



MARKET RELEASE

11 August 2011

Minerals Corporation Limited

REINSTATEMENT TO OFFICIAL QUOTATION – Friday 12 August 2011

The securities of Minerals Corporation Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Friday 12 August 2011 following effectuation of the deed of company arrangement and completion of a capital raising.

Security Code: MSC

A handwritten signature in black ink, appearing to read 'Elizabeth M. Harris', with a long horizontal flourish extending to the right.

Elizabeth Harris
Principal Adviser, Listings (Perth)