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## **OLEA AUSTRALIS LIMITED**

20 September 2011

**ASX ANNOUNCEMENTS OFFICE**

**COMPANY – OLEA AUSTRALIS LIMITED (ASX CODE OLE)**

**COMPLETION OF CAPITAL RAISING – CLOSE OF PUBLIC OFFER**

The Company has received applications for shares pursuant to the capital raising under the Prospectus (comprising both the Priority Offer and Public Offer) in excess of the maximum of \$3,000,000 (15,000,000 shares).

The Company is therefore closing the Public Offer early, effective immediately, and no further applications will be accepted. The Priority Offer closed on 13 September 2011.

Yours faithfully

Alan Sutton - Secretary