



# MARKET RELEASE

21 February 2011

**MONTERAY MINING GROUP LTD**

**REINSTATEMENT TO OFFICIAL QUOTATION**

The securities of Monteray Mining Group Ltd (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 23 February 2011, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The Company's quoted securities comprise 28,750,618 ordinary fully paid shares.

Security Code:           MRY

James Gerraty  
Manager Listings, Melbourne