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MARKET RELEASE

1 November 2011

Mongolian Resource Corporation Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Mongolian Resource Corporation Limited (the "Company") will be lifted from the commencement of trading on Tuesday, 1 November 2011 following receipt of the Company's annual accounts for the period ended 30 June 2011.

Security Code:

MUB

Jill Hewitt

Senior Adviser, Listings (Perth)

of Hewilt