



AMF Centre
 Level 27, 50 Bridge Street
 Sydney NSW 2000 Australia
 ABN 12 269 178 912

Postal Address
 PO Box 9126
 Royal Exchange NSW 1225 Australia

G: +61 2 9225 0200
 F: +61 2 9225 1199
 DX: 218 SYDNEY
 www.baker-mckenzie.com

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14 December 2011

By fax

The Manager
 Company Announcement Office
 ASX Limited
 20 Bridge Street
 SYDNEY NSW 2000

Dear Sir/Madam,

**Takeover Bid by Mitr Siam International Pte. Ltd for MSF Sugar Limited
 Notice under item 8 of subsection 633(1) of the Corporations Act**

We refer to the off-market takeover bid by Mitr Siam International Pte. Ltd (*Mitr Siam*) for all the ordinary shares in MSF Sugar Limited ABN 11 009 658 708 (*MSF*).

In accordance with item 8 of subsection 633(1) of the *Corporations Act 2001* (Cth) (*Corporations Act*), Mitr Siam notifies ASX Limited that the bidder's statement (incorporating the offer document) dated 2 December 2011 (*Bidder's Statement*) has been sent as required by item 6 of subsection 633(1) of the Corporations Act.

The offers incorporated in the Bidder's Statement are dated 12 December 2011.

Yours faithfully,
 BAKER & MCKENZIE

Mark McNamara
 Partner