



Investor Presentation

“Company Update & Comet Ridge Exploration Status”

Gavin May

September 2011

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Competent Person's Statement: The information in this announcement that relates to the mineral resources is based on information evaluated by Rob Dyson who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Dyson is a fulltime employee of McElroy Bryan Geological Services Pty Ltd. Mr Dyson is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Dyson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

- **Company Overview and Tenements**
- **Comet Ridge Exploration**
- **The Plan - Where too?**

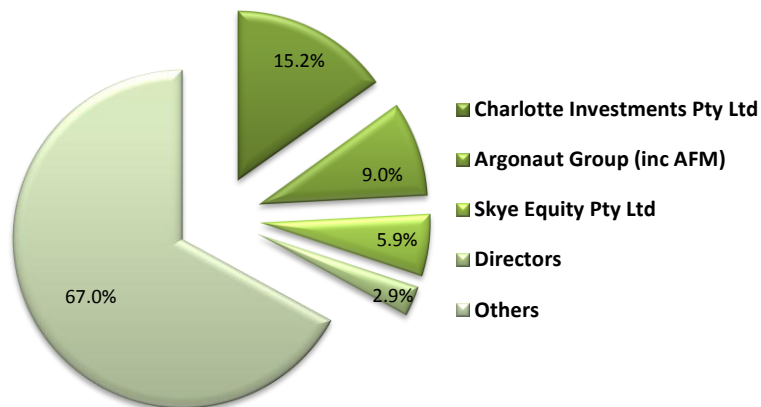
Company Overview



Capital Structure (Undiluted)

Share Price (28 Sept 2011)	\$0.07
Fully Paid Ordinary Shares	758m
Market Capitalisation	\$53m
Cash & Investments	\$1.9m
Debt	\$0.0m

Share Ownership

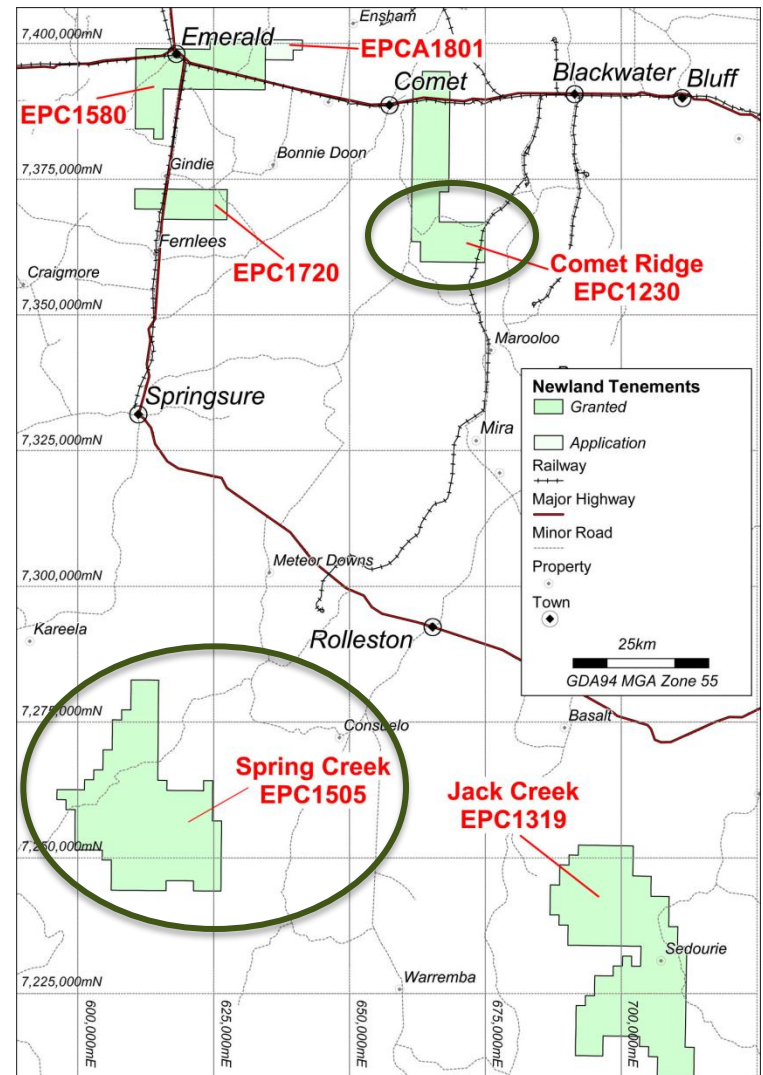


Board and Management

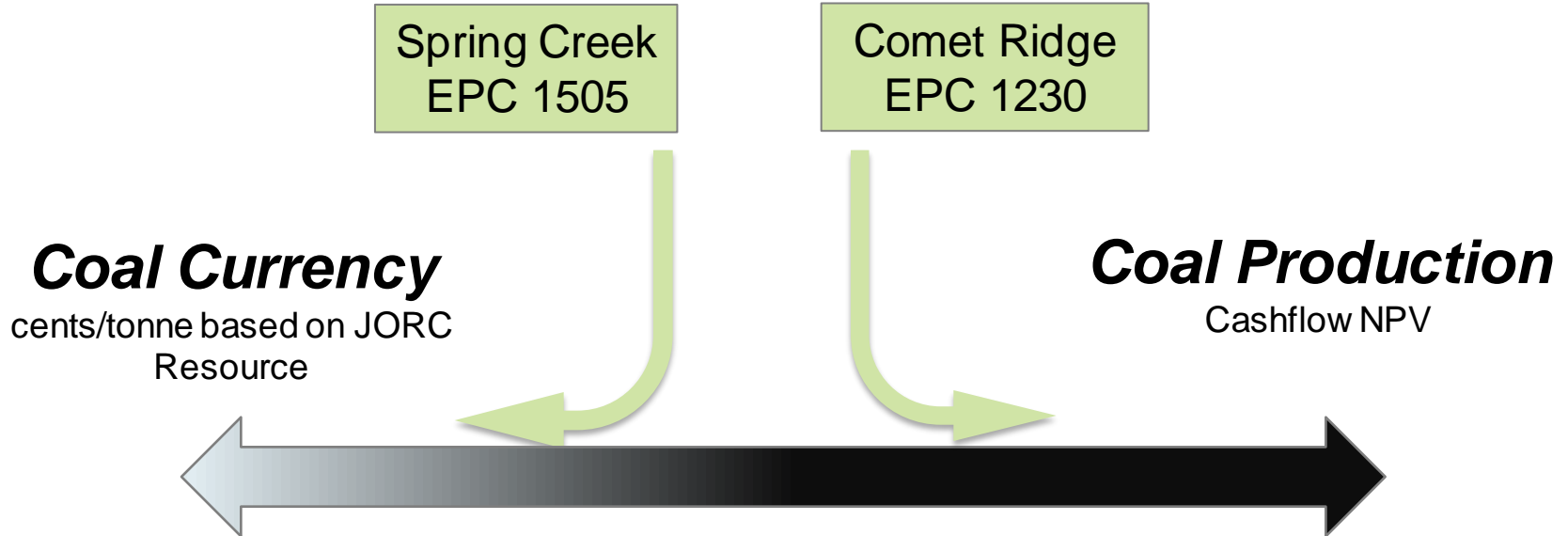
Dr Tim Sugden	Non-Executive Chairman
Mr Gavin May	Managing Director
Ms Amanda Ward	Non-Executive Director
Mr Michael Mulroney	Non-Executive Director
Mr Robert Waring / Ms Liza Carpene	Joint Company Secretaries

The Assets

- **5 Prospective Areas in Bowen Basin**
 - Comet Ridge (EPC 1230)
 - Spring Creek (EPC 1505)
 - Emerald (EPC 1580/EPCA 1801)
 - Sandhurst Creek (EPC 1720)
 - Jack Creek (EPC 1319)
- **First Target – Comet Ridge Project**
- **Second Priority – Spring Creek**

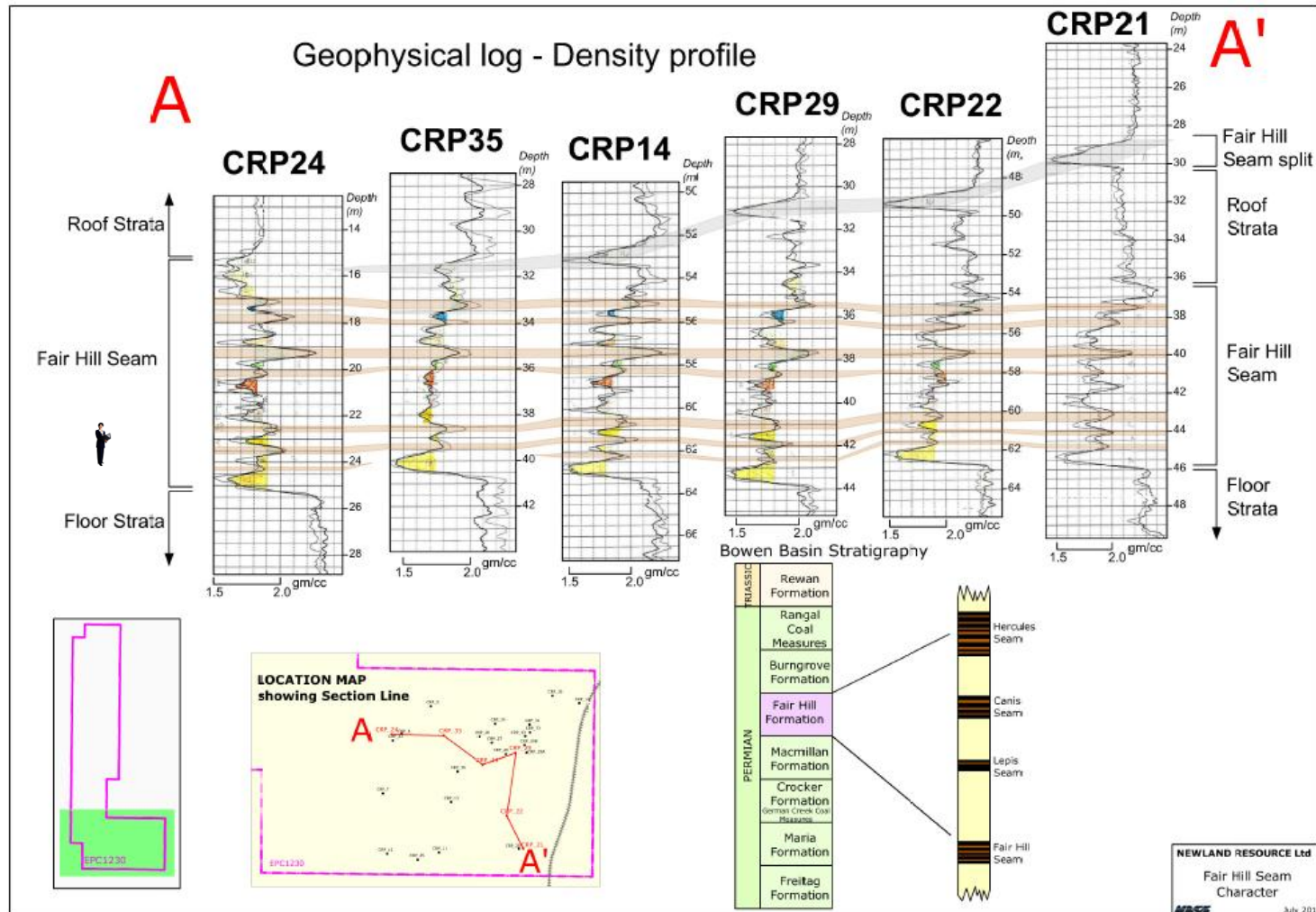


Coal Company Value Equation



Comet Ridge Project – Fair Hill Seam

Thick multi banded coal sequence



Fair Hill Seam – Unlocking the Value

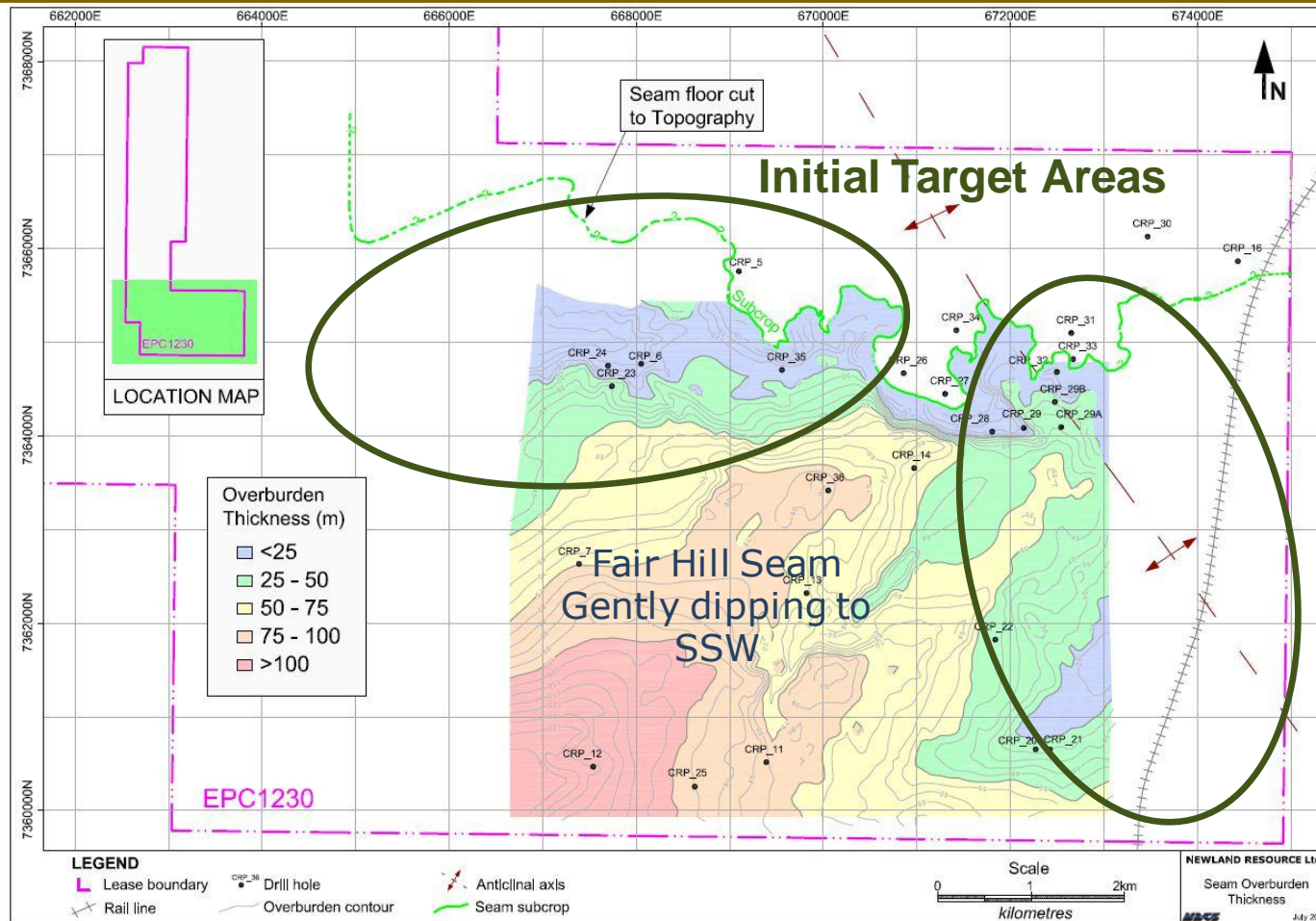


NRL is investigating an Alternative Processing Strategy

- *Dry process to remove significant stone*
- *Dry process includes Rotary Breaker, dry deshaling, typically <\$1/t*
- *Two stage Wet HMC process to recover coking and thermal coal products*

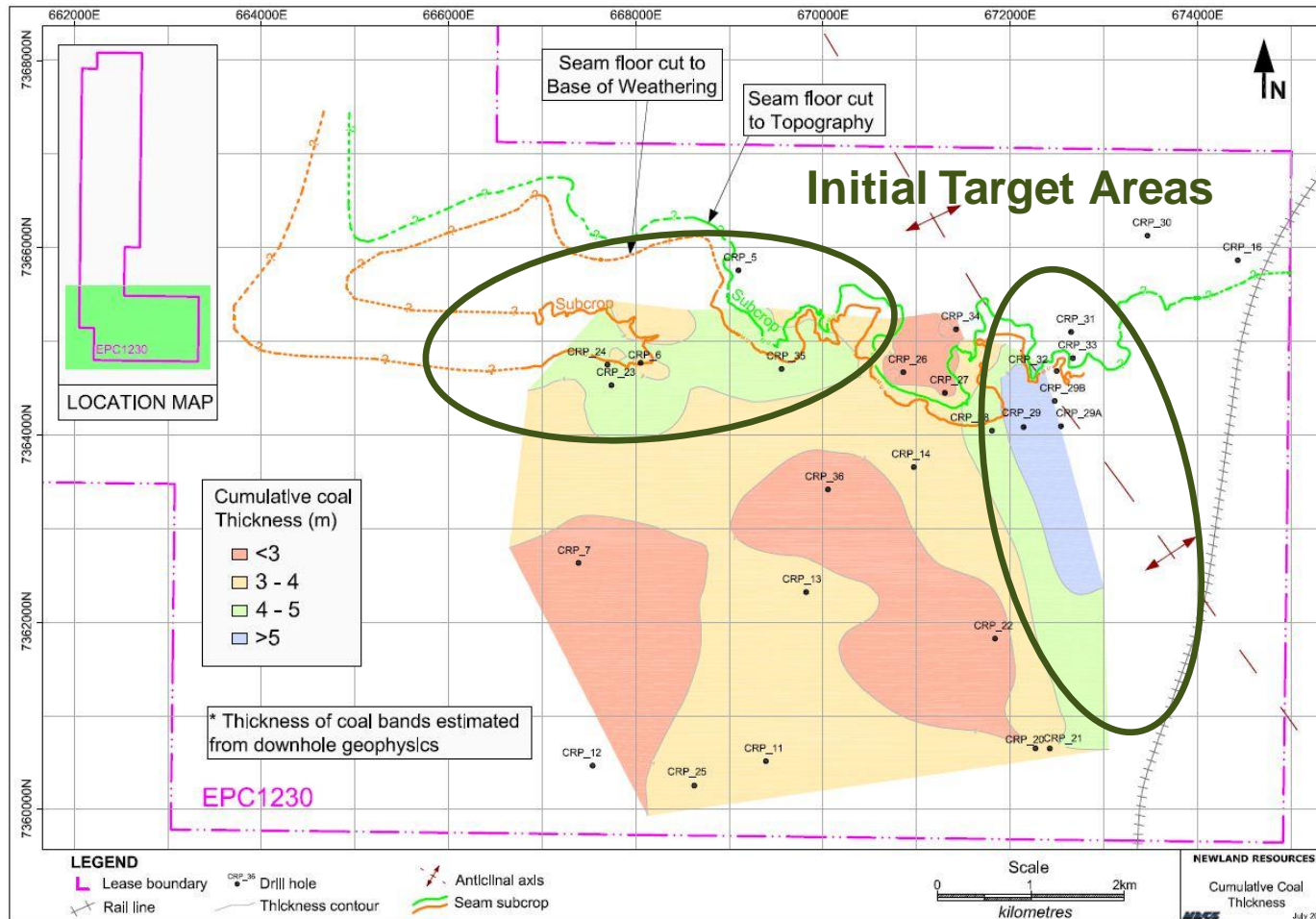


Fair Hill Seam – Shallow



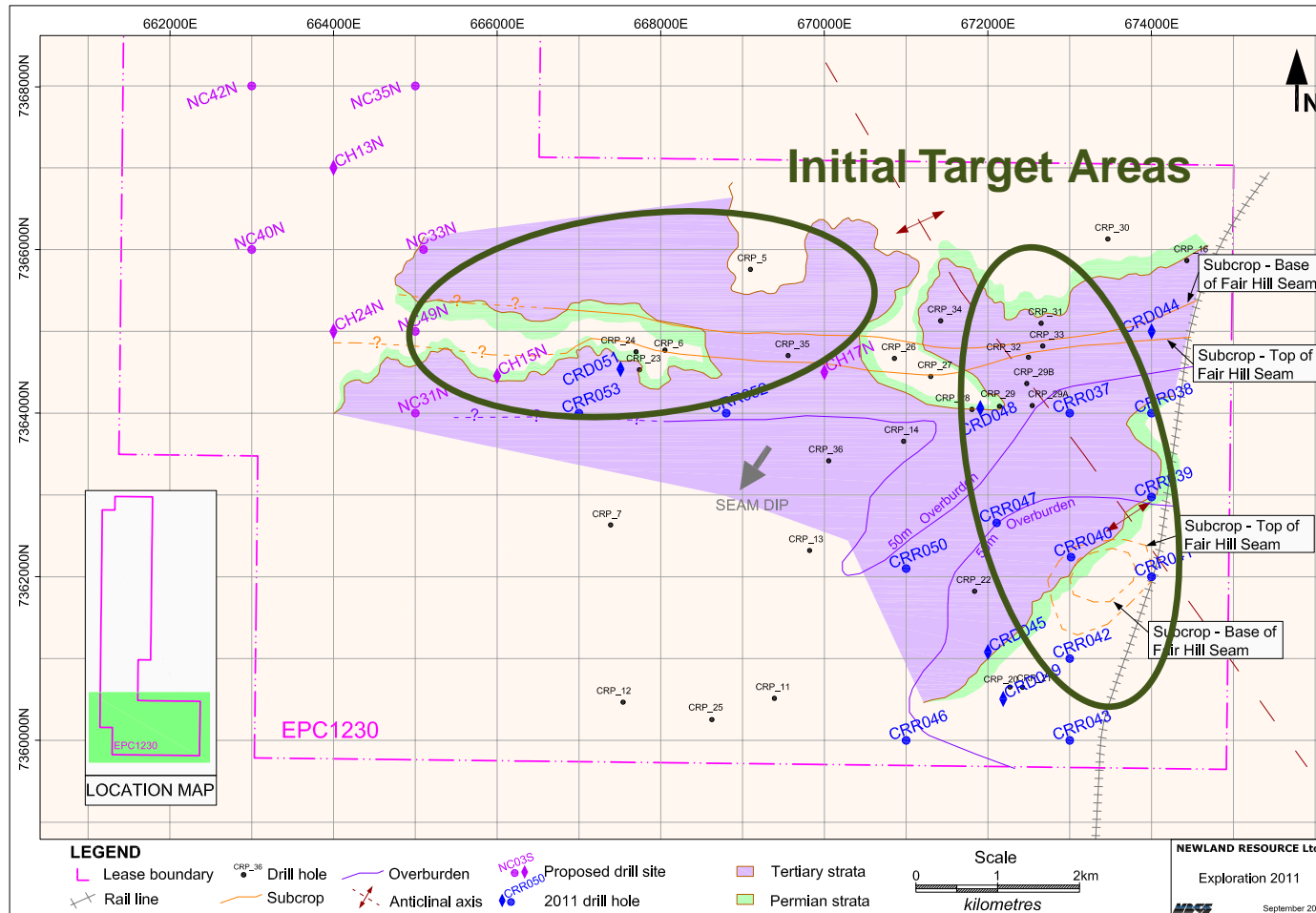
Focus on Overburden thickness <50m

Fair Hill Seam – Cumulative Coal



Focus on Cumulative thickness >4m

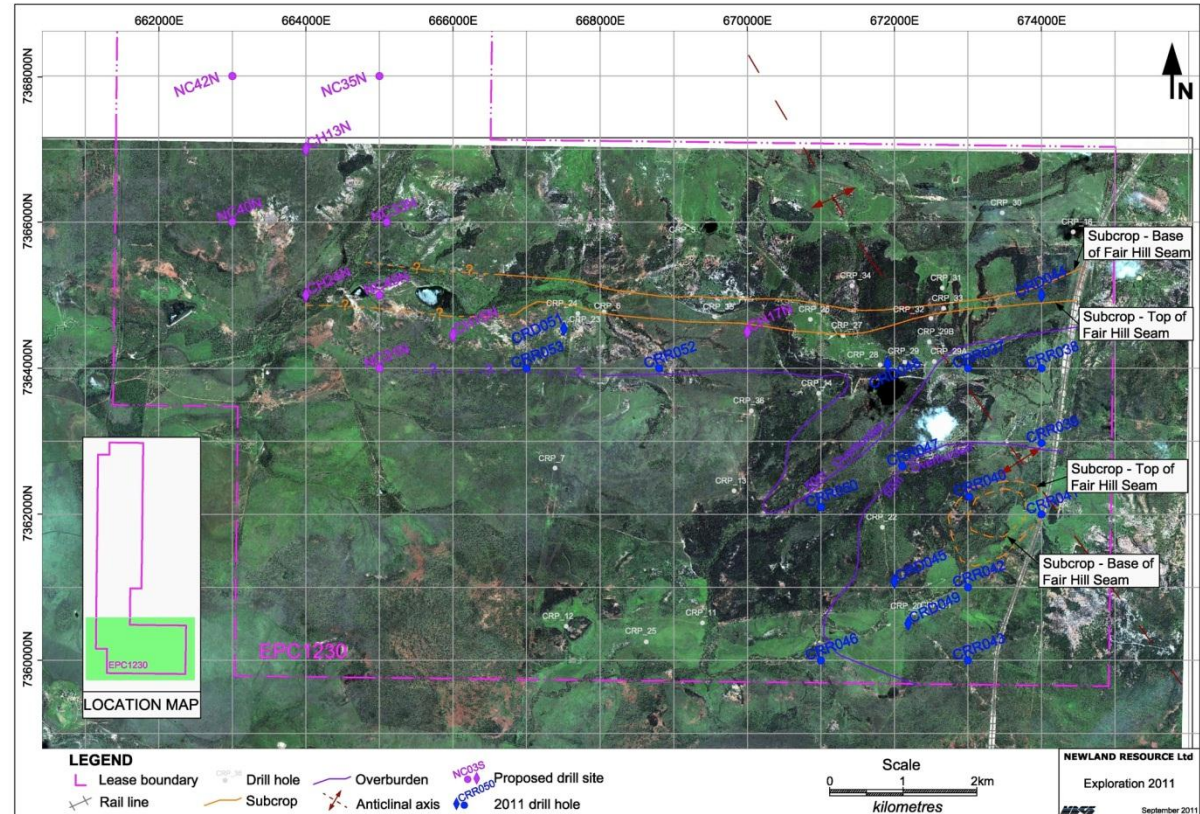
Fair Hill Seam – Aug/September Drilling



Comet Ridge

Comet Ridge Infrastructure

- Railway
- Power
- Proximity to Emerald & Blackwater



Exploration to focus on;

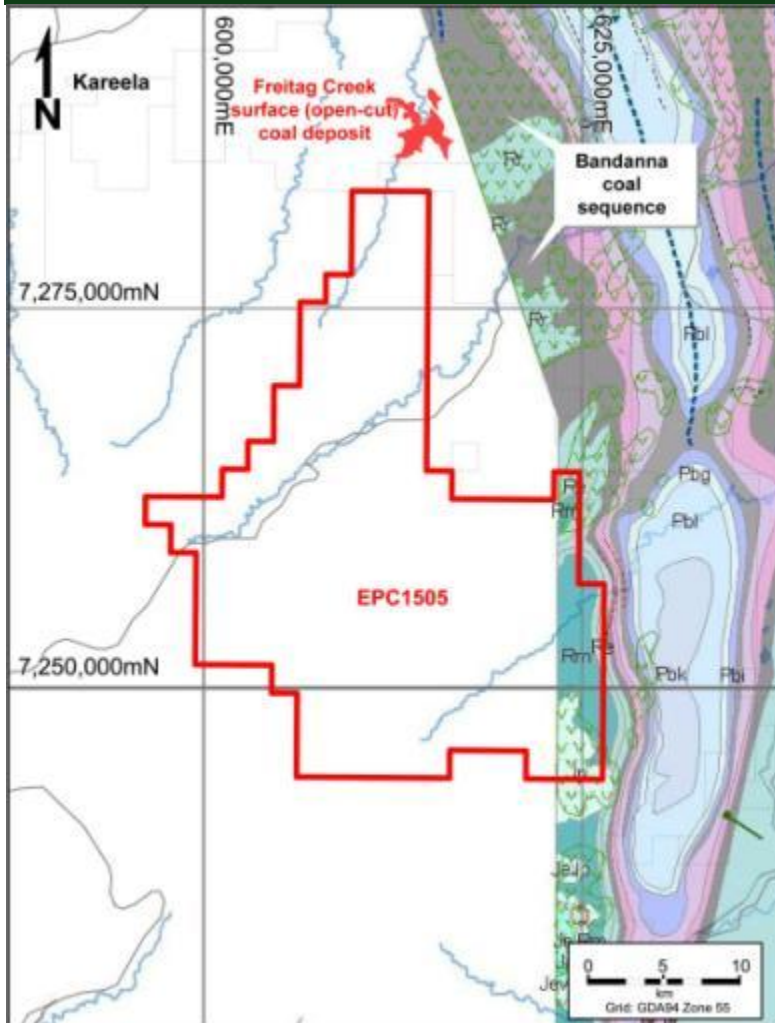
Shallow Coal < 50m

Cumulative coal > 4m

Processing Strategy

Spring Creek – EPCA 1505

Location and Exploration Targets EPCA 1505



Low Ash Thermal Coal Target

- More than 600km² of prospective Lease
- Immediately south of MacArthur Coal's Buckland coal deposit
- Buckland coal sequence dips south directly into Spring Creek
- Coal quality similar to Rolleston export thermal coal.

***Delineate and prove
Large Underground Thermal Resource***

Management Team



- Gavin May** – MD (formerly CEO Gloucester Coal/ COO SouthGobi Resources)
- Harvey Crowden** – Metallurgy (formerly SouthGobi Resources/Rio Tinto)
- Robert Waring** – Company Secretary, Finance and Investor Relations
(formerly Gloucester Coal)
- Proposed** – Chief Projects Officer

Rob Dyson – McElroy Bryan Geological Services – Exploration Management

The Plan – Where too?

Comet Ridge (EPC 1230)

- **August/September Exploration**
 - 16 holes drilled, including 3 core holes (1350 metres)
 - East area defined several km² of coal <50m depth of cover
- **October Exploration**
 - Focus on core recovery for coal processing studies
 - Extend subcrop definition to the west
- **JORC Statement - October 2011**
- **First pass project Economics – Nov/Dec 2011**

Spring Creek (EPC 1505)

- **Digital Terrain Model, and exploration plan - Q4**

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