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ABN44 089 145 424

OLEA AUSTRALIS LIMITED

16th September 2011

ASX ANNOUNCEMENTS OFFICE

COMPANY – OLEA AUSTRALIS LIMITED (ASX CODE OLE)

SUPPLEMENTARY PROSPECTUS

The attached Supplementary Prospectus dated 16th September 2011 which has been lodged with the Australian Securities and Investments Commission to-day.

Yours faithfully

Alan Sutton - Secretary

Supplementary Prospectus

Supplementary prospectus dated 16 September 2011 to be read together with the prospectus dated 16 August 2011 issued by Olea Australis Limited (to be renamed Crucible Gold Limited) ACN 089 145 424

This document is a supplementary prospectus. It supplements a prospectus dated 16 August 2011 issued by Olea Australis Limited (to be renamed Crucible Gold Limited) ACN 089 145 424 (the **Prospectus**) which contains an Offer comprising of:

- a Priority Offer of up to 2,500,000 Shares; and
- a Public Offer of between 7,500,000 Shares and 12,500,000 Shares,

at an Offer Price of \$0.20 per Share, payable in full on Application.

This supplementary prospectus must be read together with the Prospectus.

A term with a defined meaning in the Prospectus has the same meaning in this supplementary prospectus.

This supplementary prospectus contains particulars of changes to the Prospectus.

Variation to Offer

At the Closing Date for the Priority Offer, applications for 2,090,000 Shares under the Priority Offer had been received.

Consequently, the Company has decided to increase the maximum number of Shares to be offered under the Public Offer from 12,500,000 to 12,910,000.

References in the Prospectus to the maximum number of Shares to be offered under the Public Offer are modified accordingly (in particular, see section 1.4 'Description of the Offer' and section 2.1 'The Offer').

Please note that the total number of Shares offered under the Offer (ie the Priority Offer plus the Public Offer) remains unchanged at 15,000,000 Shares. All other aspects of the Offer are also unchanged.

Application forms


An applicant wishing to apply for Shares under the Public Offer should still use the Public Offer application form for Shares that accompanied the Prospectus.

Directors' Authorisation

This supplementary prospectus is authorised by each Current Director of the Company who consents to its lodgement with ASIC and its issue.

Signed

sign here ►



Company Secretary

print name Alan Sutton