

**BAKER & MCKENZIE**

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7 December 2011

By fax

The Manager  
Company Announcement Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

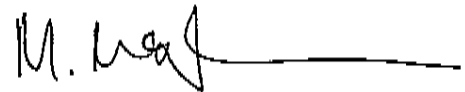
**Takeover Bid by Mitr Siam International Pte. Ltd for MSF Sugar Limited  
Notice under subsection 633(4) of the Corporations Act**

We refer to the bidder's statement (*Bidder's Statement*) of Mitr Siam International Pte. Ltd (*Mitr Siam*) in relation to its off-market takeover bid for all the ordinary shares in MSF Sugar Limited ABN 11 009 658 708 (*MSF*) as lodged with the Australian Securities and Investments Commission on 2 December 2011.

Mitr Siam gives notice under subsection 633(4) of the *Corporations Act 2001* (Cth) (*Corporations Act*) that the Register Date (being the date for determining the people to whom information in items 6 and 12 of subsection 633(1) of the *Corporations Act*, including the Bidder's Statement, is to be sent) is 10:00 am on 9 December 2011.

Yours faithfully,

**BAKER & MCKENZIE**



Mark McNamara  
Partner