



DRILLING COMMENCED ON THE COMET RIDGE PROJECT (EPC1230)

Exploration Update

Newland Resources Limited (NRL) is pleased to advise that the latest drilling program has commenced on the Comet Ridge Project (EPC1230).

The first stage of drilling on the eastern portion of EPC1230 will concentrate on delineation of the Fair Hill Seam at depths less than 50 metres and will recover a representative number of core samples from the Seam to provide additional information on cumulative coal thickness and raw coal quality. This information will be used in the preparation of the maiden JORC Resource Statement which NRL plans to release early in the fourth quarter. It is anticipated that the drilling program will take approximately six weeks to complete.

EPC1230 is one of NRL's five granted tenements. All the tenements are located in the Bowen Basin in an emerging prospective mining region south of the Capricorn Highway in Central Queensland.

**ASX Announcement:
26 August 2011**

ASX Code: NRL

For more information, contact:

Gavin May
Managing Director
T: +61 8 6389 7407
E: gavin.may@newlandresources.com

Liza Carpene
Company Secretary
T: +61 8 6389 7407
E: liza.carpene@newlandresources.com

Board and Management

Dr Tim Sugden
Chairman

Mr Gavin May
Managing Director

Mr Michael Mulroney
Non-Executive Director

Ms Amanda Ward
Non-Executive Director

Ms Liza Carpene
Company Secretary

Registered & Principal Office:

Suite 3, Level 1, 127 Cambridge Street
West Leederville WA 6007, Australia

PO Box 1444
West Leederville WA 6901, Australia

T: +61 8 6389 7407
F: +61 8 9463 7812

Email: info@newlandresources.com

Website: www.newlandresources.com

ABN: 13 009 092 068

Share Registry:

Advanced Share Registry
150 Stirling Highway
Nedlands WA 6009, Australia

PO Box 1156
Nedlands WA 6909, Australia

T: +61 8 9389 8033

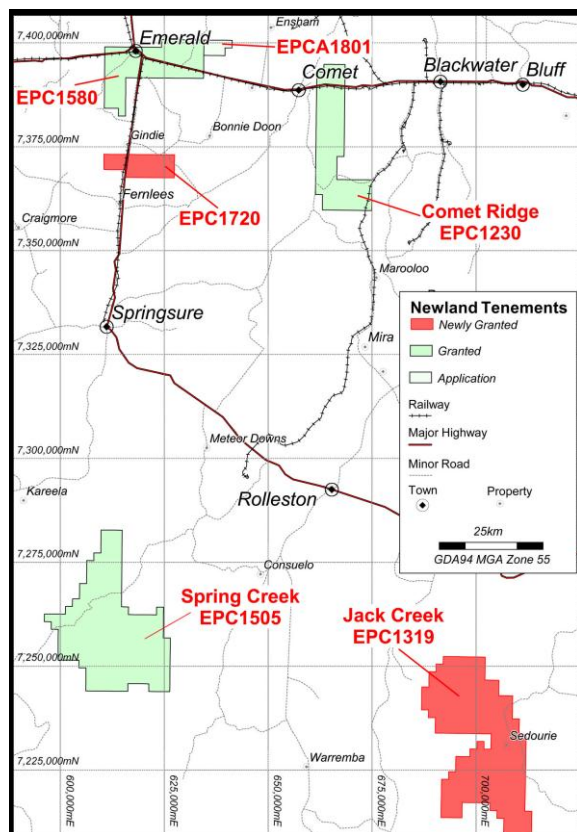


Figure 1: NRL Tenement Location Plan

For further information, please contact:

GAVIN MAY
Managing Director
gavin.may@newlandresources.com
T: +61 8 6389 7407

LIZA CARPENE
Company Secretary
liza.carpene@newlandresources.com
T: +61 8 6389 7407

About Newland Resources Limited

Newland Resources Limited (NRL) is involved in coal exploration and development. The Company identifies, acquires and exploits opportunities in coal resources that could be brought into production to provide thermal and coking coal suitable for the export market. The Company has a 100% interest in six coal leases covering more than 1,900km² in Queensland's Bowen Basin.

Competent Person's Statement

The information in this announcement that relates to the mineral resources is based on information evaluated by Rob Dyson who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Dyson is a fulltime employee of McElroy Bryan Geological Services Pty Ltd. Mr Dyson is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Dyson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.