



Mothercare Australia Limited

ACN 060 199 082

Registered Office: Level 1, Building 220/2a, The Entertainment Quarter, 122 Lang Road, Moore Park, Nsw 2021
Telephone: (02) 9332 9900; Facsimile: (02) 9358 5799

29 September 2011

Companies Announcements Office
ASX Limited
Riverside Centre
Level 5, 123 Eagle Street
BRISBANE QLD 4000

Dear Sir/Madam

Rights Issue Closes

Mothercare Australia Limited (**MLC**) today confirms the completion of the pro rata non-renounceable rights issue to shareholders on 26 September 2011 (**Offer**).

Eligible shareholders subscribed for approximately 25,336,554 new mandatorily converting notes (approximately \$4.56 million) under the Offer (representing approximately 60% of new mandatorily converting notes available under the Offer).

Undersubscriptions for the Offer (17,229,767 new mandatorily converting notes) are to be partially taken up by the underwriters, to the extent of \$3,101,358.06, in accordance with the terms of the underwriting agreements, details of which are set out in the Prospectus dated 1 September 2011.

Yours faithfully

MOTHERCARE AUSTRALIA LIMITED

Robert de Lorenzo
Company Secretary