



4 November 2011

Companies Announcements Office  
Australian Securities Exchange

### **Share Purchase Plan**

Newland Resources Limited (Newland) is undertaking a shareholder purchase plan (SPP) which provides the opportunity for eligible shareholders to purchase up to \$15,000 worth of Newland shares at a price being the lower of \$0.062 per share or at a 10% discount to the five day volume weighted average price leading up to and including the closing date of the SPP (1 December 2011) as detailed in the letter of offer which is being mailed out to Shareholders on Newland's share register on 28 October 2011 (the record date).

Shareholders whose registered address is in Australia, New Zealand and any other jurisdiction in which it is lawful for the Company to offer shares under this SPP are eligible to participate.

### **Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) The Company will issue the shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of the offer the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
- c) As at the date of the offer there is no information:
  - i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - 1) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - 2) The rights and liabilities attaching to the Securities.

**Newland Resources Limited**

**Robert J Waring**  
Company Secretary

**Newland Resources Limited**  
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