

Matrix Metals Limited

**ACN 082 593 235
Level 1, 2 Ord Street
West Perth
WA 6005**

T: (08) 9211 0600

F: (08) 9322 2631

ASX Announcement
23 December 2011

Substantial Shareholder Notices Received

Matrix Metals Limited (“Matrix” or “Company”) advises that the attached substantial shareholder notices were received by the Company today.

Yours sincerely

Fiona Taylor
Company Secretary

form **603**
Corporations Law
709(3)

Initial substantial shareholder notice

To: company name _____

Substantial shareholder

name of substantial shareholder^a Tiziana Battista ATF Morrison Trust ; Tiziana Battista ATF Morrison SuperFund

became a substantial shareholder on 21 / 12 / 2011

1. Total number of voting shares

The total number of shares in each class of voting shares in the company to which the substantial shareholder was entitled on that date is:

Class of shares	Total number	Percentage of total shares in class
Ordinary	40,000,000	

2. Details of entitlements and relevant interests

On that date, the substantial shareholder was entitled^b to the following voting shares in which (he/she/it), or an associate^c, held relevant interests. For each relevant interest^d, full particulars are provided of:

Holder of relevant interest	Nature of relevant interest ^e	Class and number of shares
Tiziana Battista ATF Morrison Trust	Registered Holder	25,000,000
Tiziana Battista ATF Morrison SuperFund	Registered Holder	15,000,000

3. Present registered holders and persons entitled to be registered holders

The following persons are registered, or entitled to be registered, as holders of the shares referred to in paragraph 2 above:

Holder of relevant interest	Registered holder of shares ^f	Person entitled to be registered as holder	Class and number of shares
Tiziana Battista ATF Morrison Trust	Tiziana Battista ATF Morrison Trust	Tiziana Battista ATF Morrison Trust	25,000,000
Tiziana Battista ATF Morrison SuperFund	Tiziana Battista ATF Morrison SuperFund	Tiziana Battista ATF Morrison SuperFund	15,000,000

4. Consideration

The consideration paid for each relevant interest referred to in paragraph 2 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder, was:

Holder of relevant interest	Date of acquisition	Consideration ^g		Class and number of shares
		cash	non-cash	
Tiziana Battista ATF Morrison Trust	21/12/2011	\$125,000		Ordinary 25,000,000
Tiziana Battista ATF Morrison SuperFund	21/12/2011	\$150,000		Ordinary 15,000,000

5. Associates

The persons named in paragraph 2 above are associates of the substantial shareholder for the following reasons:

Name of associate	Reason
Tiziana Battista ATF Morrison Trust	s608 Corporations Act
Tiziana Battista ATF Morrison SuperFund	s608 Corporations Act

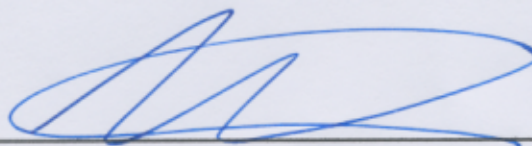
6. Addresses

The addresses of persons named in this form are :

Name	Address
Tiziana Battista ATF Morrison Trust	25 Morrison Street , North Perth, 6006
Tiziana Battista ATF Morrison SuperFund	25 Morrison Street , North Perth, 6006

Signature

name



sign here

date 22 / 12 / 2011

director, secretary or substantial shareholder.

form **603**
Corporations Law
709(3)

Initial substantial shareholder notice

To: company name MATRIX METALS LTD ACN 082 593 235

Substantial shareholder

name of substantial shareholder^A AWP Sage as trustee for the EGAS Superannuation Fund
became a substantial shareholder on 21/12/2011

1. Total number of voting shares

The total number of shares in each class of voting shares in the company to which the substantial shareholder was entitled on that date is:

Class of shares	Total number	Percentage of total shares in class
Ordinary	60,000,000	19.598%

2. Details of entitlements and relevant interests

On that date, the substantial shareholder was entitled^B to the following voting shares in which (he/she/it), or an associate^C, held relevant interests. For each relevant interest^D, full particulars are provided of:

Holder of relevant interest	Nature of relevant interest ^E	Class and number of shares
AWP Sage as trustee for the EGAS Superannuation Fund	Registered Holder	Ordinary 60,000,000

3. Present registered holders and persons entitled to be registered holders

The following persons are registered, or entitled to be registered, as holders of the shares referred to in paragraph 2 above:

Holder of relevant interest	Registered holder of shares ^F	Person entitled to be registered as holder	Class and number of shares
AWP Sage as trustee for the EGAS Superannuation Fund	AWP Sage as trustee for the EGAS Superannuation Fund	AWP Sage as trustee for the EGAS Superannuation Fund	Ordinary 60,000,000

4. Consideration

The consideration paid for each relevant interest referred to in paragraph 2 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder, was:

Holder of relevant interest	Date of acquisition	Consideration ^G		Class and number of shares
		cash	non-cash	
AWP Sage as trustee for the EGAS Superannuation Fund	21/12/2011	\$475,000		Ordinary 27,500,000

5. Associates

The persons named in paragraph 2 above are associates of the substantial shareholder for the following reasons:

Name of associate	Reason
AWP Sage as trustee for the EGAS Superannuation Fund	s608 Corporations Act
	s608 Corporations Act

6. Addresses

The addresses of persons named in this form are :

Name	Address
AWP Sage as trustee for the EGAS Superannuation Fund	14 Banool Crescent, City Beach, WA 6015

Signature

name 
Antony Sage

sign here

date 23/12/2011

director, secretary or substantial shareholder.