



2 August 2011

Australian Securities Exchange  
Level 45  
South Tower  
525 Collins Street  
Melbourne VIC 3001

Attention: Kobe Li

Dear Sir/Madam

**NI 43-101 Technical Report for the Didipio Project released on 29 July 2011 ("Technical Report")**

We refer to the above Technical Report.

The Technical Report is compliant with the Canadian National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). We also confirm that it is compliant with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("JORC Code"), and is consistent with the mineral resources and reserves for the Didipio Project announced on 15 June 2011.

The authors of the Technical Report, J. G. Moore and R. Redden are members of the Australian Institute of Mining and Metallurgy and are Qualified Persons, as defined by the NI 43-101. Messrs Moore and Redden are also Competent Persons as defined in the JORC Code.

Enclosed are certificates of author for the Technical Report for your reference.

Yours sincerely  
**OCEANAGOLD CORPORATION**

**Matthew Salthouse**  
*General Counsel and Company Secretary*

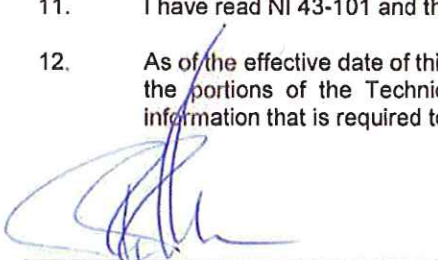
Encl.

## CERTIFICATE OF AUTHOR

Rodney Thomas Redden  
Development and Technical Services Manager  
22 Maclaggan Street, Dunedin  
NEW ZEALAND

As a qualified person responsible for the report "Technical Report for the Didipio Project" dated July 29, 2011, (the "Technical Report") to which this certificate applies, I, Rodney Thomas Redden do hereby certify that:

1. I, Rodney Thomas Redden, am the Development and Technical Services Manager of Oceana Gold (New Zealand) Limited. My business address is OceanaGold, Taunton Mews, 22 Maclaggan Street, Dunedin, New Zealand.
2. I graduated with a B.E (Mining), Hons degree from the University of Wollongong, Australia in 1993. Subsequently I received a postgraduate Master of Business Administration also from the University of Wollongong in 2005. I am the holder of a 1st Class Mine Managers Certificate for New Zealand and Western Australia
4. I am a member in good standing of the Australasian Institute of Mining and Metallurgy.
5. I have worked as an open pit and underground engineer in various countries and metals in the mining industry and more recently as a manager of various aspects of mining operations continuously for a total of 18 years since my graduation.
6. I have read the definition of "qualified person" set out in National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and confirm that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.
7. Since my employment with OceanaGold in 2004-2005 and 2007 I have been to site a number of times, most recently in November 2010.
8. I am responsible for the sections detailed in section 2.3.2 of the Technical Report.
9. I am not independent of OceanaGold Corporation applying all the tests in section 1.5 of NI 43-101 because I am an employee of Oceana Gold (New Zealand) Limited.
10. Prior to my employment with OceanaGold in November 2004 I had no involvement with the Didipio Project.
11. I have read NI 43-101 and the Technical Report has been prepared in compliance with NI 43-101.
12. As of the effective date of this Technical Report, to the best of my knowledge, information and belief, the portions of the Technical Report I am responsible for contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.



Rodney Thomas REDDEN

Date of Signature: 29 July, 2011

## CERTIFICATE OF AUTHOR

Jonathan Godfrey Moore  
Group Mine Geology Manager  
22 Maclaggan Street, Dunedin  
NEW ZEALAND

As a qualified person responsible for the report titled "Technical Report for the Didipio Project" dated 29 July 2011, (the "Technical Report") to which this certificate applies, I, Jonathan Godfrey Moore do hereby certify that:

1. I, Jonathan Godfrey Moore, am the Group Mine Geology Manager for OceanaGold Corporation.
2. I graduated with a BSc (Hons) Mining degree in geology from the University of Otago in 1985 and a Graduate Diploma (Physics) in 1993 also from the University of Otago.
3. I am a member and chartered professional in good standing with the Australasian Institute of Mining and Metallurgy.
4. I have worked as a geologist in the mining industry for over 20 years since my graduation.
5. I have read the definition of "qualified person" set out in National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and confirm that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.
6. My most recent personal inspection of the Didipio Project was in August 2008, although I spent 2 days at the OceanaGold core facility nearby at Cordon in June 2011.
7. I am responsible for the sections set out in section 2.3.1 of the Technical Report.
8. I am not independent of OceanaGold Corporation applying all the tests in section 1.5 of NI 43-101 because I am an employee of Oceana Gold (New Zealand) Limited.
9. Prior to my employment with OceanaGold in May 1996 I had no involvement with the Didipio Project.
10. I have read NI 43-101 and the Technical Report has been prepared in compliance with NI 43-101.
11. As of the effective date of this Technical Report, to the best of my knowledge, information and belief, the portions of the Technical Report I am responsible for contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

  
Jonathan Godfrey MOORE

Date of Signature: 29 July, 2011