



ASX ANNOUNCEMENT

7 June 2011

NATIONAL LEISURE & GAMING LIMITED – NAB SELLS SENIOR SECURED DEBT

National Leisure & Gaming Limited (“**NLG**”) (ASX: *NLG*) has been advised by The National Australia Bank (“**NAB**”) that Goldman Sachs (Asia) Finance, on behalf of its clients and itself, has acquired NAB’s senior secured credit facilities with NLG. NLG understands that the terms of the deal are confidential.

NLG does not know at this time the implications of that sale on the proposed transaction described in its announcement to the market on 14 March 2011. NLG will keep the market informed of any further material developments.

About NLG:

NLG is one of Australia’s largest hotel operators and the country’s only listed specialist hotel and gaming owner and operator. NLG’s portfolio spans 35 leasehold hotels and approximately 900 electronic gaming machines.

For further details, please contact:

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