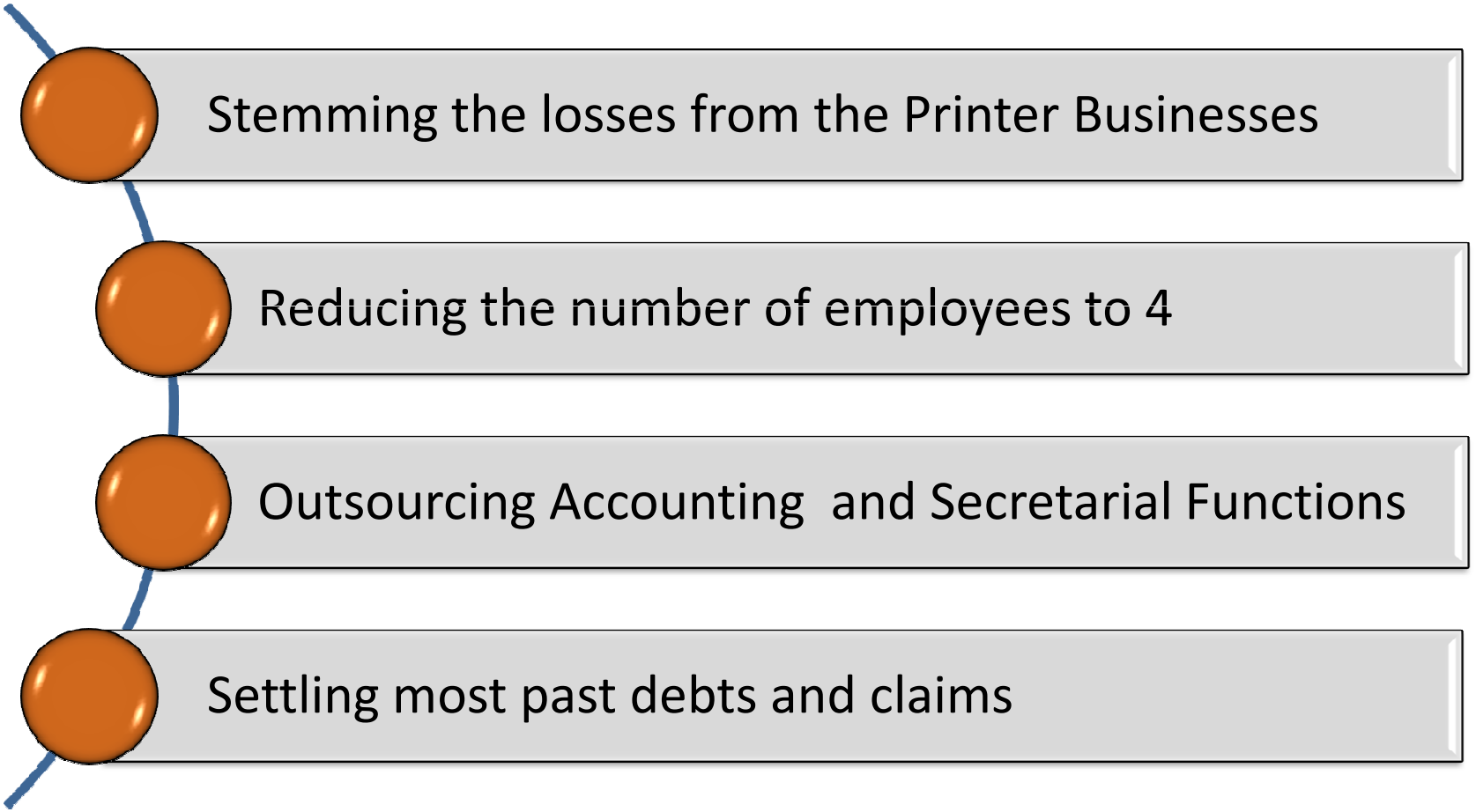
41.8m
- Share Purchase Plan
- Value: $857,000

12.9m
- Share Based Payments (Past Directors, Employees and Consultants)
- Value: $525,000

54.9m
- Placed for Cash
- Value: $1.9 million

Total Shares Issued: 199.5 million

MAIN CONTRIBUTORS TO REDUCTION OF EXPENSES GOING FORWARD



ASSETS, LIABILITIES AND EXPENSES

Operational Expenses

- Administrative and General $2.5 million (2010: $3 million)
- Marketing & Sales $512,000 (2010: 1.2 million)
- Research & Development $389,000 (2010: $484,000)

Assets and Liabilities

- 19.9% of Kollakorn purchased for $2.9 million – **Valued by Bird Cameron range of $8.2 to $9.6 million**
- Main liability is payments due to Sirit of $2 million. This is offset by payments due from Kollakorn of 2.7 million

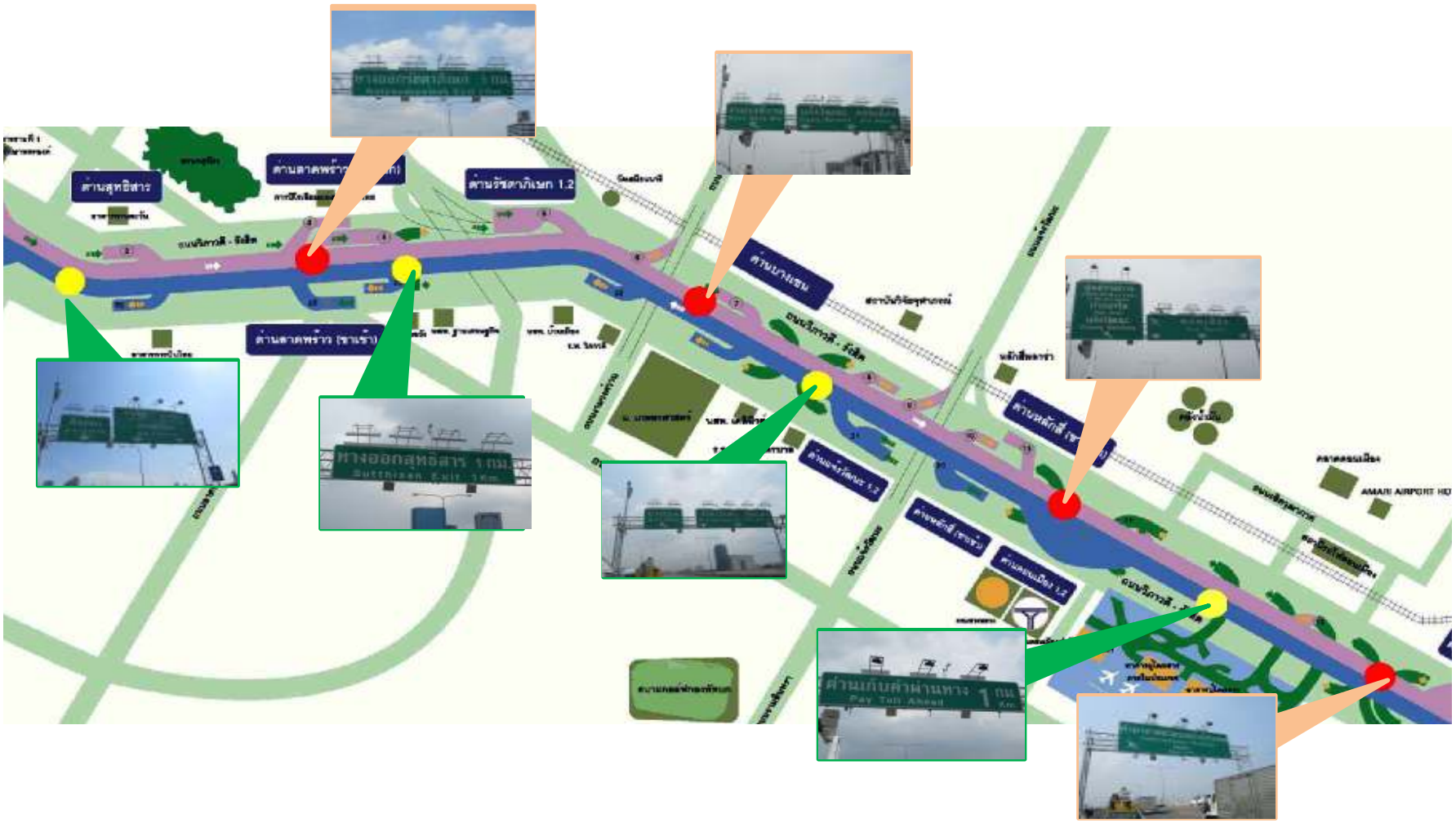
REVIEW OF OPERATIONS FOR THE FINANCIAL YEAR

AVI / EVR	• Profitable because of initial reader sales and stock of 2 million tags • Gross Revenue $3.7 million (2010: $521,000)
Printer Manufacturing & Subscribe Labels	• Divisions Closed and sold respectively • Gross revenue $231,000 with loss $984,000
MIKOH USA	• Scaled Down to 2 employees • Now centre for development of technology

RECENT IMPORTANT ANNOUNCEMENTS

Purchase of 19.9% of Kollakorn	• MIKOH investment in Kollakorn has been valued **by Bird Cameron as being in the range of $8.2 to $9.6 million** • MIKOH gets access to 19.9% of Kollakorn's significant revenues
Funding of Kollakorn	• **La Jolla Cove Investors:** $6 million Convertible Note issue to MIKOH approved by Shareholders in September • **MIKOH:** $5 million Convertible Note issue to Kollakorn • **Kodiak:** Failure to provide funding of $800,000
New Orders	• **Ta Phut Industrial Park (Thailand)** – will eventually have 18 readers covering 48 lanes • **L' Oreal (India**) – tagging high value laboratory items • **Intensecomp (Singapore)** – For car parks and gated communities

ANNOUNCEMENT: “SPEED MONITORING TRIALS ON DON MUANG TOLLWAY SUCCESSFULLY COMPLETED”



VIDEO

ANNOUNCEMENT: “SPEED MONITORING OF PASSENGER VEHICLES COMPULSORY”

On 2 November 2011, Mr Somchai Siriwatthanachoke, the Director of Department of Land Transport (DLT) announced measures to control the speed of public passenger vehicles. He said that most accidents are caused from driving above the speed limit

1 to 3 months: Public passenger vehicles monitored using data from RFID System and drivers warned about breaking speed limit	**3 months to 1 year:** RFID reader sites established on main roads between Bangkok and other provinces within a radius of 300 km	**The long-term plan:** To spread the RFID speed control system to all provinces across Thailand

REASONS BEHIND THE DECISION TO IMPLEMENT SPEED CONTROL

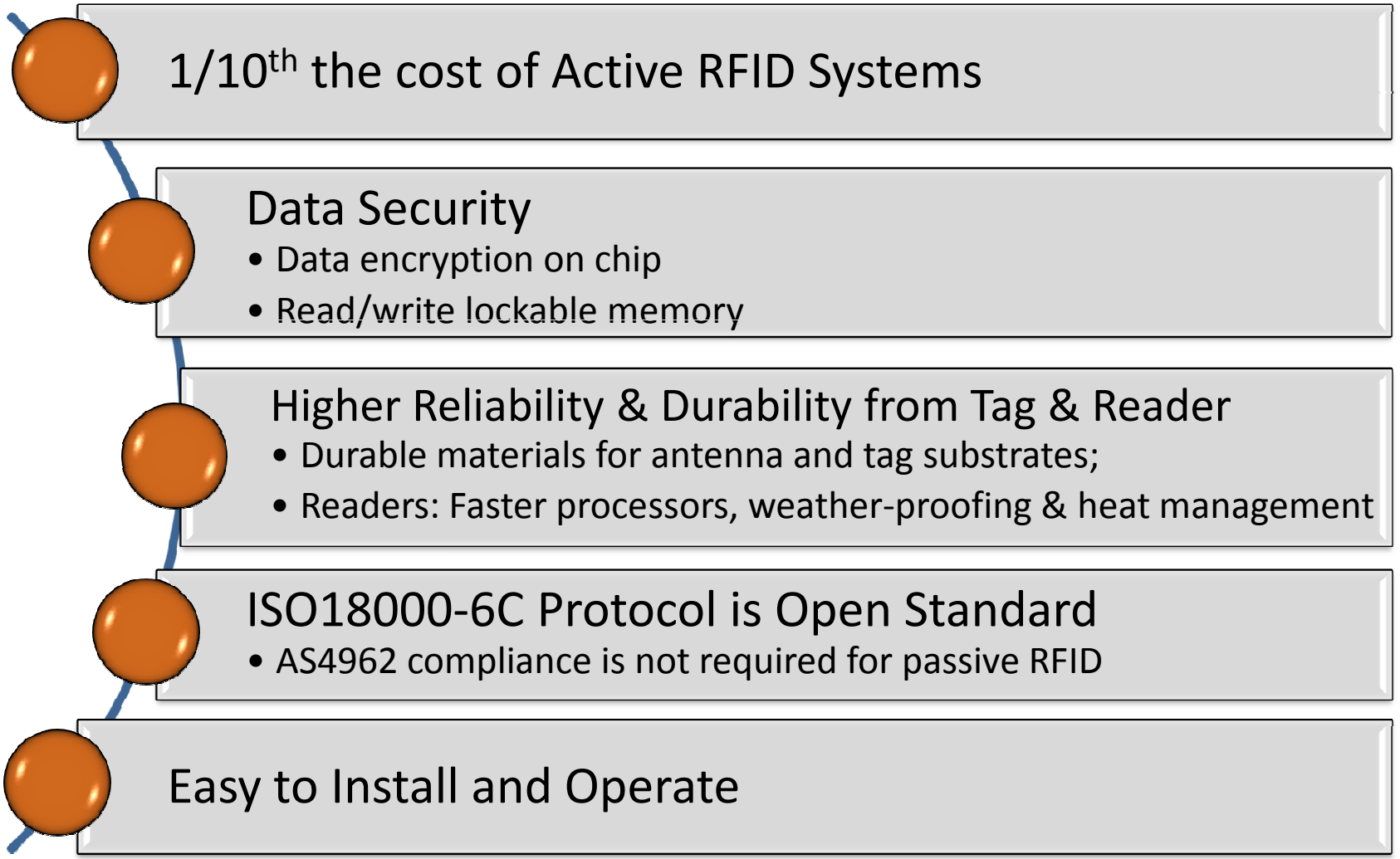
"***We are making a commitment, with support from all sectors, to make every single road in Thailand safe, and to reduce the number of road crashes in the next ten years***," Sorasak Saensombat, Deputy Permanent Secretary to Thailand's Ministry of Transport at the Conference for "A Decade of Action" - World Health Organisation

In Thailand on average 25 road deaths are reported daily or **one loss of life every hour**	The cost of road traffic deaths and injuries is approx. 230 billion Baht, or about 2.8% of GDP annually	Thailand has the 6th worst record for traffic deaths out of the 200 countries which keep road statistics

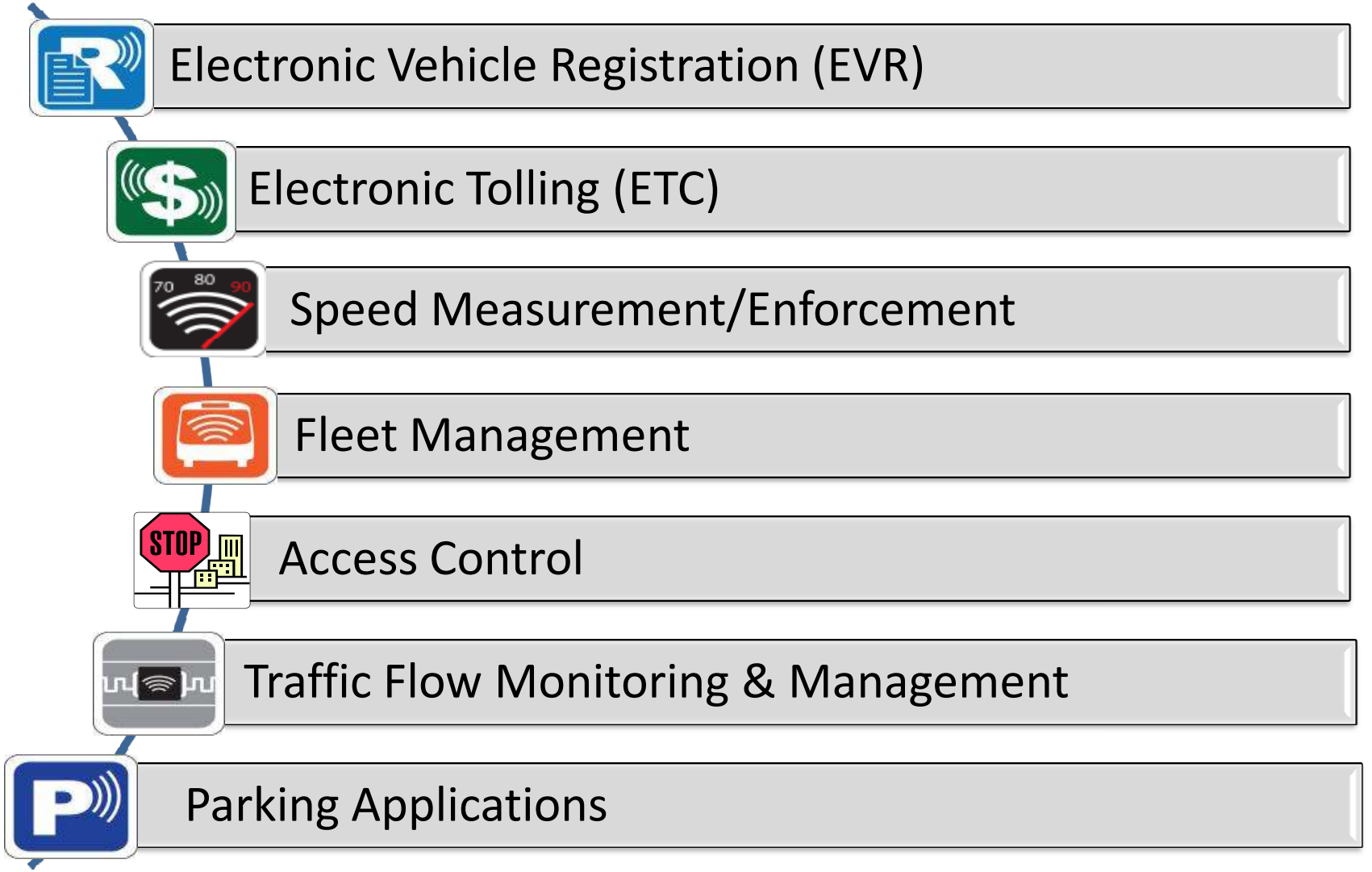
Source: United Nations World Health Organisation – A global Plan for a Decade of Action for Road Safety

SMARTRFID™ TECHNOLOGY

WHY USE SMARTRFID™ FOR EVR/AVI?



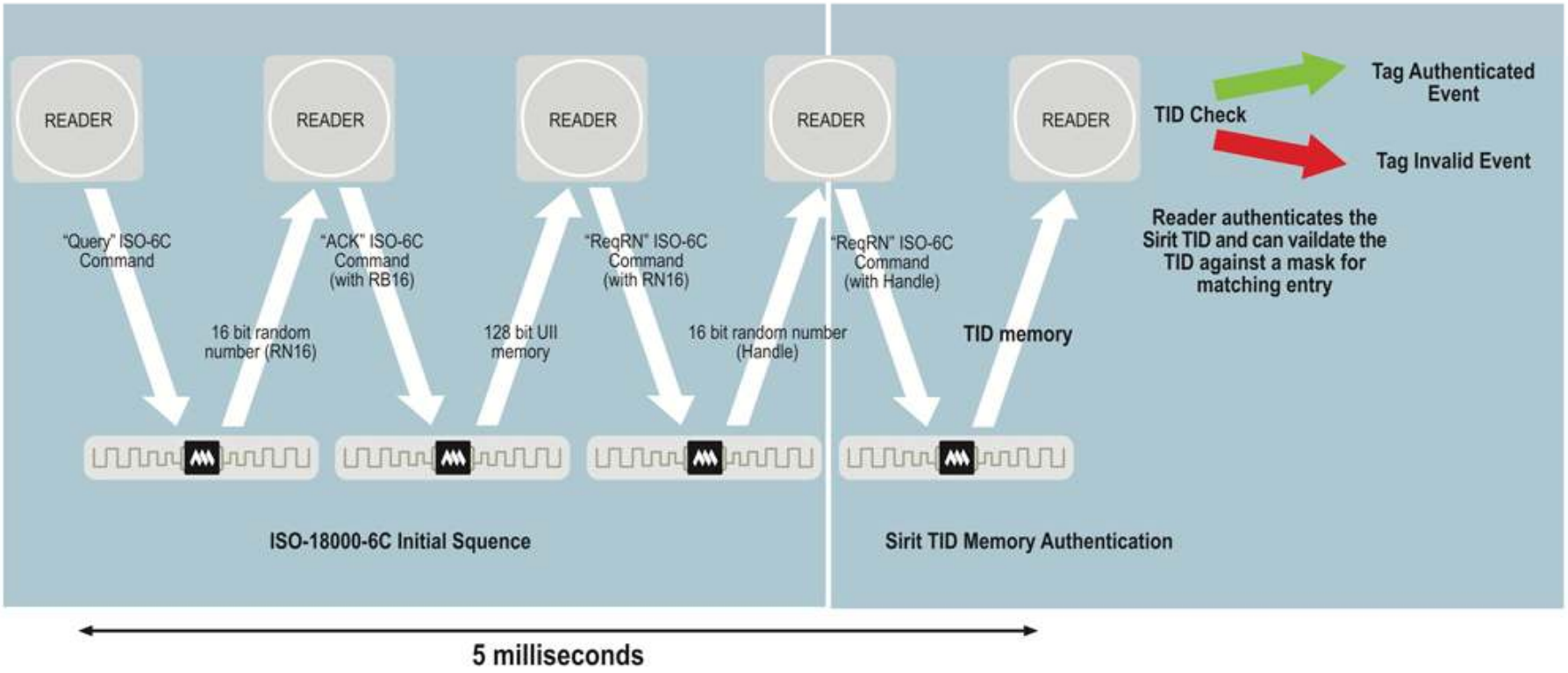
SMARTRFID™ OFFERS MANY APPLICATIONS ON ONE PLATFORM



EVOLUTION OF THE SMARTRFID™ TECHNOLOGY

Dynamic password is exchanged between tag and reader

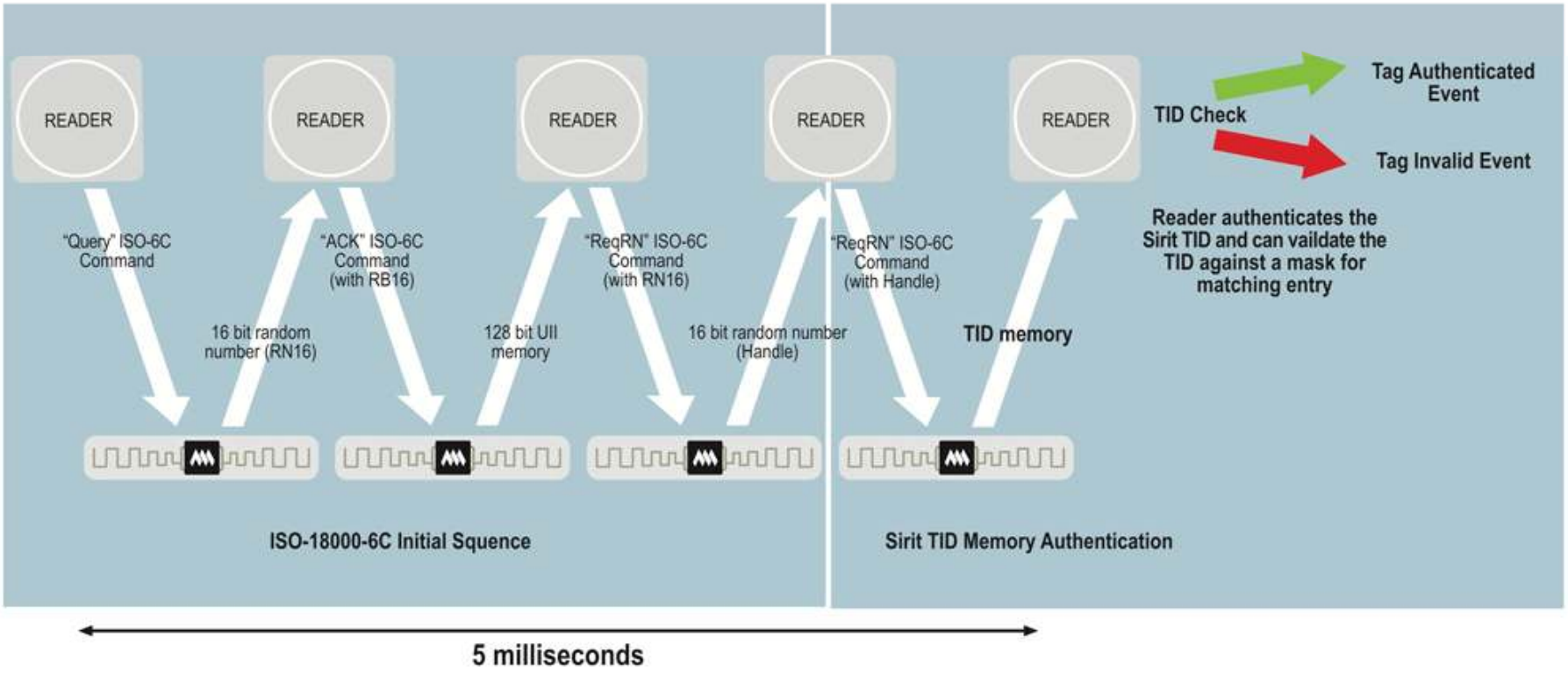
- Allows the encrypted information to be 'unlocked'



EVOLUTION OF THE SMARTRFID™ TECHNOLOGY

Secure Challenge-Response

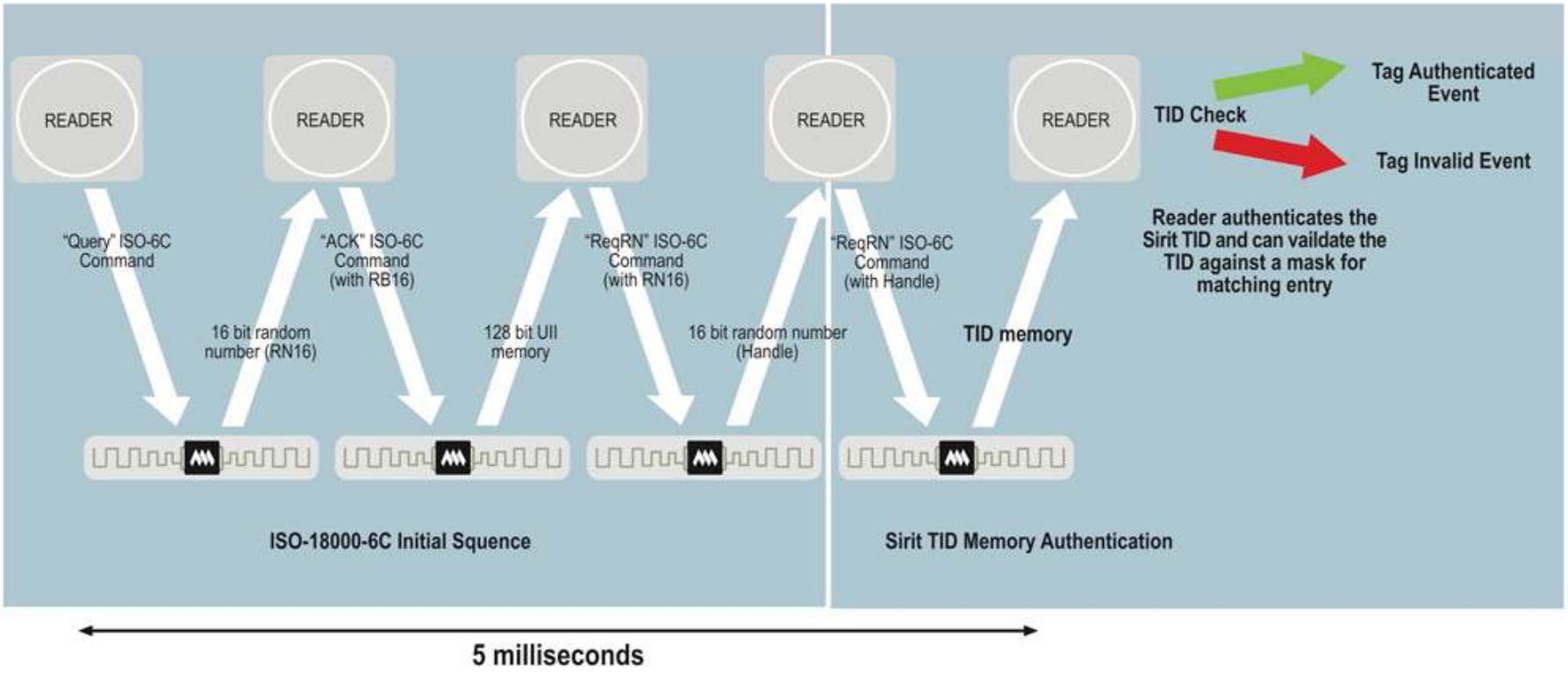
- Ensures unauthorized readers cannot read MIKOH tags



EVOLUTION OF THE SMARTRFID™ TECHNOLOGY

Wireless Communication

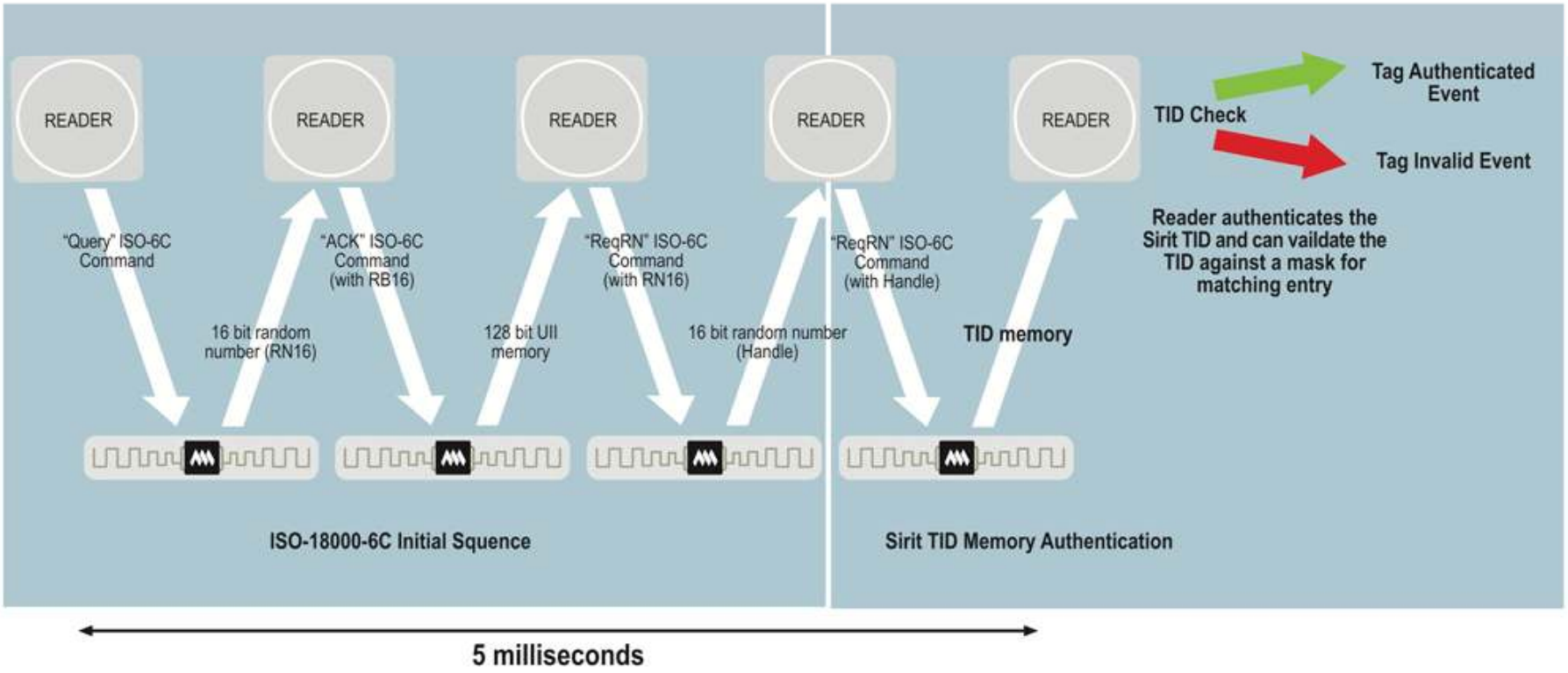
- Over the air pre-encrypted wireless communications improve security



EVOLUTION OF THE SMARTRFID™ TECHNOLOGY

Ultra-High Speed Write/Read Response

- Ability to read and write multiple tags at speeds in excess of 170 km/hour

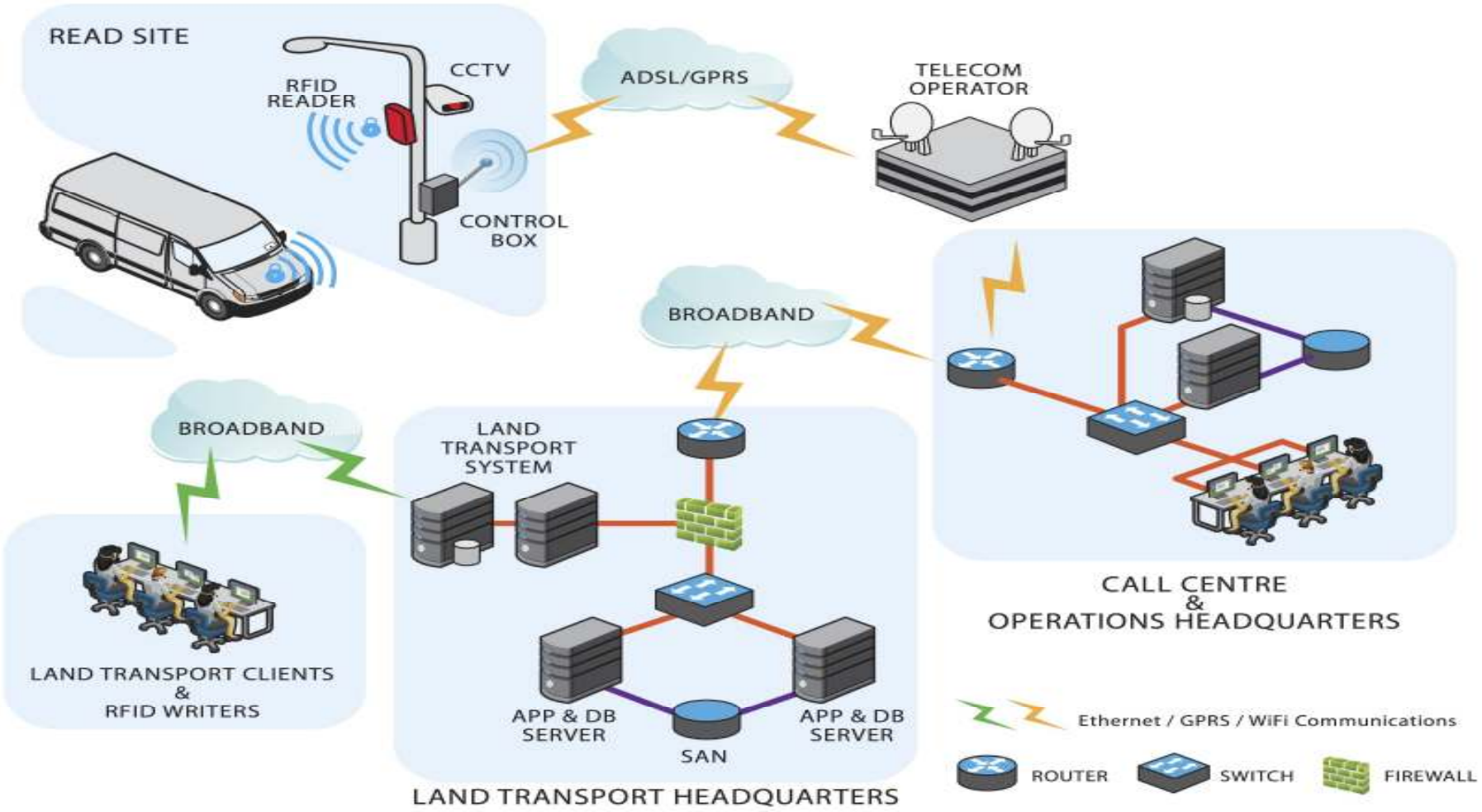


THAILAND EVR PROJECT

SMARTRFID™ PROJECT IN THAILAND

- Kollakorn has a 10 year concession from the Department of Land Transportation (DLT) to set up an Electronic Vehicle Registration (EVR) System throughout Thailand
- The DLT has endorsed the EVR system as compulsory for use in controlling the speed of public passenger vehicles
- The project objective is to achieve the mandatory use of EVR for all vehicles in Thailand in order to improve compliance, road safety, theft of vehicles and National Security

OVERVIEW OF EVR SYSTEM OPERATING IN THAILAND



EXAMPLES OF READER INSTALLATIONS IN THAILAND

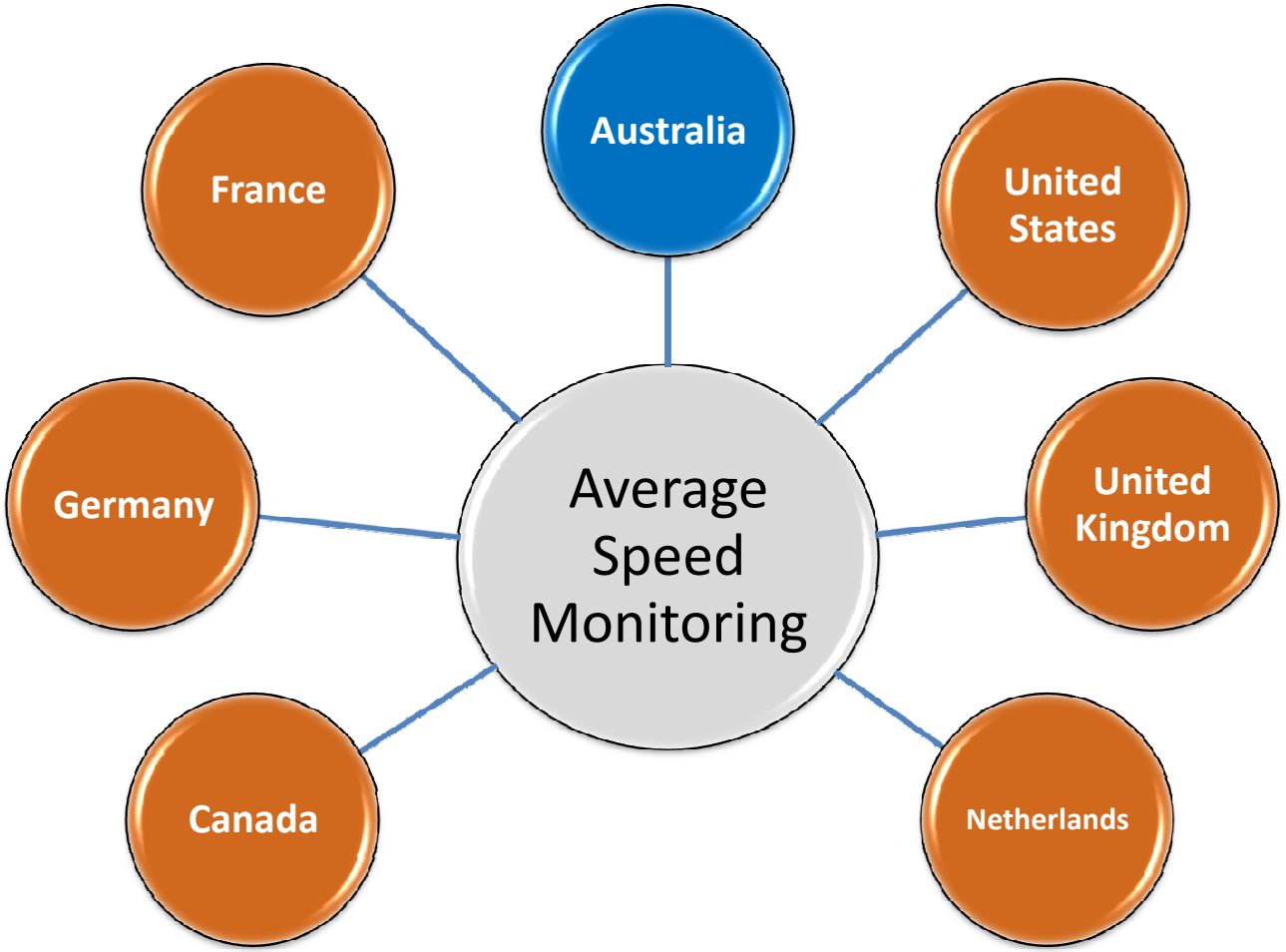
Tollway Installation

Electrical Post Installation

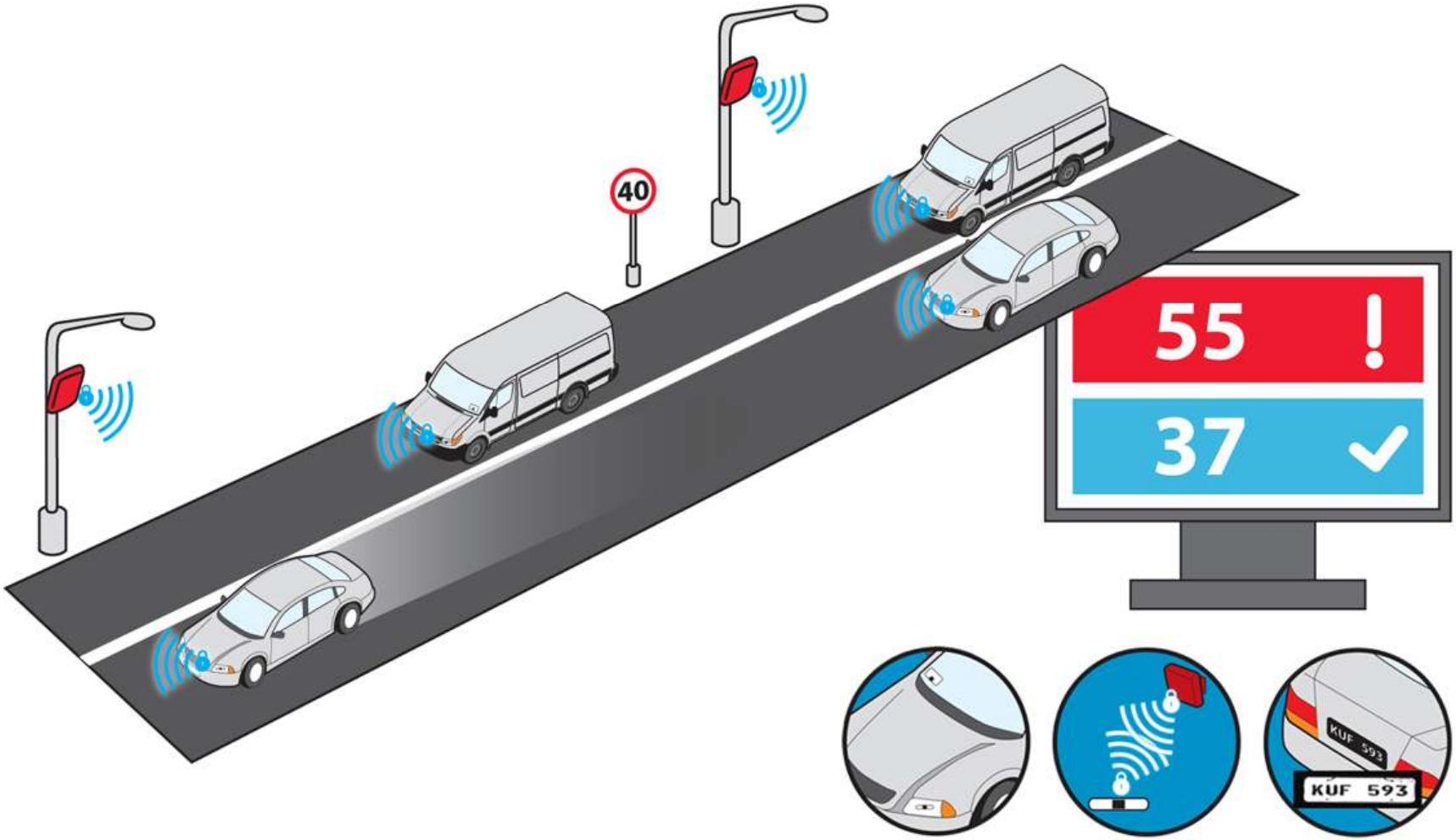
Overpass Installation

SPEED MONITORING APPLICATION: THE COMMENCEMENT OF A MANDATORY PATH TO FULL EVR IN THAILAND

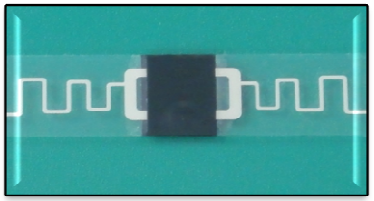
REASON 1:
MANY COUNTRIES ARE USING AVERAGE SPEED ENFORCEMENT



REASONS FOR INSTALLING SMARTRFID™ SPEED MONITORING IN THAILAND



REASON 2:
DATA COLLECTION BY SMARTRFID™ IS ALWAYS ACCURATE DUE TO TAMPER EVIDENT TECHNOLOGY



Vehicle Class

- Motorcycle
- Passenger Vehicle
- Public Transport
- Goods Vehicle

Date and Time Stamp

User Data

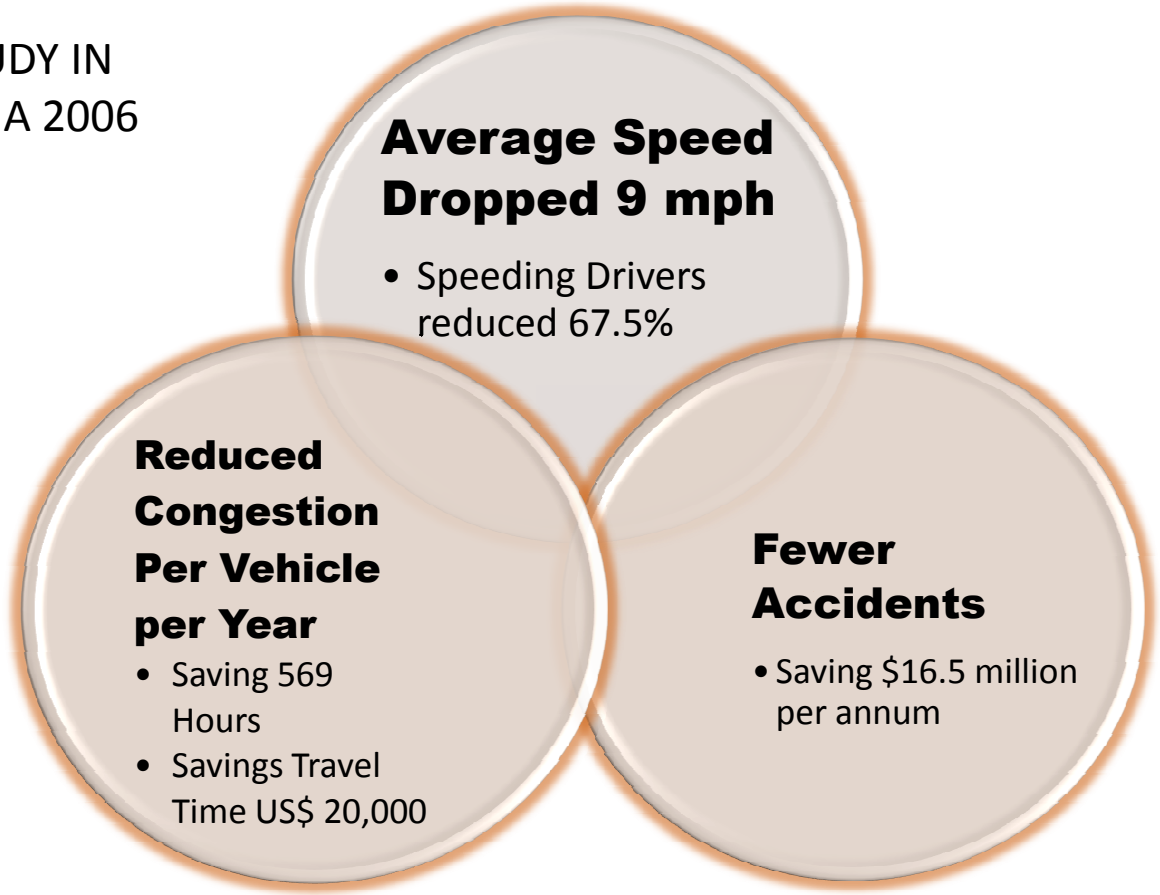
- License Plate #
- Vehicle Color
- State Registered

Photo of License Plate

- As redundancy for enforcement purposes

REASON 3:
TANGIBLE EVIDENCE AVAILABLE TO SHOW THE EFFECT OF REDUCING SPEED

RESULTS OF CASE STUDY IN SCOTTSDALE, ARIZONA 2006



Source: Benefits: A Speed Enforcement Camera Demonstration, United States Department of Transportation, Research and Innovative Technology Administration, 2007

REASON 4:
CONSIDERABLE REVENUE FROM AVERAGE SPEED ENFORCEMENT

South Australia

- **$138 Million**
- Source: Adelaide Now, June 27, 2011

Victoria

- **$245 Million**
- Source: The Herald Sun, June 11, 2011

New South Wales

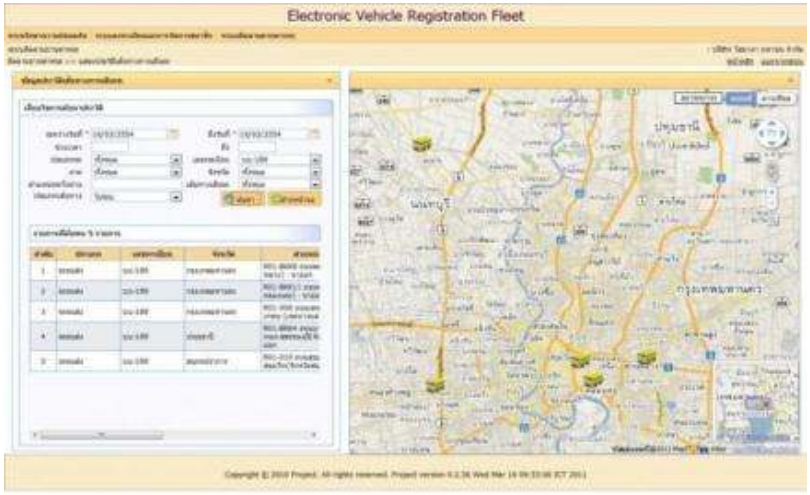
- **$350 million**
- Source: Sydney Morning Herald, June 2, 2011

OTHER EVR APLICATIONS OPERATIONAL IN THAILAND

FLEET MANAGEMENT & VEHICLE MONITORING – WHO, WHERE AND WHEN

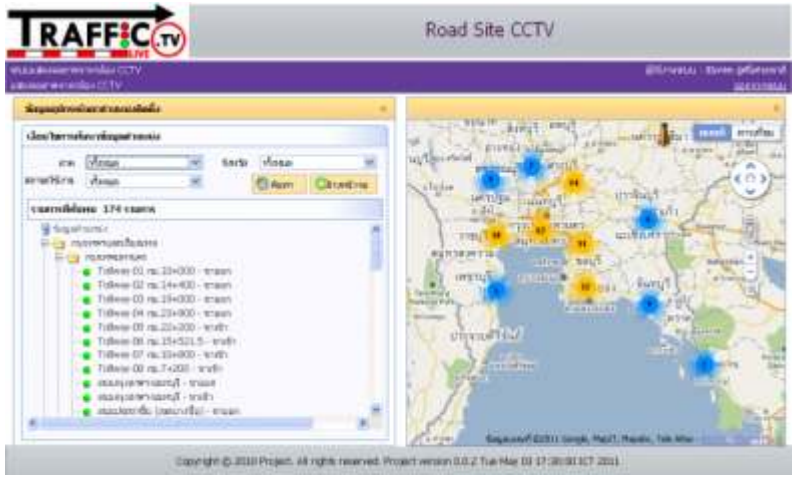
Identify the Location

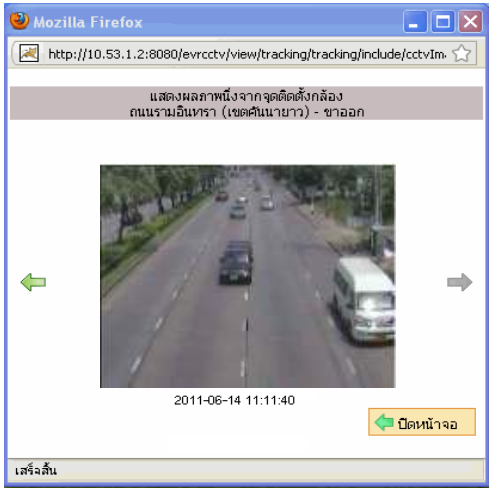
Real Time Tracking



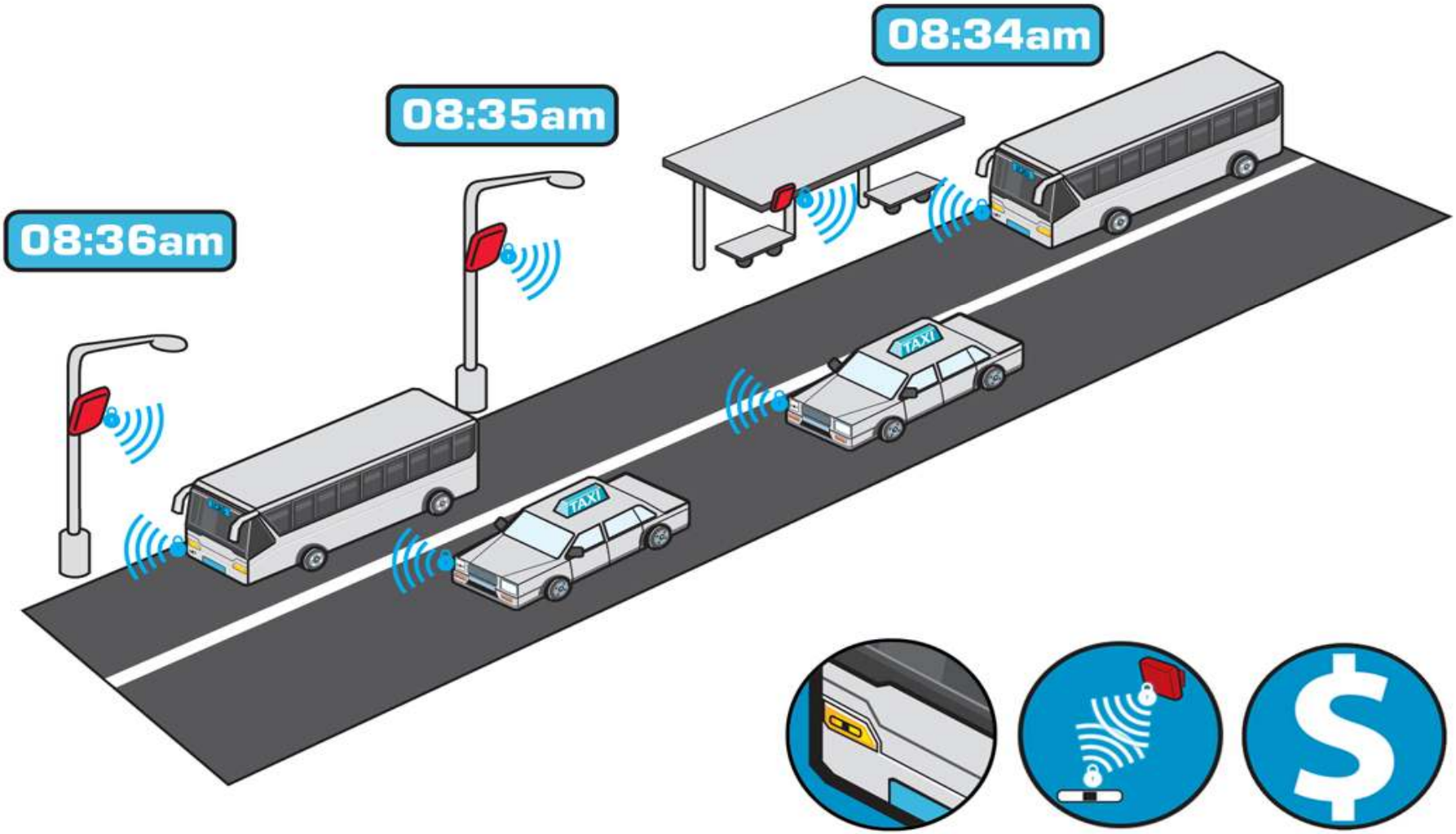
See the History

TRAFFIC CONGESTION MONITORING

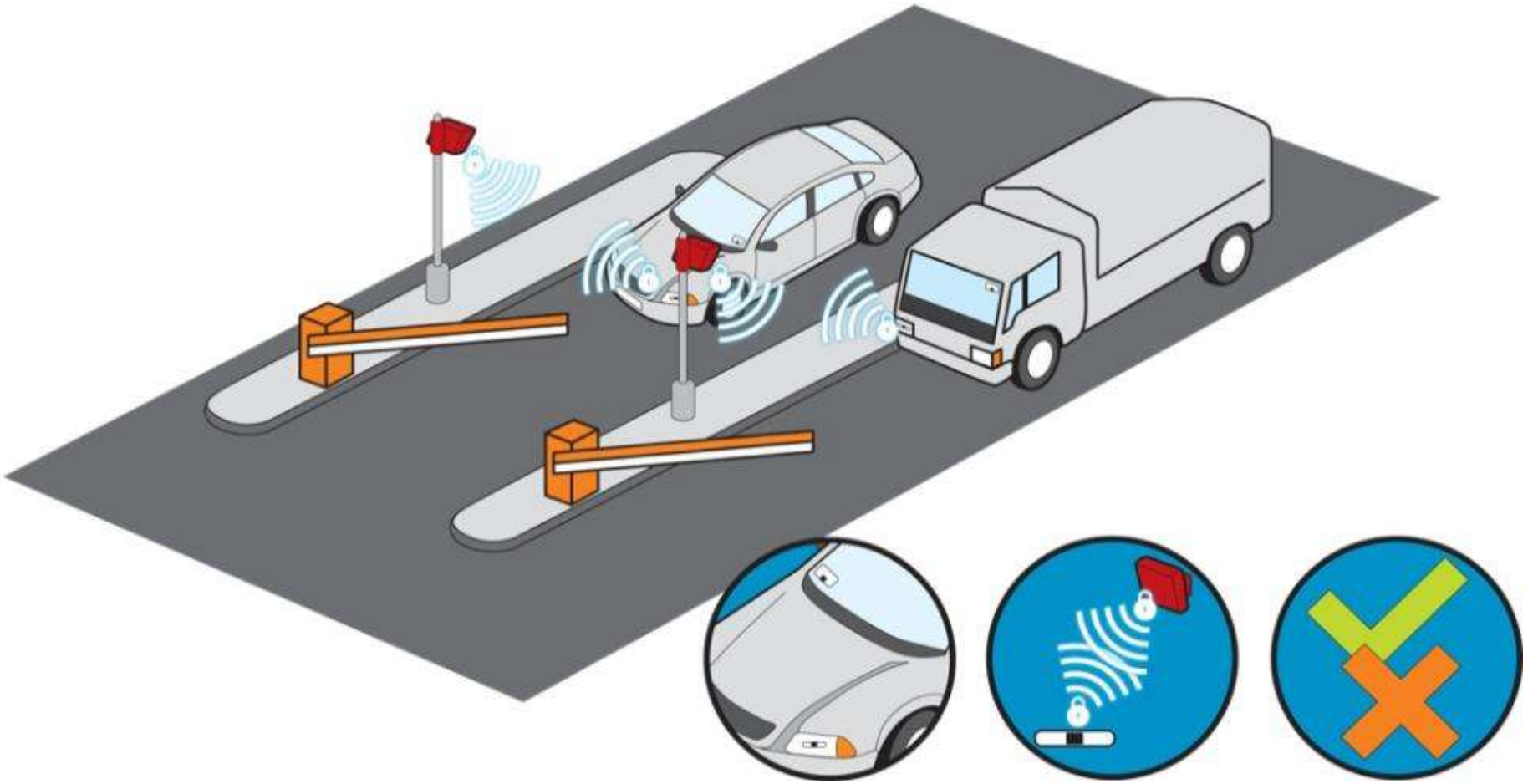




BUS JOURNEY TIME MANAGEMENT SYSTEM

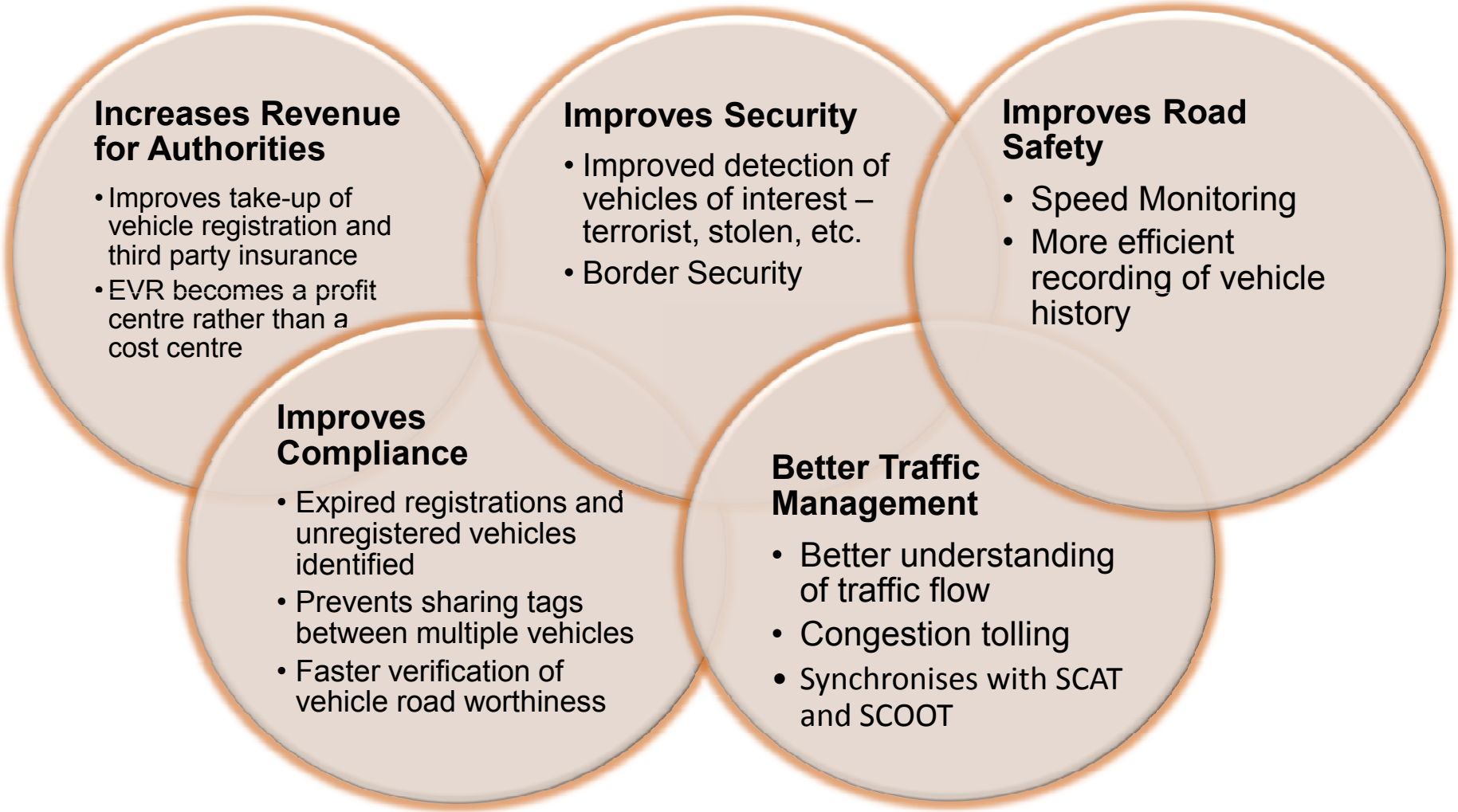


ACCESS & BORDER CONTROLS – KNOWING WHO'S AT YOUR DOOR

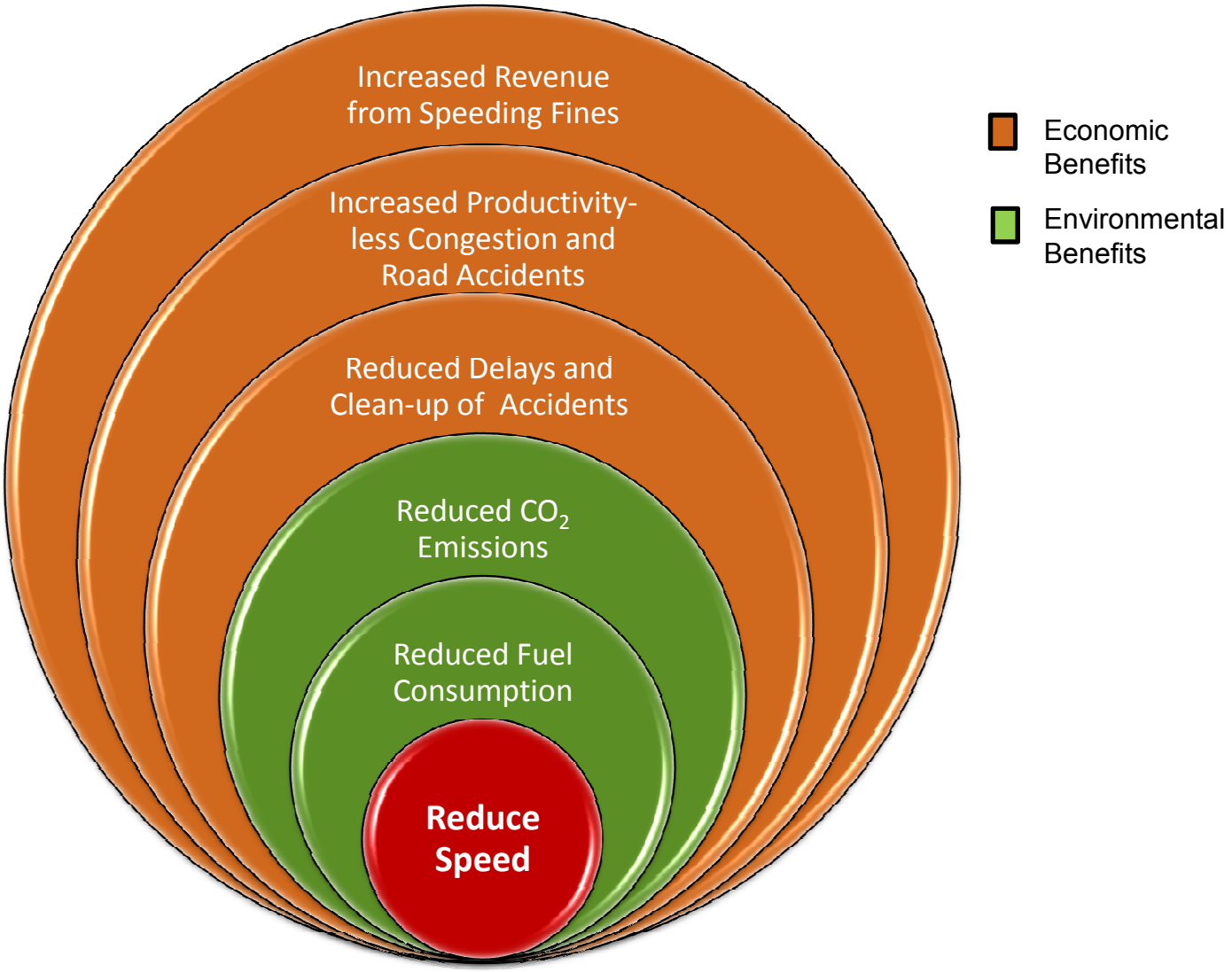


MARKETING
OPORTUNITIES IN ASIA

WHY OTHER COUNTRIES WOULD CONSIDER IMPLEMENTING EVR



THE BENEFITS OF REDUCING SPEED USING THE SMARTRFID™ SYSTEM



WHY IS MIKOH FOCUSED ON ASIA

IF THE WORLD WERE A VILLAGE OF 100 PEOPLE

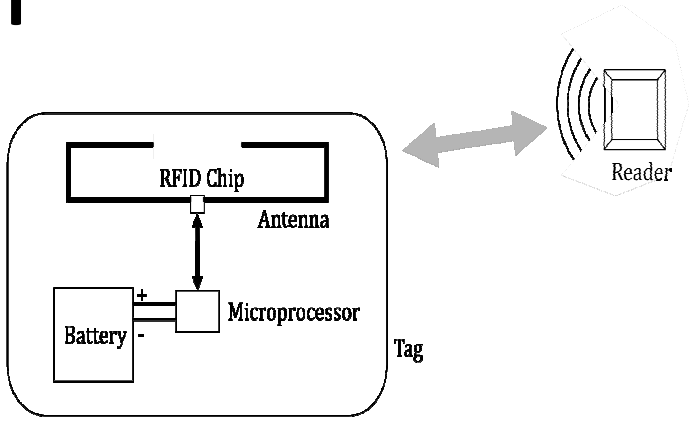
THE POTENTIAL OF THE ASIAN MARKET FOR MIKOH

- The map shows the potential EVR opportunities in Asia
- Apart from Thailand, MIKOH and Kollakorn have an MOU with ARA TechBis in Malaysia to be a partner and integrator
- Projects are under consideration in Indonesia (Jakarta), Vietnam and India

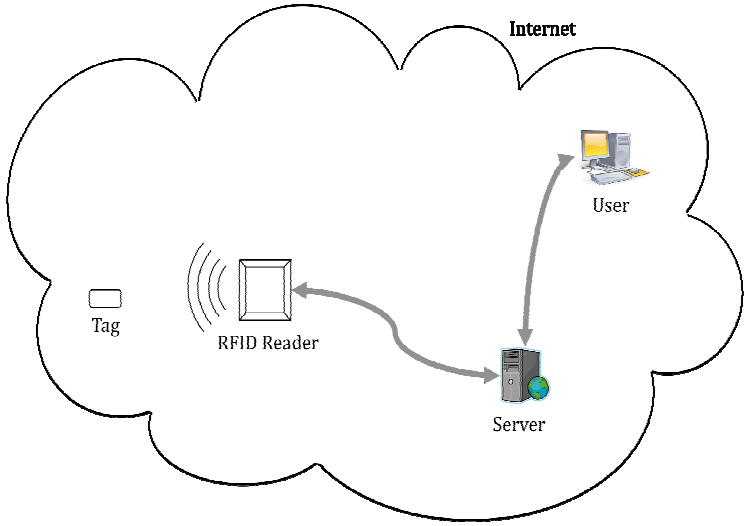
MIKOH NEW PATENTS AND TECHNOLOGIES

NEXT GENERATION SEMI ACTIVE "KEYTAG" – FOR GREATER SECURITY

- Worldwide patent pending can also used in conjunction with the MIKOH's CertainID Technology
- Incorporates public key cryptographic technology (PKI) in a separate on-board microprocessor
- The RFID chip acts as a data relay connecting microprocessor with internet server
- Incorporating PKI allows end users to be in secure direct communication with their assets via the internet

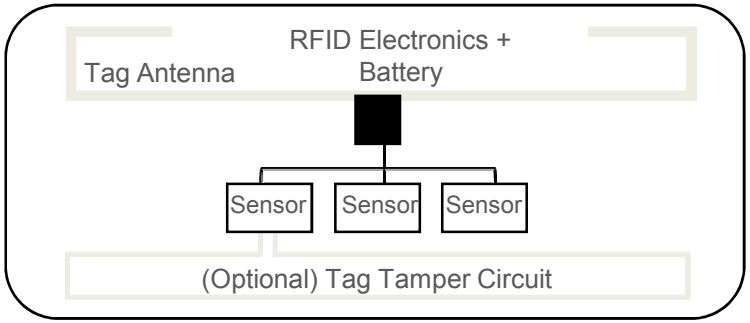


New Secure Smart&Secure™ Tag



DEVELOPMENT OF NEW SENSOR TAGS

- Extend new patented tag design to sensor tags
- Optional inclusion of tamper detection
- Detect temperature, humidity, motion, etc.
- Read sensor data via UHF RFID reader hardware
- Used anywhere where tamper status or environmental conditions are monitored remotely



PROSPECTS FOR THIS FINANCIAL YEAR (30 June 2011)

STRATEGIC MILESTONES FOR THE REST OF THE FINANCIAL YEAR

ASSUMPTIONS FOR FINANCIAL PROJECTIONS (30 JUNE 2012)

- Sell 5 million tags
- Sell 50 Fixed Readers and 500 Desktop Readers
- Secured $4 million of funding for MIKOH
- Assumes that no funding is converted to MIKOH shares and no advances to Kollakorn are converted to equity

PROJECTED PROFIT AND LOSS (30 JUNE 2012)

	$ millions
Sales	6.14
Cost of Goods Sold	3.95
GROSS PROFIT	2.19
Expenses	2.12*
NET PROFIT AFTER TAX	0.07

*$137,000 relates to close down of the Printer Manufacturing Business

Projected Balance Sheet (30 June 2011)

	$ Millions
Total Assets	*11.09
Total Liabilities	**6.41
Net assets	4.68
Shareholders Funds	4.68

*19.9% Investment in Kollakorn	$2.87 m
Convertible Note Funding to Kollakorn	$3.98 m
	$6.85 m

**Funding from La Jolla (or other)	$3.24 m