

ASX Release

MyState Limited Advises Court Approves The Rock Scheme Booklet

MyState Limited (MyState) is pleased to announce that the Supreme Court of Queensland today approved the issue of The Rock Building Society Limited's (The Rock) Scheme Booklet to its shareholders in respect of the proposed scheme of arrangement under which The Rock will merge with MyState.

The Court ordered The Rock to convene a meeting of its shareholders to consider and, if thought fit, approve the scheme of arrangement (Scheme Meeting).

The Scheme Meeting will be held at 10.30 a.m. (Queensland time) on Monday 28 November 2011 at the Travelodge Hotel, 86 Victoria Parade, Rockhampton.

Copies of the Scheme Booklet will be despatched to shareholders of The Rock on or about Tuesday 25 October 2011, inclusive of the notice to convene a Scheme Meeting on 28 November 2011.

The Rock will provide a copy of the Scheme Booklet to the ASX for release to the market.

ENDS

For further information, please contact:

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About MyState Limited

MyState Limited is a non-operating holding company and is a major Tasmanian based listed diversified financial group formed in September 2009 to effect the merger of MyState Financial (MSF), an authorised deposit-taking institution, and Tasmanian Perpetual Trustees (TPT), a trustee and wealth management company.

Both MyState Limited and MSF are regulated by APRA and MyState Limited was enabled under Tasmanian legislation to own an authorised trustee company, i.e. TPT. TPT continues to be regulated by APRA as a registered superannuation entity (RSE). Both MSF and TPT hold Australian Financial Services Licences issued by ASIC.