



7 July 2011

Dear Shareholder

I am writing to remind you that your Company's Non Renounceable Rights Issue, which allows you as an Eligible Shareholder to acquire additional shares in NuPower Resources Limited at 3.2 cents per share, will close on Thursday, 14 July 2011 at 5 p.m.

To take up the offer, please complete the application form that was previously mailed to you with the Prospectus dated 24 May 2011.

I would like to take this opportunity to remind you that the application form includes provision for you as an Eligible Shareholder to apply for shares in addition to your entitlement under the offer.

We have an exciting few months ahead of us as we begin drilling on our Northern Territory phosphate projects.

Thank you for your on-going support of NuPower.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'A. Johnstone', is written over a light grey rectangular background.

Andrew Johnstone
Managing Director