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**Nyota Minerals Limited (“Nyota” or the “Company”)**

**Tulu Kapi Feeder Zone Drill Results and Drilling Update**

**Highlights**

- Positive outcome of the drilling programme designed to extend high-grade Feeder Zone and to test extensions of Tulu Kapi and other targets
- Confirmed continuity of resource and the potential for further mineralisation on the margins of current resource
- Drilling results will feed into the future resource estimate update provisionally scheduled for the first quarter, 2012
- Further drilling underway to complete infill drilling in specific areas and to increase Nyota’s resource base

Nyota Minerals (ASX/AIM: NYO), the gold exploration and development Company in East Africa, is pleased to report results of the drilling over the Tulu Kapi ore body. The drilling programme was specifically designed to extend the high-grade Feeder Zone resource, test the S.E. and N. Extensions to Tulu Kapi, and extend preliminary drilling of the UNDP Target.

These results are derived from drill assays received for the balance of drilling undertaken in the second Quarter, 2011 as well as a number of holes drilled in July and August, 2011. The results will form part of a future resource estimate update provisionally scheduled for the first quarter, 2012.

Nyota’s drilling programme over the past quarter has shown that continuity of the resource is favourable and that there is the potential for further new mineralisation around the margins of the current resource.

The Company will move to complete the infill drilling of the Feeder Zone and any other infill drilling required over the main resource to permit the upgrade to a Measured category. Additionally step-out drilling around the N. Extension will be conducted to generate sufficient drillhole density to allow for additions to the Resource and infill and step-out drilling will be undertaken at the UNDP target with an intention to produce an initial resource for this target.

Richard Chase, Chief Executive Officer commented *“The results achieved are encouraging on two fronts. Firstly, intersections achieved in the upper levels of the deposit increase the confidence in the resource that will be mined from an open pit as the continuity of mineralised structures has been confirmed.*

*“Secondly, further high-grade intersections at depth in the Feeder Zone reinforce our belief that the Feeder Zone provides an opportunity to develop a robust mining project with scope to supplement open pit ore with high-grade feed during the early years of production.”*

## **Overview of Drilling Results**

### **Tulu Kapi Feeder Zone**

- New Feeder Zone high-grade gold intersections over notable widths including peak intersections of 23.30g/t Au over 1.20m, 14.50g/t Au over 8.00m, 7.30g/t Au over 14.40m and 5.42g/t Au over 26.55m;
- Intercepts provide valuable additional infill data for the Feeder Zone geological model;
- Updated geological model being used to refine preliminary underground mine design;

### **Tulu Kapi Infill Drilling**

- Drill results for infill holes within the main Tulu Kapi body aimed at upgrading the resource including peak assays of 26.02g/t Au over 2.85m, 25.01g/t Au over 3.0m, 15.63g/t Au over 3.0m, 13.81g/t Au over 15.67m and 13.66g/t Au over 8.35m;
- Completion of a number of geotechnical holes drilled to provide data for future detailed pit slope design also intersected further mineralisation.

### **N. Extension**

- High grades and substantial widths achieved from drilling of the Northern Extension to Tulu Kapi with peak grades including 22.50g/t Au over 2.0m, 21.81g/t Au over 5.45m and 3.50g/t Au over 10.8m;

### **S.E. Extension**

- Notable shallow high-grade intersections achieved over the S.E. Extension with peaks grades including 4.71g/t Au over 4.0m, 4.32g/t Au over 18.0m, 4.14g/t Au over 6.0m and 2.02g/t Au over 27.0m;

### **UNDP Target**

- Further evidence of the extent of mineralisation on the periphery of the UNDP Target with peak grades including 5.75g/t Au over 1.0m, 2.69g/t Au over 7.0m and 0.47g/t Au over 20.0m;

## Detailed Drilling Results

### *Feeder Zone (Table 1)*

Drilling was completed along traverse line 040 in the centre of the Tulu Kapi deposit. A total of 105.10m of mineralisation at grades in excess of a 0.40g/t Au cut-off for saprolite and a 0.50g/t Au cut-off for fresh rock was intersected.

Drilling to depth to test the high-grade Feeder Zone uses a combination of reverse circulation (“RC”) and diamond drilling (“DDH”). RC drilling is effective to depths from surface of approximately 250m and is both cheaper and quicker than DDH drilling. At the maximum RC drill depth, the drill rods are removed and replaced with DDH rods with a DDH tail drilled to the final required depth generating drill core.

TKRC – 146 returned encouraging results for mineralised lode structures in the upper part of the deposit and provided confirmation of continuity of mineralisation between previously drilled holes. Similarly, TKBH – 114 drilled to a final depth of 641.60m intersected extensions to Feeder Zone mineralisation previously intersected in holes located approximately 40m to the north, south and west.

Mineralised intercepts are based on a minimum cut-off of 0.40g/t Au and 0.50g/t Au for saprolite and fresh rock respectively. Calculation of mineralised widths and grades accepts a maximum of one metre of internal waste at grades of less than the prescribed cut-off.

Table 1: Peak Intersections for Feeder Zone drill and assay results for TKRC-146 and TKBH - 114

<b>Borehole</b>	<b>Depth From (m)</b>	<b>Depth To (m)</b>	<b>Intersection (m)</b>	<b>Grade (g/t Au)</b>
TKRC - 146	0.00	4.00	4.00	0.50
	43.0	46.0	3.00	2.54
	50.0	52.0	2.00	0.88
	55.0	62.0	7.00	2.21
	130.0	131.0	1.00	1.28
	149.0	152.0	3.00	4.03
	170.0	178.0	8.00	1.55
	208.0	220.0	12.00	1.62
	224.0	227.0	3.00	0.56
	230.0	231.0	1.00	3.52
	240.0	241.0	1.00	1.43
	245.0	247.0	2.00	1.74
End of RC hole		250.00		
TKBH - 114	253.50	260.0	6.50	4.10
	277.70	278.90	1.20	3.09
	309.0	323.40	14.40	7.30
	353.50	354.70	1.20	23.30
	375.75	384.00	8.25	2.13
	396.75	423.30	26.55	5.42
	Inc 413.00	421.00	8.00	14.50
End of DDH hole		641.60		

### ***Infill Drilling Results***

A total of 13 diamond drillholes have been completed for which assays have been received for 11 holes. Drilling was undertaken to increase drillhole density to a 40m x 40m grid. In addition, a total of 6 RC holes were drilled. Excellent results were achieved providing evidence of continuity and increasing the level of confidence in the resource. Notable intersections are listed below in Table 2.

Table 2: Peak Intersections from Infill RC and DDH Drilling

<b>Borehole</b>	<b>Depth From (m)</b>	<b>Depth To (m)</b>	<b>Interval (m)</b>	<b>Grade (g/t Au)</b>
TKBH-083	122.7	125	2.3	7.84
TKBH-083	264.2	265	0.8	10.25
TKBH-098	91.6	93.2	1.6	2.65
TKBH-098	108.7	118	9.3	2.19
TKBH-098	139.05	151.4	12.35	2.96
TKBH-098	253.83	269.5	15.67	13.81
TKBH-098	379	387.1	8.1	2.12
TKBH-099	62	63.1	1.1	3.91
TKBH-099	115.15	125.2	10.05	2.06
TKBH-100	86.78	88.23	1.45	4.14
TKBH-100	115	132.4	17.4	4.79
TKBH-100	194.33	198.97	4.64	3.29
TKBH-100	205	207.55	2.55	5.17
TKBH-100	248.78	253.4	4.62	8.15
TKBH-100	325.65	332.31	6.66	5.86
TKBH-103	313.48	315.2	1.72	14.63
TKBH-112	199.34	206.85	7.51	6.5
TKBH-112	Inc 200	203	3	15.63
TKBH-112	213	214.67	1.67	5.5
TKBH-112	258.64	269.42	10.78	6.45
TKBH-112	Inc 260.4	265	4.6	14.58
TKBH-112	291.66	305.32	13.66	8.35
TKBH-112	Inc 300	302.85	2.85	26.02
TKRC-146	206	247	41	0.85
TKRC-149	26	29	3	10.39
TKRC-150	74	86	12	6.57
TKRC-150	Inc 74	77	3	25.01

### ***N. Extension Drill Results***

Drilling has resulted in the expansion of the N. Extension resource whilst geological modelling clearly indicates that there is scope for further extensions to this mineralised body. A series of additional step-out drillholes have been planned and will be drilled during the next few months. Notable intersections achieved are provided in Table 3.

Table 3: Peak intersections for N. Extension Drilling Programme

<b>Borehole</b>	<b>Depth From</b>	<b>Depth To</b>	<b>Interval</b>	<b>Grade</b>
	<b>(m)</b>	<b>(m)</b>	<b>(m)</b>	<b>(g/t Au)</b>
TKBH-106	109.7	115.15	5.45	21.81
TKBH-109	77	77.8	0.8	6.47
TKBH-109	93.45	97.9	4.45	3.98
TKBH-109	137	138	1	4.61
TKBH-109	142	149	7	1.54
TKBH-109	298.35	309.15	10.8	3.5
TKBH-109	417	419	2	22.5
TKRC-148	16	21	5	2.2

### ***SE Extension Drill Results***

Some important intersections were made during the current S.E. Extension drill programme notably close to surface. The current geological model indicates that these higher grade intersections may be coincident with a cross-cutting structure known to host high-grade mineralisation. A review is being undertaken to establish whether additional drilling is warranted. Peak intersections are shown in Table 4 below.

Table 4: Peak intersections for SE Extension Drilling Programme

<b>Borehole</b>	<b>Depth From</b>	<b>Depth To</b>	<b>Interval</b>	<b>Grade</b>
	<b>(m)</b>	<b>(m)</b>	<b>(m)</b>	<b>(g/t Au)</b>
TKRC-136	36	54	18	4.32
TKRC-136	69	71	2	2.3
TKRC-136	172	179	7	1.64
TKRC-137	190	194	4	1.73
TKRC-142	18	20	2	2.82
TKRC-142	64	68	4	1.44
TKRC-152	28	55	27	2.02
TKRC-152	30	36	6	4.14
TKRC-152	43	52	9	2.76
TKRC-153	70	73	3	1.58
TKRC-153	92	96	4	4.71

### **UNDP Drill Results**

The UNDP Target area is located immediately NNE of the main Tulu Kapi deposit and is separated from Tulu Kapi by a cross-cutting structure. Drill densities at UNDP are insufficient to be able to establish an Inferred Resource but the most recent results have demonstrated a level of continuity within the target area that suggests that additional drilling has the scope to delineate additional resources. The current programme of drilling will target known structures thought to control mineralisation as these appear to be associated with the highest grades intersected to date. Drilling will continue at the UNDP site with the aim of defining an initial resource during Q1, 2012. Peak intersections achieved are illustrated in Table 5.

Table 5: Peak intersections from UNDP Target drilling programme

<b>Borehole</b>	<b>Depth From (m)</b>	<b>Depth To (m)</b>	<b>Interval (m)</b>	<b>Grade (g/t Au)</b>
TKRC-118	30	37	7	2.69
TKRC-118	43	46	3	2.92
TKRC-118	64	67	3	1.02
TKRC-118	99	103	4	2.07
TKRC-118	117	119	2	1.45
TKRC-121	0	3	3	0.99
TKRC-121	8	10	2	0.62
TKRC-121	14	15	1	5.75
TKRC-126	0	3	3	0.55
TKRC-127	19	39	20	0.47
TKRC-129	14	15	1	2.93
TKRC-144	0	2	2	2.66

### **Geotechnical Drill Results**

Geotechnical holes have been drilled around the periphery of the current pit outline in order to generate data required to optimise pit slope angle and design.

Table 6: Peak intersections from geotechnical drilling programme.

<b>Borehole</b>	<b>Depth From (m)</b>	<b>Depth To (m)</b>	<b>Interval (m)</b>	<b>Grade (g/t Au)</b>
TKBH-108	109.86	118.9	9.04	1.52
TKBH-108	135	138.3	3.3	2.8
TKBH-108	193.5	193.92	0.42	15.85

## Planned Future Drilling

During the balance of the wet season, drilling will focus on the following:

- A further 2 holes into the Feeder zone;
- Drilling of 3 holes to test the high-grade mineralised structure that separates the UNDP Target from Tulu Kapi;
- Drilling of 2 holes to test the easterly extension of a similar high-grade structure that hosts the Feeder Zone;
- Step-out drilling of a further 11 holes around the N.E. Extension mineralisation.

## Information on assay data and drilling

RC and DDH drilling follow standard protocols that have been validated and refined by a number of independent consultants who have visited the Tulu Kapi site and monitored drilling operations.

Sampling protocols and sample preparation procedures employed in the laboratory located at Tulu Kapi and operated by ALS Chemex have also been reviewed and found to be of an appropriate standard.

The Company inserts standards, blanks and duplicates in all its sample batches dispatched for assay and implements strict QA/QC procedures to monitor the assays attributable to these standards, blanks and duplicates.

## Estimation of grade and mineralised widths

A cut-off was employed of 0.40g/t Au for saprolite and 0.50g/t Au cut-off for fresh rock. Any intercept of less than the respective cut-off was excluded from any grade and mineralised width estimate except where an individual sample of 1.0m or less occurred between samples returning grades higher than cut-off in which case single samples of 1.0m or less that were below the cut-off would be included in a mineralised intersection.

Table 7 below lists all mineralised intersections achieved since the last drilling update based upon a 0.40g/t Au and 0.50g/t Au cut-off.

Table 7: Compilation of drill results for Tulu Kapi Project

Borehole	Depth From (m)	Depth To (m)	Interval (m)	Grade (g/t Au)	Target
TKBH-083	106.6	109.25	2.65	0.5	Infill
TKBH-083	117	117.6	0.6	1.06	Infill
TKBH-083	122.7	125	2.3	7.84	Infill
TKBH-083	135	137.8	2.8	1.11	Infill

TKBH-083	173.4	174.8	1.4	0.67	Infill
TKBH-083	225	227	2	0.73	Infill
TKBH-083	248	251	3	0.42	Infill
TKBH-083	255.75	257	1.25	1.3	Infill
TKBH-083	264.2	265	0.8	10.25	Infill
TKBH-098	0	5.5	5.5	0.44	Infill
TKBH-098	91.6	93.2	1.6	2.65	Infill
TKBH-098	108.7	118	9.3	2.19	Infill
TKBH-098	133.1	134.15	1.05	0.81	Infill
TKBH-098	139.05	151.4	12.35	2.96	Infill
TKBH-098	178.45	179.1	0.65	1.83	Infill
TKBH-098	189.9	190.5	0.6	0.91	Infill
TKBH-098	204.88	205.2	0.32	2.33	Infill
TKBH-098	210	210.5	0.5	0.84	Infill
TKBH-098	213.05	215	1.95	0.54	Infill
TKBH-098	220	222	2	0.74	Infill
TKBH-098	226.4	227.75	1.35	1	Infill
TKBH-098	243.1	248.15	5.05	0.55	Infill
TKBH-098	253.83	269.5	15.67	13.81	Infill
TKBH-098	259	263.43	4.43	44.32	Infill
TKBH-098	272.73	275	2.27	0.74	Infill
TKBH-098	294.92	295.28	0.36	3.1	Infill
TKBH-098	303.55	304.85	1.3	0.86	Infill
TKBH-098	357.65	360.5	2.85	0.95	Infill
TKBH-098	379	387.1	8.1	2.12	Infill
TKBH-099	36	37	1	0.52	Infill
TKBH-099	50.1	54.3	4.2	0.55	Infill
TKBH-099	62	63.1	1.1	3.91	Infill
TKBH-099	106.2	107.65	1.45	2.2	Infill
TKBH-099	115.15	125.2	10.05	2.06	Infill
TKBH-099	144	144.35	0.35	3.68	Infill
TKBH-099	148.8	151.45	2.65	1.09	Infill
TKBH-100	0	3.88	3.88	0.5	Infill
TKBH-100	15	15.88	0.88	3.69	Infill
TKBH-100	24	24.45	0.45	0.7	Infill
TKBH-100	49.78	51.65	1.87	2.32	Infill
TKBH-100	67.2	74.54	7.34	0.7	Infill
TKBH-100	86.78	88.23	1.45	4.14	Infill
TKBH-100	115	132.4	17.4	4.79	Infill
TKBH-100	177.82	179.78	1.96	1.05	Infill
TKBH-100	194.33	198.97	4.64	3.29	Infill
TKBH-100	205	207.55	2.55	5.17	Infill
TKBH-100	213.35	214.89	1.54	0.82	Infill
TKBH-100	225.7	226.35	0.65	1.69	Infill
TKBH-100	239.4	241	1.6	1.41	Infill



TKBH-100	248.78	253.4	4.62	8.15	Infill
TKBH-100	312.07	312.81	0.74	1.24	Infill
TKBH-100	321.25	322.3	1.05	2.14	Infill
TKBH-100	325.65	332.31	6.66	5.86	Infill
TKBH-100	347.43	348.78	1.35	1.36	Infill
TKBH-101	0	429.3	429.3	Assays Pending	
TKBH-102	207.6	209.5	1.9	0.94	Infill
TKBH-102	217.1	224	6.9	1.87	Infill
TKBH-102	237.45	240.9	3.45	2.39	Infill
TKBH-102	256.4	257.25	0.85	3.08	Infill
TKBH-102	261	262.25	1.25	1.52	Infill
TKBH-102	263.75	267.4	3.65	0.66	Infill
TKBH-102	290	298	8	1.31	Infill
TKBH-102	345	350.5	5.5	1.46	Infill
TKBH-102	378.82	382	3.18	3.37	Infill
TKBH-103	208.44	210.2	1.76	2	Infill
TKBH-103	239	253.35	14.35	1.93	Infill
TKBH-103	274.82	277.38	2.56	4.1	Infill
TKBH-103	282.24	285.46	3.22	5.39	Infill
TKBH-103	289.3	290.3	1	0.64	Infill
TKBH-103	313.48	315.2	1.72	14.63	Infill
TKBH-103	325.62	332.57	6.95	1.04	Infill
TKBH-103	363.88	366.5	2.62	2.76	Infill
TKBH-103	439	441	2	3.79	Infill
TKBH-105	302.4	305.55	3.15	0.53	Infill
TKBH-105	336	338.35	2.35	1.27	Infill
TKBH-105	351.15	353	1.85	0.8	Infill
TKBH-105	357.54	358.5	0.96	2.22	Infill
TKBH-105	367.45	371	3.55	0.93	Infill
TKBH-110	No significant intersection				Infill
TKBH-111	No significant intersection				Infill
TKBH-112	15.9	18.9	3	0.58	Infill
TKBH-112	25.87	27.37	1.5	1.59	Infill
TKBH-112	33.11	33.5	0.39	0.68	Infill
TKBH-112	35.78	36.25	0.47	0.91	Infill
TKBH-112	64.35	70.3	5.95	0.9	Infill
TKBH-112	199.34	206.85	7.51	6.5	Infill
TKBH-112	Inc. 200	203	3	15.63	Infill
TKBH-112	213	214.67	1.67	5.5	Infill
TKBH-112	258.64	269.42	10.78	6.45	Infill
TKBH-112	Inc. 260.4	265	4.6	14.58	Infill
TKBH-112	291.66	305.32	13.66	8.35	Infill

TKBH-112	Inc. 300	302.85	2.85	26.02	Infill
TKBH-112	340.9	341.3	0.4	1.7	Infill
TKBH-112	351.94	352.42	0.48	1.64	Infill
TKBH-113	200	535	335	Assays Pending	
TKBH-114	253.5	260	6.5	4.1	Feeder
TKBH-114	277.7	278.9	1.2	3.09	Feeder
TKBH-114	309	323.4	14.4	7.3	Feeder
TKBH-114	353.5	354.7	1.2	23.3	Feeder
TKBH-114	375.75	384	8.25	2.13	Feeder
TKBH-114	396.75	423.3	26.55	5.42	Feeder
TKBH-114	Inc 413.00	421	8	14.5	Feeder
TKBH-115	217.56	219.64	2.08	1.81	Infill
TKBH-115	254	259	5	0.5	Infill
TKBH-115	323.59	324.6	1.01	1.52	Infill
TKBH-115	414.5	421.29	6.79	1.89	Infill
TKRC-116	12	13	1	1.95	Infill
TKRC-116	27	29	2	0.67	Infill
TKRC-116	39	40	1	0.81	Infill
TKRC-116	81	82	1	1.02	Infill
TKRC-116	90	91	1	2.28	Infill
TKRC-116	97	98	1	0.65	Infill
TKRC-143	9	15	6	0.79	Infill
TKRC-143	48	55	7	0.88	Infill
TKRC-143	89	92	3	0.57	Infill
TKRC-143	96	106	10	0.56	Infill
TKRC-146	0	4	4	0.5	Infill
TKRC-146	43	46	3	2.54	Infill
TKRC-146	50	52	2	0.88	Infill
TKRC-146	55	62	7	2.21	Infill
TKRC-146	130	131	1	1.28	Infill
TKRC-146	149	152	3	4.03	Infill
TKRC-146	170	178	8	1.55	Infill
TKRC-146	208	220	12	1.62	Infill
TKRC-146	224	227	3	0.56	Infill
TKRC-146	230	231	1	3.52	Infill
TKRC-146	240	241	1	1.43	Infill
TKRC-146	245	247	2	1.74	Infill
TKRC-147	40	42	2	0.7	Infill
TKRC-147	63	64	1	1.19	Infill
TKRC-147	193	198	5	0.41	Infill
TKRC-147	208	212	4	1.11	Infill
TKRC-149	0	1	1	0.56	Infill
TKRC-149	26	36	10	3.38	Infill
TKRC-149	Inc. 26	29	3	10.39	Infill

TKRC-149	92	94	2	0.42	Infill
TKRC-149	103	106	3	1.46	Infill
TKRC-150	0	2	2	0.6	Infill
TKRC-150	40	41	1	0.97	Infill
TKRC-150	47	50	3	2.59	Infill
TKRC-150	56	59	3	2.9	Infill
TKRC-150	74	86	12	6.57	Infill
TKRC-150	Inc. 74	77	3	25.01	Infill
TKRC-150	100	107	7	1.87	Infill
TKRC-150	135	139	4	1.08	Infill
TKRC-150	184	193	9	4.87	Infill
TKRC-150	237	238	1	1.02	Infill
TKBH-106	11	12	1	19.5	N. Ext
TKBH-106	72.17	73	0.83	1.79	N. Ext
TKBH-106	109.7	115.15	5.45	21.81	N. Ext
TKBH-109	41	42.3	1.3	0.48	N. Ext
TKBH-109	44.63	71.59	26.96	0.65	N. Ext
TKBH-109	77	77.8	0.8	6.47	N. Ext
TKBH-109	93.45	97.9	4.45	3.98	N. Ext
TKBH-109	125.45	133	7.55	0.67	N. Ext
TKBH-109	137	138	1	4.61	N. Ext
TKBH-109	142	149	7	1.54	N. Ext
TKBH-109	152.24	156	3.76	0.56	N. Ext
TKBH-109	290	292	2	0.8	N. Ext
TKBH-109	298.35	309.15	10.8	3.5	N. Ext
TKBH-109	327	329.55	2.55	0.93	N. Ext
TKBH-109	417	419	2	22.5	N. Ext
TKRC-148	16	21	5	2.2	N. Ext
TKRC-148	126	130	4	0.73	N. Ext
TKRC-148	184	187	3	2.02	N. Ext
TKRC-148	200	201	1	0.53	N. Ext
TKRC-133	0	1	1	0.61	SE Ext
TKRC-133	32	36	4	0.62	SE Ext
TKRC-133	40	41	1	0.88	SE Ext
TKRC-136	36	54	18	4.32	SE Ext
TKRC-136	69	71	2	2.3	SE Ext
TKRC-136	77	84	7	0.41	SE Ext
TKRC-136	139	144	5	1.2	SE Ext
TKRC-136	172	179	7	1.64	SE Ext
TKRC-137	190	194	4	1.73	SE Ext
TKRC-138	141	142	1	1.42	SE Ext
TKRC-139	28	29	1	1.09	SE Ext
TKRC-139	36	40	4	0.5	SE Ext
TKRC-140	42	43	1	0.54	SE Ext
TKRC-140	59	60	1	0.57	SE Ext

TKRC-140	198	199	1	5.11	SE Ext
TKRC-142	0	1	1	1.02	SE Ext
TKRC-142	18	20	2	2.82	SE Ext
TKRC-142	64	68	4	1.44	SE Ext
TKRC-142	178	180	2	0.59	SE Ext
TKRC-142	182	183	1	0.56	SE Ext
TKRC-142	186	187	1	0.5	SE Ext
TKRC-151	0	158	158	Assays Pending	
TKRC-152	28	55	27	2.02	SE Ext
TKRC-152	Inc. 30	36	6	4.14	SE Ext
TKRC-152	Inc. 43	52	9	2.76	SE Ext
TKRC-152	67	68	1	0.51	SE Ext
TKRC-152	71	75	4	0.47	SE Ext
TKRC-152	82	83	1	0.96	SE Ext
TKRC-152	143	146	3	1.23	SE Ext
TKRC-152	178	179	1	4.4	SE Ext
TKRC-153	33	34	1	0.71	SE Ext
TKRC-153	70	73	3	1.58	SE Ext
TKRC-153	92	96	4	4.71	SE Ext
TKBH-087	3	4.28	1.28	0.63	UNDP
TKBH-087	15.34	16.6	1.26	0.94	UNDP
TKBH-087	220.7	223	2.3	2.3	UNDP
TKRC-118	18	22	4	0.53	UNDP
TKRC-118	30	37	7	2.69	UNDP
TKRC-118	43	46	3	2.92	UNDP
TKRC-118	64	67	3	1.02	UNDP
TKRC-118	99	103	4	2.07	UNDP
TKRC-118	117	119	2	1.45	UNDP
TKRC-119	No significant intersection				UNDP
TKRC-120	No significant intersection				UNDP
TKRC-121	0	3	3	0.99	UNDP
TKRC-121	8	10	2	0.62	UNDP
TKRC-121	14	15	1	5.75	UNDP
TKRC-124	114	115	1	2.79	UNDP
TKRC-126	0	3	3	0.55	UNDP
TKRC-126	30	33	3	0.79	UNDP
TKRC-126	187	188	1	1.4	UNDP
TKRC-127	19	39	20	0.47	UNDP
TKRC-127	60	61	1	0.94	UNDP
TKRC-127	102	110	8	0.63	UNDP
TKRC-127	165	166	1	0.82	UNDP
TKRC-127	194	195	1	0.52	UNDP

TKRC-127	199	202	3	0.49	UNDP
TKRC-128	58	60	2	1.1	UNDP
TKRC-128	87	92	5	0.79	UNDP
TKRC-129	14	15	1	2.93	UNDP
TKRC-129	77	78	1	0.51	UNDP
TKRC-130	0	3	3	0.48	UNDP
TKRC-130	10	12	2	0.66	UNDP
TKRC-130	50	52	2	0.64	UNDP
TKRC-144	0	2	2	2.66	UNDP
TKRC-144	6	8	2	0.51	UNDP
TKRC-144	35	36	1	0.54	UNDP
TKRC-145	138	139	1	0.49	UNDP
TKBH-107	No significant intersection				SW
TKBH-108	109.86	118.9	9.04	1.52	Geotech
TKBH-108	135	138.3	3.3	2.8	Geotech
TKBH-108	193.5	193.92	0.42	15.85	Geotech
TKBH-108	222	223.93	1.93	0.86	Geotech
TKBH-108	271.4	272.14	0.74	0.73	Geotech
TKBH-108	314.71	318.8	4.09	2.03	Geotech
TKBH-108	332.65	333.63	0.98	0.92	Geotech

The technical exploration and mining information contained in this Announcement has been reviewed and approved by Mr. RN Chapman, an independent geological consultant. Mr. Chapman has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity to which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves and as a qualified person under the AIM Note for Mining, Oil and Gas Companies. Mr. Chapman is an employee of Mineral Exploration Management Limited, an independent geological consultancy established in 2005 and is a Member of the Australasian Institute of Mining and Metallurgy (Aus.I.M.M). Mr. Chapman consents to the inclusion in this Announcement of such information in the form and context in which it appears.

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