

ASX Circular

Date: 11 January, 2011

Key topics

- 1. My ATM Holdings Limited
- 2. ASX Code MYA
- 3. Quotation commences 11.00 am EDST, Thursday 13 January 2011

Reading List

Client Advisers Corporate Advisory DTR Operators Institutions Listing Officers

ASX Settlement Participants
Operations Managers (back office)

Research Analysts Share Registries ASX Clear Participants Market Participants

ASX Limited ABN 98 008 624 691 Exchange Centre 20 Bridge Street Sydney NSW 2000 PO Box H224

Australia Square NSW 1215

Internet: http://www.asx.com.au

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION - MY ATM HOLDINGS LIMITED

My ATM Holdings Limited (the "Company") was admitted to the official list of ASX Limited on Tuesday, 11 January 2011.

Official Quotation of the Company's securities will commence at 11.00am EDST on Thursday, 13 January 2011.

<u>Quoted Securities:</u> 23,235,000 ordinary shares each fully paid

<u>Issue Price:</u> \$0.20 per ordinary fully paid share

ASX Code: MYA

<u>Time:</u> 11:00 AM EDST <u>Date:</u> 13 January 2011

ASX Trade Abbreviation: MY ATM

ISIN: AU000000MYA8

Home Branch: Melbourne

Activities: Sale and deployment of ATMs

GICS Classification: 2010 Capital Goods

Registered and Corporate Office: 76/155 Brebner Drive

West Lakes South Australia 5021

Ph: (08) 8353 6957 Fax: (08) 8353 0567

Place of Incorporation: Victoria

Company Secretary: Graham Seppelt

Share Registry: Computershare Investor Services Pty Limited

GPO Box 1903

Adelaide SA 5001 Ph: (08) 8236 2300 Fax: (08) 8236 2305

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer

sponsored subregister.

Dividend Policy: Page 17 of the Prospectus

<u>Unquoted Securities:</u> None (other than ASX restricted securities referred to

below)

ASX Restricted Securities: 180,271,000 ordinary fully paid shares are classified by

ASX as restricted securities and are to be held in

escrow for a period of 24 months from the commencement of official quotation.

2,600,000 ordinary fully paid shares are classified by ASX as restricted securities and are held in escrow for a period of 12 months from the date of issue (issued 2 April 2010)

3,864,000 ordinary fully paid shares are classified by ASX as restricted securities and are held in escrow for a period of 12 months from the date of issue (issued 27 April 2010)

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