CLAYTON UTZ

Sydney

Melbourne

Brisbane

Perth

Canberra

Darwin

29 November 2011

Australian Stock Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

No of pages 25

1300 135 638

Our reference 15087/80126575

Dear Sirs

Notice of change of interests of substantial holder - oOh! Media Group Limited

Attached are three Form 604s - Notice of change of interests of substantial holder in relation to oOh! Media Group Limited.

Yours faithfully

Mark Williamson, Partner

Mode Williams

+61 2 9353 4196

mwilliamson@claytonutz.com

Attach

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme oOh! Media Group Limited

ACN/ARSN 091 780 924

1. Details of substantial holder (1)

Name The entities listed in Part 1 of Annexure A ("Holders")

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 25/11/2011

The previous notice was given to the company on The previous notice was dated 11/11/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	85,161,433	16.99%	98,230,924	19.60%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/11/2011	ACN 154 164 191 Pty Ltd	Acquisition (see Annexure B)	\$0.325 per share	13,069,491 ordinary shares	13,069,491
25/11/2011	in Part 2 of Annexure A)	Deemed to have a relevant interest in the shares in which ACN 154 164 191 Pty Ltd has a relevant interest pursuant to section 608(3)(a)		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Trust	ACN 154 164 191 Pty Ltd will transfer shares to this entity at cost		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Pte Ltd CHAMP Buyout III LP	CHAMP Buyout III Trust will transfer shares to CHAMP Buyout III Pte Ltd at a price equal to cost plus 8% p.a., subject to regulatory approvals. CHAMP Buyout III Pte Ltd is wholly owned by CHAMP Buyout III LP		8,480,902 ordinary shares	8,480,902
25/11/2011	Trust	CHAMP Buyout III Trust will transfer shares to this entity at a price equal to cost plus 8% p.a., subject to regulatory approvals		1,340,089 ordinary shares	1,340,089

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Holders except for	ACN 154 164 191 Pty Ltd	Soo norograph 2		85,161,433 ordinary shares	85,161,433
CHAMP Buyout III (SWF) Trust	See Annexure B	-See paragraph 3	See paragraph 3	13,069,491 ordinary shares	13,069,491
CHAMP Buyout III (SWF) Trust ACN 154 164 19 Ltd See Annexure B	ACN 154 164 191 Pty Ltd	See paragraph 3		8,732,085 ordinary shares	8,732,085
	See Annexure B	оее рагаугарт о	See paragraph 3	1,340,089 ordinary shares	1,340,089

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACN 154 164 191 Pty Ltd, CHAMP Group Holdings Pty Ltd, CHAMP Group Services Pty Ltd, CHAMP III Management Pty Ltd, CHAMP Corporate Pty Ltd, CHAMP Buyout III Trust and CHAMP Buyout III (SWF)	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000
CHAMP Buyout III Pte Ltd, CHAMP Singapore HoldCo Pte Ltd and CHAMP Private Equity Pte Ltd	6 Battery Road #12-08 Singapore 049909
CHAMP Buyout III GP Limited and CHAMP Buyout III LP	87 Mary Street, George Town, Grand Cayman, KY-9005, Cayman Islands
CHAMP III GP Holdings, LLC	150 East 58th Street, New York, NY, 10155, United States of America

Signature

print name DARREN SMORGON capacity DIRECTOR
sign here date 29 / 11 / 11

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder

Signed:

Name: DARREN SMORGON Capacity: DIRECTOR

Date: 29/11/11

Part 1

Entity Name	
ACN 154 164 191 Pty Ltd (ACN 154 164 191)	
CHAMP Group Holdings Pty Limited (ACN 134 648 285)	
CHAMP Group Services Pty Limited (ACN 134 722 437)	
CHAMP III Management Pty Limited (ACN 134 673 162)	
CHAMP Private Equity Pty Limited (ACN 110 020 114)	
CHAMP Corporate Pty Limited (ACN 136 851 897)	
CHAMP Buyout III Trust	
CHAMP Buyout III (SWF) Trust	

Part 2

In this form:

CHAMP Group means each of:

- ACN 154 164 191 Pty Ltd (ACN 154 164 191); (i)
- CHAMP Group Holdings Pty Limited (ACN 134 648 285); (ii)
- CHAMP Group Services Pty Limited (ACN 134 722 437); (iii)
- CHAMP III Management Pty Limited (ACN 134 673 162); (iv)
- CHAMP Private Equity Pty Limited (ACN 110 020 114); (v)
- CHAMP Corporate Pty Limited (ACN 136 851 897); (vi)
- CHAMP Private Equity Pte Ltd; (vii)
- CHAMP Singapore HoldCo Pte Ltd; (viii)
- CHAMP III GP Holdings, LLC; and (ix)
- CHAMP Buyout III GP Limited. (x)

This is Annexure B of 4 pages referred to in Form 604 - Notice of change of interests of substantial holder

The Acquisition of 8,157,542 of the 13,069,491 shares is pursuant to the attached Transfer Forms.

The Acquisition of 4,911,949 of the 13,069,491 shares is pursuant to an undocumented agreement between ACN 154 164 191 Pty Ltd and Renaissance Asset Management (on behalf of funds managed by it) to transfer such shares to ACN 154 164 191 Pty Ltd for \$0.325 per share with settlement to take place on Wednesday, 30 November 2011.

I certify the attached copies of the documents are true copies and the above statement is full and accurate.

Signed:

---Name:

DARREN SMORGON Capacity: 1)186CTOR

Date:

AUSTRALIAN STANDARD

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOhlMedia Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register Fully paid ordinary shares FULL DESCRIPTION OF SECURITIES Number Two million, sixty nine thousand, four hundred and ninety one QUANTITY 2,069,491 Selling broker's stamp FULL NAME(S) OF SELLER(S) BOND STREET CUSTODIANS LTD <MACQ AUST MICROCAP FUND A/G> Date of purchase \$672,584.58 (representing \$0,325 per share) payable in full in cleared funds on 30 25 November 2011 CONSIDERATION November 2011 TOTR 1411 SIN/SBN/IPN Uncertificated Transferor Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) ACN 154 164 191 Pty Limited ACN 154 164 191 OF BUYER(S) Transferor's Broker hereby certifies FULL POSTAL ADDRESS OF Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000 As to the Validity of (a) BUYER(S) Register Documents That Stamp Duty, if payable has been or will Please enter these securities on the REMOVAL be pald. TETR SIN/SBN/IPN Uncertificated Transferor IWe the registered holder(s) and undersigned Selfer(s) for the spove consideration do hereby transfer to the above name(s) horeinalter called the Buyers of to the several buyers name(s) in the Securities as repelled above standing in mylow or to the several buyers named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s), this Securities as repelled above standing in mylow name(s) in the books of the above-ramed Company or eligible body subject to the same conditions on which fifthe held the seme at the time of signing hereof and I/We the Buyer(s) to hereby agried to accept the said securities subject to the same conditions.

When he registered holder(s) and undersigned solver(s) hereby transfer he above securities to the several transferses named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) relating to the solver securities.

When have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed.

Delete whichever does not apply. Transferor's Broker's Stamp Affixed at Executed by [] in accordance with section 127 oŋ: of the Corporations Act 2001 (Cth): FOR COMPANY Signature of company secretary/director Signature of director SELLER(S) PEDEN ROSEPT tery/director Full name of Full name of director (Signed) Executed by and SIGN under power of allower for and on higher & Bond Street Cushquare Limited & CN 1088-607-060 25/H/H Date signed **BUYER(S)** Executed by ACN 154 164 191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Clh): SIGN Darren Smorgon HERE Signature of sole director and sole Full name of sole director and company secretary who states that he or she is the sole company secretary director and sole company secretary of 154 164 191 Pty Ltd Lodging Agent's Slamp Date șigned **AUTHORITY TO**

-+AUSTRALIAN STANDARD TRANSFER FORM

AUTHORITY TO

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOh! Media Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register FULL DESCRIPTION **Fully Paid Ordinary** OF SECURITIES Number Five Million 5,000,000 QUANTITY Selling broker's stamp John Andrew O'Neill FULL NAME(S) OF SELLER(S) Date of purchase $40.325 \times 5,000,000 = 1,625,000.00$ CONSIDERATION 25/11/2011 HIN TOTR SIN/SBN/IPN Uncertificated Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) OF BUYER(S) NUMBER ACN 154 164 191 Pty Ltd Transferor's Broker hereby Level 4, As to the Validity of **Customs House** FULL POSTAL ADDRESS OF BUYER(S) Documents
That Stamp Duty, if payable has been or will be paid. 31 Alfred Street Sydney NSW 2000 Register Please enter these securities on the REMOVAL REQUEST TETR Uncertificated SIN/SHN/IPN Transferor Identification I'We the registered holder(s) and undersigned Soliter(s) for the above consideration do hereby transfer to the above name(s) hereinsfiler called the Buryars or to the several buyers memorial in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s), the Securities as specified above stending in my/our name(s) in the books of the above-named Company or eligible body subject to the several conditions on which I'We held the same at the time of signing hereof and I'We the Buyer(s) do hareby agree to eccept the said securities subject to the same conditions.

I'We the registered holder(s) and undersigned selfer(s) hereby transfer the above securities to the soveral transferers named in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s) relating to the above securities.

We have not received any notice of revocation of the Power of Attorney by death of the grantor or ollegarine-pager which this transfer it signed.

Dated to Michael dates and anotic Transferor's Broker's Stamp Executed by John Andrew D'Neill in the presence of Affixed at FOR COMPANY Signature of Witness Signature of Self SELLER(S) ABAN KIRKWOOD Name of Witness SIGN Date signed BUYER(S) SIGN DARKEN SMORGON HERE Lodging Agent's Stamp Date signed

AUSTRALIAN STANDARD TRANSFER FORM

AFFIX OR IMPRESS STAMP DUTY HERE

IMPRESS MARKING/CERTIFICATION STAMP HER

FULL NAME OF COMPANY OR	oOh!Media Group Limited ACN 091 780 924	AND THE STATE OF T
ELIGIBLE BODY FULL	(1) (1) (2) (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	Register
DESCRIPTION OF SECURITIES	Fully paid ordinary shares	
QUANTITY	One Million and Eighty Eight Thousand and Fifty One Number 1,088,051	Seiling broker's stamp
FULL NAME(S) OF SELLER(S)	RBC Dexia Investor Services Australia Nominees Pty Ltd <piselect a="" c=""> GPO Box 5430 Sydney NSW 2001 ABN:</piselect>	70.097 125 123
CONSIDERATION	\$A353,616.57 (representing \$0.325 per share) payable in full in cleared funds on 30 November 2011) [We understand this will be T+3]	Date of purchase [Date of settlement]
Uncertificated Transferor Identification	SIN/SBN/IPN TOTR	
M		FÖR USE BY AUSTRALIAN
FULL NAME(S) OF BUYER(S)	ACN 154 164 191 Pty Limited ACN 154 164 191	SELLING BROKERS ONLY TRANSFER IDENTIFICATION NUMBER
FULL POSTAL ADDRESS OF BUYER(S)	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000	Transferor's Broker hereby certifies-
	Please enter these securities on the Register	(a) As to the Validity of Documents (b) That Stamp Duty, if
REMOVAL REQUEST		payable has been or will be paid.
Uncertificated Transferor Identification	SIN/SBN/IPN TETR	
 UWe the registered to Transfer Form(s) or UWe have not received Delete whichever do 	of the spove-named Company of engine body subject to the several conditions on which this held the same at the time of signing Buyardy do need to accept the said securities subject to the same conditions. older(s) and undersigned seller(s) hereby transfer the belove securities to the several transferees named in Part 2 of the Grokers Spill Transfer Formic) relating to the above securities. ed any notice of revocation of the Power of Attorney by death of the granter or otherwise, under which this transfer is signed. es not apply.	Transferor's Broker's Stamp
* 0	Executed by [] in accordance with section 127 of the Corporations Act 2001 (Cih):	Affixed at
SELLER(S)	Upo Devis liskent on negocial statement in Regularity Library in Regularity of company secretary/director nation of negocial of his flower of second substitutes of the second second second of the flower of second substitutes of the flower of the flower of second substitutes of the flower o	FOR COMPANY USE
	Full name of directly the classical form of	
SIGN HERE	Attours	
Date signed	2 8 NOV 20 1	
BUYER(S)		
	Executed by ACN 154-164-191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Cith):	
SIGN HERE	Darren Smorgon	
	Full name of sole director and company Signature of sole director and sole secretary who states that he or she is the sole company secretary of 154 164 191 Pty Ltd	
Date signed	188/11/11	Lodging Agent's Stamp
AUTHORITY TO		

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

					_	
Tο	Company N	ame/Scheme	oOh!	Media	Group	Limited

ACN/ARSN 091 780 924

1. Details of substantial holder (1)

Vame CHAMP Private Equity Pte Ltd, CHAMP Singapore HoldCo Pte Ltd and CHAMP Buyout III Pte Ltd ("Holders")

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

The previous notice was dated

25/11/2011

The previous notice was given to the company on

11/11/2011 11/11/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	85,161,433	16.99%	98,230,924	19.60%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/11/2011	ACN 154 164 191 Pty Ltd	Acquisition (see Annexure B)	\$0.325 per share	13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Group (as defined in Annexure A) other than ACN 154 164 191 Pty Ltd	Deemed to have a relevant interest in the shares in which ACN 154 164 191 Pty Ltd has a relevant interest pursuant to section 608(3)(a)		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Trust	ACN 154 164 191 Pty Ltd will transfer shares to this entity at cost		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Pte Ltd CHAMP Buyout III LP	CHAMP Buyout III Trust will transfer shares to CHAMP Buyout III Pte Ltd at a price equal to cost plus 8% p.a., subject to regulatory approvals. CHAMP Buyout III Pte Ltd is wholly owned by CHAMP Buyout III LP		8,480,902 ordinary shares	8,480,902
25/11/2011	CHAMP Buyout III (SWF) Trust	CHAMP Buyout III Trust will transfer shares to this entity at a price equal to cost plus 8% p.a., subject to regulatory approvals		1,340,089 ordinary shares	1,340,089

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Holders except for CHAMP Buyout III Pte	ACN 154 164 191 Pty Ltd	See paragraph 3	See paragraph 3	85,161,433 ordinary shares	85,161,433
	See Annexure B	Joee paragraph 3	Gee paragraph 3	13,069,491 ordinary shares	13,069,491
CHAMP Buyout III Pte Ltd	ACN 154 164 191 Pty Ltd			55,261,969 ordinary shares	55,261,969
	See Annexure B	See paragraph 3		8,480,902 ordinary shares	8,480,902

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACN 154 164 191 Pty Ltd, CHAMP Group Holdings Pty Ltd, CHAMP Group Services Pty Ltd, CHAMP III Management Pty Ltd, CHAMP Corporate Pty Ltd, CHAMP Buyout III Trust and CHAMP Buyout III (SWF) Trust	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000
CHAMP Buyout III Pte Ltd, CHAMP Singapore HoldCo Pte Ltd and CHAMP Private Equity Pte Ltd	6 Battery Road #12-08 Singapore 049909
CHAMP Buyout III GP Limited and CHAMP Buyout III LP	87 Mary Street, George Town, Grand Cayman, KY-9005, Cayman Islands
CHAMP III GP Holdings, LLC	150 East 58th Street, New York, NY, 10155, United States of America

Signature

print name	ENG KENG BOOM	capacity	DIRECTOR
sign here	1381	date _c	79 /11 /2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder

Signed:

Name: ENG KENG BOOM
Capacity: PIRECTOR
Date: 28/11/2011

In this form:

CHAMP Group means each of:

- (i) ACN 154 164 191 Pty Ltd (ACN 154 164 191);
- (ii) CHAMP Group Holdings Pty Limited (ACN 134 648 285);
- (iii) CHAMP Group Services Pty Limited (ACN 134 722 437);
- (iv) CHAMP III Management Pty Limited (ACN 134 673 162);
- (v) CHAMP Private Equity Pty Limited (ACN 110 020 114);
- (vi) CHAMP Corporate Pty Limited (ACN 136 851 897);
- (vii) CHAMP Private Equity Pte Ltd;
- (viii) CHAMP Singapore HoldCo Pte Ltd;
- (ix) CHAMP III GP Holdings, LLC; and
- (x) CHAMP Buyout III GP Limited.

This is Annexure B of 4 pages referred to in Form 604 - Notice of change of interests of substantial holder

The Acquisition of 8,157,542 of the 13,069,491 shares is pursuant to the attached Transfer Forms.

The Acquisition of 4,911,949 of the 13,069,491 shares is pursuant to an undocumented agreement between ACN 154 164 191 Pty Ltd and Renaissance Asset Management (on behalf of funds managed by it) to transfer such shares to ACN 154 164 191 Pty Ltd for \$0.325 per share with settlement to take place on Wednesday, 30 November 2011.

I certify the attached copies of the documents are true copies and the above statement is full and accurate.

Signed:

Name: ENG KANG BOON Capacity: DIRECTOR

Date: 28/11/2011

AUSTRALIAN STANDARD

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOhlMedia Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register Fully paid ordinary shares FULL DESCRIPTION OF SECURITIES Number Two million, sixty nine thousand, four hundred and ninety one QUANTITY 2,069,491 Selling broker's stamp FULL NAME(S) OF SELLER(S) BOND STREET CUSTODIANS LTD <MACQ AUST MICROCAP FUND A/G> Date of purchase \$672,584.58 (representing \$0,325 per share) payable in full in cleared funds on 30 25 November 2011 CONSIDERATION November 2011 TOTR 1411 SIN/SBN/IPN Uncertificated Transferor Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) ACN 154 164 191 Pty Limited ACN 154 164 191 OF BUYER(S) Transferor's Broker hereby certifies FULL POSTAL ADDRESS OF Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000 As to the Validity of (a) BUYER(S) Register Documents That Stamp Duty, if payable has been or will Please enter these securities on the REMOVAL be pald. TETR SIN/SBN/IPN Uncertificated Transferor IWe the registered holder(s) and undersigned Selfer(s) for the spove consideration do hereby transfer to the above name(s) horeinalter called the Buyers of to the several buyers name(s) in the Securities as repelled above standing in mylow or to the several buyers named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s), this Securities as repelled above standing in mylow name(s) in the books of the above-ramed Company or eligible body subject to the same conditions on which fifthe held the seme at the time of signing hereof and I/We the Buyer(s) to hereby agried to accept the said securities subject to the same conditions.

When he registered holder(s) and undersigned solver(s) hereby transfer he above securities to the several transferses named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) relating to the solver securities.

When have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed.

Delete whichever does not apply. Transferor's Broker's Stamp Affixed at Executed by [] in accordance with section 127 oŋ: of the Corporations Act 2001 (Cth): FOR COMPANY Signature of company secretary/director Signature of director SELLER(S) PEDEN ROSEPT tery/director Full name of Full name of director (Signed) Executed by and SIGN under power of allower for and on higher & Bond Street Cushquare Limited & CN 068-607 Dec 25/H/H Date signed **BUYER(S)** Executed by ACN 154 164 191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Clh): SIGN Darren Smorgon HERE Signature of sole director and sole Full name of sole director and company secretary who states that he or she is the sole company secretary director and sole company secretary of 154 164 191 Pty Ltd Lodging Agent's Slamp Date șigned **AUTHORITY TO**

-+AUSTRALIAN STANDARD TRANSFER FORM

AUTHORITY TO

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOh! Media Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register FULL DESCRIPTION **Fully Paid Ordinary** OF SECURITIES Number Five Million 5,000,000 QUANTITY Selling broker's stamp John Andrew O'Neill FULL NAME(S) OF SELLER(S) Date of purchase $40.325 \times 5,000,000 = 1,625,000.00$ CONSIDERATION 25/11/2011 HIN TOTR SIN/SBN/IPN Uncertificated Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) OF BUYER(S) NUMBER ACN 154 164 191 Pty Ltd Transferor's Broker hereby Level 4, As to the Validity of **Customs House** FULL POSTAL ADDRESS OF BUYER(S) Documents
That Stamp Duty, if payable has been or will be paid. 31 Alfred Street Sydney NSW 2000 Register Please enter these securities on the REMOVAL REQUEST TETR Uncertificated SIN/SHN/IPN Transferor Identification I'We the registered holder(s) and undersigned Soliter(s) for the above consideration do hereby transfer to the above name(s) hereinsfiler called the Buryars or to the several buyers memorial in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s), the Securities as specified above stending in my/our name(s) in the books of the above-named Company or eligible body subject to the several conditions on which I'We held the same at the time of signing hereof and I'We the Buyer(s) do hareby agree to eccept the said securities subject to the same conditions.

I'We the registered holder(s) and undersigned selfer(s) hereby transfer the above securities to the soveral transferers named in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s) relating to the above securities.

We have not received any notice of revocation of the Power of Attorney by death of the grantor or ollegarine-pager which this transfer it signed.

Dated to Michael dates and anotic Transferor's Broker's Stamp Executed by John Andrew D'Neill in the presence of Affixed at FOR COMPANY Signature of Witness Signature of Self SELLER(S) ABAN KIRKWOOD Name of Witness SIGN Date signed BUYER(S) SIGN DARKEN SMORGON HERE Lodging Agent's Stamp Date signed

AUSTRALIAN STANDARD TRANSFER FORM

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IMPRESS MARKING/CERTIFICATION STAMP HER

FULL NAME OF COMPANY OR	oOh!Media Group Limited ACN 091 780 924	AND THE STATE OF T
ELIGIBLE BODY FULL	「「「「「「」」」」「「「」」」「「」」「「」」「「」」「「」」「」」「「」」「」「	Register
DESCRIPTION OF SECURITIES	Fully paid ordinary shares	
QUANTITY	One Million and Eighty Eight Thousand and Fifty One Number 1,088,051	Seiling broker's stamp
full name(s) of seller(s)	RBC Dexia Investor Services Australia Nominees Pty Ltd <piselect a="" c=""> GPO Box 5430 Sydney NSW 2001 ABN:</piselect>	70.097 125 123
CONSIDERATION	\$A353,616.57 (representing \$0.325 per share) payable in full in cleared funds on 30 November 2011) [We understand this will be T+3]	Date of purchase [Date of settlement]
Uncertificated Transferor Identification	SIN/SEN/IPN TOTR	
Mark Aller Control of the Control of		FOR USE BY AUSTRALIAN
FULL NAME(S) OF BUYER(S)	AGN 154 164 191 Pty Limited ACN 154 164 191	SELLING BROKERS ONLY TRANSFER IDENTIFICATION NUMBER
FULL POSTAL ADDRESS OF BUYER(S)	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000	Transferor's Broker hereby certifies (a) As to the Validity of
REMOVAL REQUEST	Please anter these securities on the Register	Documents (b) That Stamp Duty: If payable has been or will be paid.
Uncertificated Transferor Identification	SIN/SBO/IPN	
name(s) in the books horizof and IWVe the UVVe the registered to Transfer Form(s) or We have not receive Delete whichever do	es named in Part 2 of the Broker's Transfer Form(s) or Split Transfer Form(s), the Securities as specified above standing in my/our is the shoven named Company's register body subject to the several conditions on which this end the same at the time of signing Buyer(s) do hereby agree to accept the said securities subject to the same conditions. subjects) and understaned seller(s) hereby transfer the above securities to the several transferens named in Part 2 of the Grokers Split Transferens from(s) retailing to the above securities. ad any notice of relocation of the Power of Alloriney by death of the granter or otherwise, under which this transfer is signed, as not apply.	Transferor's Broker's Stamp
* 0	Executed by [] in accordance with section 127 of the Corporations Act 2001 (Cith):	Affixed at on:
SELLER(S)	HEN DEVIA MATERITOR REPUBLIES A HISTRALIA NOW WELS PTY LIMITED Signature of director 125 129 by the Adultation who declarate the supplication of the flower of Assertation which the	FOR COMPANY USE
circhi	Full name of directly the shirt of the shirt	
SIGN HERE		
Date, signed	2 8 NOV 20 1	
BÜYER(S)	Executed by ACN 154-164-191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Cih):	
SIGN HERE	Darren Smorgon	
	Full name of sole director and company secretary who states that he or she is the sole director and sole company secretary of 154 164 191 Pty Ltd	
Date signed	198/11/11	Lodging Agent's Stamp
AUTHORITY TO		

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Ohl Media Group Limited
ACN/ARSN 09	91 780 924
Details of substantial holder (1) Name CI CI CI CI CI CI CI CI CI C	HAMP III GP Holdings, LLC, CHAMP Buyout III GP Limited and CHAMP Buyout III LP ("Holders")
ACN/ARSN (if applicable)	
There was a change in the interests of t substantial holder on The previous notice was given to the co The previous notice was dated	25/11/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Previous notice		Present notice	
Person's votes	Voting power (5)	Person's votes	Voting power (5)
61,433	16.99%	98,230,924	19.60%
		3 part (-)	11(S) p1(1)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/11/2011	ACN 154 164 191 Pty Ltd	Acquisition (See Annexure B)	\$0.325 per share	13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Group (as defined in Annexure A) other than ACN 154 164 191 Pty Ltd	Deemed to have a relevant interest in the shares in which ACN 154 164 191 Pty Ltd has a relevant interest pursuant to section 608(3)(a)		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Trust	ACN 154 164 191 Pty Ltd will transfer shares to this entity at cost		13,069,491 ordinary shares	13,069,491
25/11/2011	CHAMP Buyout III Pte Ltd CHAMP Buyout III LP	CHAMP Buyout III Trust will transfer shares to CHAMP Buyout III Pte Ltd at a price equal to cost plus 8% p.a., subject to regulatory approvals. CHAMP Buyout III Pte Ltd is wholly owned by CHAMP Buyout III LP		8,480,902 ordinary shares	8,480,902
25/11/2011	CHAMP Buyout III (SWF) Trust	CHAMP Buyout III Trust will transfer shares to this entity at a price equal to cost plus 8% p.a., subject to regulatory approvals		1,340,089 ordinary shares	1,340,089

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Holders except for CHAMP Buyout III LP	ACN 154 164 191 Pty Ltd	-See paragraph 3	See paragraph 3	85,161,433 ordinary shares	85,161,433
	See Annexure B			13,069,491 ordinary shares	13,069,491
CHAMP Buyout III LP	ACN 154 164 191 Pty Ltd	See paragraph 3	See paragraph 3	55,261,969 ordinary shares	55,261,969
	See Annexure B			8,480,902 ordinary shares	8,480,902

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACN 154 164 191 Pty Ltd, CHAMP Group Holdings Pty Ltd, CHAMP Group Services Pty Ltd, CHAMP III Management Pty Ltd, CHAMP Corporate Pty Ltd, CHAMP Buyout III Trust and CHAMP Buyout III (SWF) Trust	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000
CHAMP Buyout III Pte Ltd, CHAMP Singapore HoldCo Pte Ltd and CHAMP Private Equity Pte Ltd	6 Battery Road #12-08 Singapore 049909
CHAMP Buyout III GP Limited and CHAMP Buyout III LP	87 Mary Street, George Town, Grand Cayman, KY-9005, Cayman Islands
CHAMP III GP Holdings, LLC	150 East 58th Street, New York, NY, 10155, United States of America

Signature

print name

sign here

capacity

date 28/11/1

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder

Signed:

Capacity: Autorized Person

Date: 28/11/11

In this form:

CHAMP Group means each of:

- (i) ACN 154 164 191 Pty Ltd (ACN 154 164 191);
- (ii) CHAMP Group Holdings Pty Limited (ACN 134 648 285);
- (iii) CHAMP Group Services Pty Limited (ACN 134 722 437);
- (iv) CHAMP III Management Pty Limited (ACN 134 673 162);
- (v) CHAMP Private Equity Pty Limited (ACN 110 020 114);
- (vi) CHAMP Corporate Pty Limited (ACN 136 851 897);
- (vii) CHAMP Private Equity Pte Ltd;
- (viii) CHAMP Singapore HoldCo Pte Ltd;
- (ix) CHAMP III GP Holdings, LLC; and
- (x) CHAMP Buyout III GP Limited.

This is Annexure B of 4 pages referred to in Form 604 - Notice of change of interests of substantial holder

The Acquisition of 8,157,542 of the 13,069,491 shares is pursuant to the attached Transfer Forms.

The Acquisition of 4,911,949 of the 13,069,491 shares is pursuant to an undocumented agreement between ACN 154 164 191 Pty Ltd and Renaissance Asset Management (on behalf of funds managed by it) to transfer such shares to ACN 154 164 191 Pty Ltd for \$0.325 per share with settlement to take place on Wednesday, 30 November 2011.

I certify the attached copies of the documents are true copies and the above statement is full and accurate.

Signed:

Name:

Date:

AUSTRALIAN STANDARD

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOhlMedia Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register Fully paid ordinary shares FULL DESCRIPTION OF SECURITIES Number Two million, sixty nine thousand, four hundred and ninety one QUANTITY 2,069,491 Selling broker's stamp FULL NAME(S) OF SELLER(S) BOND STREET CUSTODIANS LTD <MACQ AUST MICROCAP FUND A/G> Date of purchase \$672,584.58 (representing \$0,325 per share) payable in full in cleared funds on 30 25 November 2011 CONSIDERATION November 2011 TOTR 1411 SIN/SBN/IPN Uncertificated Transferor Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) ACN 154 164 191 Pty Limited ACN 154 164 191 OF BUYER(S) Transferor's Broker hereby certifies FULL POSTAL ADDRESS OF Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000 As to the Validity of (a) BUYER(S) Register Documents That Stamp Duty, if payable has been or will Please enter these securities on the REMOVAL be pald. TETR SIN/SBN/IPN Uncertificated Transferor IWe the registered holder(s) and undersigned Selfer(s) for the spove consideration do hereby transfer to the above name(s) horeinalter called the Buyers of to the several buyers name(s) in the Securities as repelled above standing in mylow or to the several buyers named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s), this Securities as repelled above standing in mylow name(s) in the books of the above-ramed Company or eligible body subject to the same conditions on which fifthe held the seme at the time of signing hereof and I/We the Buyer(s) to hereby agried to accept the said securities subject to the same conditions.

When he registered holder(s) and undersigned solver(s) hereby transfer he above securities to the several transferses named in Part 2 of the Brokers Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) or Spill Transfer Form(s) relating to the solver securities.

When have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed.

Delete whichever does not apply. Transferor's Broker's Stamp Affixed at Executed by [] in accordance with section 127 oŋ: of the Corporations Act 2001 (Cth): FOR COMPANY Signature of company secretary/director Signature of director SELLER(S) PEDEN ROSEPT tery/director Full name of Full name of director (Signed) Executed by and SIGN under power of allower for and on higher & Bond Street Cushquare Limited & CN 068-607 Dec 25/H/H Date signed **BUYER(S)** Executed by ACN 154 164 191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Clh): SIGN Darren Smorgon HERE Signature of sole director and sole Full name of sole director and company secretary who states that he or she is the sole company secretary director and sole company secretary of 154 164 191 Pty Ltd Lodging Agent's Slamp Date șigned **AUTHORITY TO**

-+AUSTRALIAN STANDARD TRANSFER FORM

AUTHORITY TO

IMPRESS MARKING/CERTIFICATION STAMP HERE AFFIX OR IMPRESS STAMP DUTY HERE oOh! Media Group Limited ACN 091 780 924 FULL NAME OF COMPANY OR ELIGIBLE BODY Register FULL DESCRIPTION **Fully Paid Ordinary** OF SECURITIES Number **Five Million** 5,000,000 QUANTITY Selling broker's stamp John Andrew O'Neill FULL NAME(S) OF SELLER(S) Date of purchase $40.325 \times 5,000,000 = 1,625,000.00$ CONSIDERATION 25/11/2011 HIN TOTR SIN/SBN/IPN Uncertificated Identification FOR USE BY AUSTRALIAN SELLING BROKERS ONLY TRANSFER IDENTIFICATION FULL NAME(S) OF BUYER(S) NUMBER ACN 154 164 191 Pty Ltd Transferor's Broker hereby Level 4, As to the Validity of **Customs House** FULL POSTAL ADDRESS OF BUYER(S) Documents
That Stamp Duty, if payable has been or will be paid. 31 Alfred Street Sydney NSW 2000 Register Please enter these securities on the REMOVAL REQUEST TETR Uncertificated SIN/SHN/IPN Transferor Identification I'We the registered holder(s) and undersigned Soliter(s) for the above consideration do hereby transfer to the above name(s) hereinsfiler called the Buryars or to the several buyers memorial in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s), the Securities as specified above stending in my/our name(s) in the books of the above-named Company or eligible body subject to the several conditions on which I'We held the same at the time of signing hereof and I'We the Buyer(s) do hareby agree to eccept the said securities subject to the same conditions.

I'We the registered holder(s) and undersigned selfer(s) hereby transfer the above securities to the soveral transferers named in Part 2 of the Brokers Transfer Form(s) or Split Transfer Form(s) relating to the above securities.

We have not received any notice of revocation of the Power of Attorney by death of the grantor or ollegarine-pager which this transfer it signed.

Dated to Michael dates and anotic Transferor's Broker's Stamp Executed by John Andrew D'Neill in the presence of Affixed at FOR COMPANY Signature of Witness Signature of Self SELLER(S) ABAN KIRKWOOD Name of Witness SIGN Date signed BUYER(S) SIGN DARKEN SMORGON HERE Lodging Agent's Stamp Date signed

AUSTRALIAN STANDARD TRANSFER FORM

AFFIX OR IMPRESS STAMP DUTY HERE

IMPRESS MARKING/CERTIFICATION STAMP HER

FULL NAME OF	öOhlMedia Group Limited ACN 091 780 924	
COMPANY OR ELIGIBLE BODY		
FULL DESCRIPTION OF SECURITIES	Fully paid ordinary shares	Register
QUANTITY	One Million and Eighty Eight Thousand and Fifty One Number 1,088,051	Setling broker's stamp
Full Name(s) Of Seller(s)	RBC Dexia Investor Services Australia Nominees Pty Ltd <piselect a="" c=""> GPO Box 5430 Sydney NSW 2001 ABN:</piselect>	70 097 125 123
CONSIDERATION	\$A353,616.57 (representing \$0.325 per share) payable in full in cleared funds on 30 November 2011) [We understand this will be T+3]	Date of purchase [Date of settlement]
Uncertificated Transferor Identification	SIN/SBN/IPN TOTR	
Market 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		FOR USE BY AUSTRALIAN
FULL NAME(S) OF BUYER(S)	ACN 154 164 191 Pty Limited ACN 154 164 191	SELLING BROKERS ONLY TRANSFER IDENTIFICATION I NUMBER
FULL POSTAL ADDRESS OF	Level 4, Customs House, 31 Alfred Street, Sydney NSW 2000	Transleror's Broker hereby certifies
BUYER(S)	Please anier these securities on the Register	(a) As to the Validity of Documents
REMOVAL REQUEST		(b) That Stamp Duty: If payable has been or will be paid.
Uncertificated Transferor Identification	SIN/SBN/IPN TETR order(s) and undersigned Selects) for the ebove considerellon do hereby transfer to the edove name(s) hereinafter collect the Buyon(s)	
name(s) in the books hareof and I/We the • I/We the registered h		Trensferor's Broker's Stamp
	Executed by [] in accordance with section 127 of the Corporations Act 2001 (Cih):	Affixed at on:
SELLER(S)	Histo nevia stakenton negvalled Alistikal la Bosketes PTY LIMITED Signature of digital 125 123 by the Admires who tested the Pty Limited company secretary/director news of newcolles of the Found of the Power of Asserts under which the	FOR COMPANY USE
	Full name of directly at the short of the state of the st	
SIGN HERE	ATTORNEY	
Date signed	2 8 NOV 201	
BUYER(S)	1.	
	Executed by ACN 154-164 191 Pty Ltd in accordance with section 127 of the Corporations Act 2001 (Cih):	
SIGN HERE	Darren Smorgon	
	Full name of sole director and company Signature of sole director and sole secretary who states that he or she is the sole director and sole company secretary of 154 164 191 Pty Ltd	
Date signed	198/11/11	Lodging Agent's Stamp
AUTHORITY TO		