



Mothercare Australia Limited

ACN 060 199 082

Registered Office: Level 1, Building 220/2a, The Entertainment Quarter, 122 Lang Road, Moore Park, Nsw 2021

Telephone: (02) 9332 9900; Facsimile: (02) 9358 5799

26 September 2011

Companies Announcements Office
ASX Limited
Exchange Square
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Rights Issue – Extension of Closing of Rights Issue

On 1 September 2011 Mothercare Australia Limited (**Company**) lodged a prospectus for a pro rata non-renounceable rights issue to shareholders of 1 new mandatorily converting note for every 5 shares held on the record date at \$0.18 per security converting into 1 share for every mandatorily converting note subscribed to raise up to approximately \$7.6 million (**Rights Issue**).

The Directors have resolved to extend the date on which the Offer closes to 7 October 2011 with the revised indicative timetable set out below.

The revised Indicative Timetable for the closing of the Rights Issue and the allotment of New Securities is as follows:

Rights Issue opened	12 September 2011
Closing date and date for acceptances and payment in full*	7 October 2011
Allotment of new securities	17 October 2011

These dates are indicative only and may be subject to further change. Subject to the Corporations Act, the Listing Rules and other applicable laws, the Directors reserve the right to vary the dates, including to extend the Rights Issue, close the Rights Issue early or accept late applications (either generally or in particular cases), without prior notice.

The Company will lodge a Supplementary Prospectus extending the closing date as set out above.

Yours faithfully

MOTHERCARE AUSTRALIA LIMITED

Robert de Lorenzo
Company Secretary