

Matrix Metals Limited (subject to Deed of Company Arrangement)
(In Liquidation) (Receivers and Managers appointed)

ACN 082 593 235

1 April 2011

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgment

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is advised that the following resolutions put to the Annual General Meeting of Matrix Metals Limited (subject to Deed of Company Arrangement) (In Liquidation) (Receivers and Managers appointed) held on 31 March 2011 were carried on a show of hands:

- Resolution 1: Adoption of Remuneration Reports for the years ended 30 June 2009 and 30 June 2010
Resolution 2: Re-election of Mr Antony Sage as a director
Resolution 3: Re-election of Mr Joe Ariti as a director
Resolution 4: Re-election of Mr Jason Bontempo as a director
Resolution 5: Change of Auditor

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act 2001 is summarized below.

Resolution Number	Resolution 1	Resolution 2	Resolution 3	Resolution 4	Resolution 5
Decided by show of hands (s) or poll (p)	S	S	S	S	S
Total number of validly appointed proxy votes in respect of which the appointments specified that:					
• The proxy is to vote for the resolution	13,647,009	14,344,008	14,401,150	14,344,008	14,375,508
• The proxy is to vote against the resolution	375,499	68,500	68,500	68,500	137,000
• The proxy may vote at the proxy's discretion	3,974,972	3,974,972	3,917,830	3,974,972	3,904,972
• The proxy is to abstain on the resolution	20,419,501	20,029,501	20,029,501	20,029,501	19,999,501

Yours sincerely

Fiona Taylor
Company Secretary