



27 October 2011

Ms F Walker
Adviser
Issuers Department
Australian Securities Exchange

Dear Farlee

Request for Trading Halt

I refer to our telephone conversation and hereby apply for a trading halt on the Company's traded securities under Listing Rule 17.1 for a period of up to two days pending an announcement to the market concerning a material capital raising. The Company expects to make an announcement concerning the capital raising before trading commences on Monday, 31 October 2011 to end the trading halt. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Newland Resources Limited

A handwritten signature in black ink, appearing to read "R Waring", written in a cursive style.

Robert J Waring
Company Secretary