



ASX Code NUP

**Capital Details**

Shares on issue 371,458,483  
Share Price \$0.03  
Market cap \$11.14mil

**Directors**

**Executive Chairman**

Mick Muir

**Managing Director**

Andrew Johnstone

**Non Executive Directors**

Ian Kowalick  
Robert Owen  
John Jackson

**Company Secretary**

Anthony Schildkraut

**Projects**

Lucy Creek/Arganara-Phosphate  
Aileron – Uranium/ REE's Focus  
Westmoreland: Eva/Cobar II and  
Lagoon Creek- Uranium/Gold

*NuPower Resources Limited is a Northern Territory focused exploration company. Our vision is to become a successful exploration and mining company with superior cashflows.*

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**16 June 2011**

**Extension of Closing Date for Acceptances and Receipt of Applications under the Renounceable Rights Issue**

The Directors of NuPower Resources Limited are pleased to advise that they have today extended the closing date for acceptances and receipt of application under the Renounceable Rights Issue of 1 new share for each 4 shares held on the record date.

Applications and Acceptances for Shares under the offer will now close at 5 p.m. on Thursday, 14 July 2011.

The extension of the offer will now see the closing date extend into the new financial year end.

A revised timetable of important dates applicable to the issue is attached.

Anthony Schildkraut  
Company Secretary

<b>REVISED SUMMARY OF IMPORTANT DATES</b>	
<b>EVENT</b>	<b>DATE</b>
Announcement of Rights Issue	<b>20 April 2011</b>
Date of Lodgement of Prospectus with ASIC	<b>24 May 2011</b>
Lodgement of Prospectus and Appendix 3B with the ASX	<b>24 May 2011</b>
Notice sent to Shareholders containing Appendix 3B details, and indicative timetable	<b>26 May 2011</b>
“Ex” Date - the date on which Shares commence trading without the Entitlement to participate in the Offer.	<b>27 May 2011</b>
Rights Issue Record Date to determine Entitlements	<b>2 June 2011</b>
Prospectus for the Rights Issue with the Entitlement and Acceptance Form sent to Eligible Shareholders	<b>8 June 2011</b>
Opening Date	<b>8 June 2011</b>
Closing Date for acceptances and receipt of applications under the Rights Issue	<b>14 July 2011</b>
Commencement of deferred settlement period. New Shares commence trading on a deferred settlement basis	<b>15 July 2011</b>
Shortfall notification to the ASX	<b>19 July 2011</b>
Allotment of New Shares and despatch of holding statements for New Shares. Deferred settlement period ends.	<b>22 July 2011</b>
Date of quotation of New Shares and normal ASX trading T+3 for New Shares issued under the Rights Issue is expected to commence	<b>25 July 2011</b>
Closing Date for acceptance and receipt of applications for Shortfall Shares	<b>19 August 2011</b>
Last date for the issue of New Shares comprised of Shortfall Shares	<b>19 August 2011</b>

Subject to the Listing Rules the Directors reserve the right to either extend the Closing Date of the Offer (by giving at least six Business Days notice to the ASX prior to the Closing Date) at their discretion, or place or arrange to place the Shortfall Shares. An extension of the Offer will have the consequential effect on the anticipated date of issue and normal trading of the New Shares issued under the Prospectus.