

MINERALS CORPORATION LIMITED

ABN 51 002 529 160

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Company Announcements Office
ASX Limited, Exchange Centre
20 Bridge Street
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SHARE SALE FACILITY CLOSE

Minerals Corporation Limited (ASX:MSC) advises that its Unmarketable Parcel Share Sale Facility announced on 30 September 2011 has closed with the Company receiving 830 valid retention forms for 2,364,753 ordinary shares.

The Company will endeavour to sell 6,318,711 ordinary shares that approximately 3900 shareholders did not retain, for no less than the price per share equal to the simple average of the last sale prices of the Company shares quoted on the ASX for each of the ten trading days immediately preceding the date of any offer received by the Company.

For and on behalf of the Board

Mr Patrick Burke
Director