

**Registered Office**

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**OCEAN CAPITAL LIMITED**

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23 November 2011

The Manager  
Australian Stock Exchange  
ASX On-line  
Company Announcements Platform  
PO Box H224  
AUSTRALIA SQUARE NSW 1215

Dear Sir

**OCEAN CAPITAL LIMITED  
ABN 68 010 715 901**

**SHAREHOLDERS ANNUAL GENERAL MEETING**

Ocean Capital Limited advises that at the company's Annual General Meeting of shareholders held in Cairns yesterday all resolutions put to the meeting were passed.

The Chairman declared that the Financial Report and Consolidated Accounts, Directors' Report and Independent Auditor's Report for the year ended 30 June 2011 submitted to the meeting were received and considered.

The following ordinary business resolutions put to the meeting were passed:-

- 1 That the remuneration report included in the directors' report for the year ended 30 June 2011 be adopted; and
- 2 That David Kingston be re-elected as director of the company.
- 3 That Nicola Constantinidis be elected as director of the company.

Yours faithfully

A handwritten signature in black ink that reads 'John Crawford.' The signature is written in a cursive, slightly slanted style.

John Crawford  
**Company Secretary**