

21 April 2011

Norfolk Group announces lodgement of Tax Refund Requests

Norfolk Group Limited (ASX: NFK) announces that it has lodged requests with the Australian Tax Office for amendments to historical tax returns that may result in tax refunds and benefits to the combined value of A\$30.8 million. The requests have been made as a result of 2010 tax law amendments relating to the treatment of certain assets when acquired entities become part of a tax consolidated group.

Norfolk expects to be eligible for up to \$11.8 million in cash refunds and a further \$19.0 million in current and future years' tax benefits. The refunds and benefits are one-off in nature.

The Board of Taxation has recently commenced a review of the tax law amendments passed in 2010. It is possible that this review and any consequent amendments made to the tax consolidation legislation could impact the claims made by Norfolk in the amended tax returns.

-ENDS-

For further information please contact:

Analysts/Investors:

Rose Redmayne Norfolk Group Limited

Email: rredmayne@norfolkgl.com

Phone: +61 2 9933 1001

Media:

John Gardner

MAGNUS Investor Relations + Corporate Communication

Email: jgardner@magnus.net.au

Phone: +61 2 8999 1001

Norfolk Group Limited

Norfolk is a leading provider of integrated engineering services in the electrical, HVAC (heating, ventilation and airconditioning) and facilities management markets.

Norfolk employs more than 3,500 people, including highly skilled engineers, electricians, plumbers, air conditioning technicians and apprentices, across more than 150 sites throughout Australia, New Zealand and Asia. Norfolk has more than 19,500 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit www.norfolkgl.com.