

28 November 2011

**Announcement to the Australian Securities Exchange**

**The Rock and MyState announce the results of Scheme meeting**

The Rock Building Society Limited (The Rock) is pleased to announce that, at the Scheme Meeting of The Rock ordinary shareholders held today, the resolution, as set out in the notice of meeting contained in the Scheme Booklet dated 18 October 2011, to approve the scheme of arrangement (Scheme), was passed by the requisite majorities, being:

- 98.47% of the votes cast on the resolution; and
- 96.76% of the number of ordinary shareholders present and voting at the meeting, whether in person or by corporate representative, proxy or attorney.

Further information regarding the voting results is set out in the following table:

Item	No. of votes	% of votes	No. of shareholders	% of shareholders
Votes cast FOR the resolution	14,750,327	98.47%	1,315	96.76%
Votes cast AGAINST the resolution	229,736	1.53%	44	3.24%
Total votes cast	14,980,063	100.00%	1,359	100.00%

The number of ABSTAIN votes recorded on the resolution was 4,082.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
9,484,115	229,736	4,082	1,877,200

For further information, please contact Duncan C Martin, Company Secretary of The Rock Building Society Limited, on (07) 4931 5586.

ENDS



SCHEME OF ARRANGEMENT MEETING  
Monday, 28 November, 2011

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 TO APPROVE THE SCHEME OF ARRANGEMENT PROPOSED BETWEEN THE ROCK BUILDING SOCIETY LIMITED AND ORDINARY SHAREHOLDERS IN THE ROCK IN RELATION TO THE PROPOSED ACQUISITION BY MYSTATE LIMITED	9,484,115	229,736	1,877,200	4,082	14,750,327	229,736	4,082

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item