



OOH!MEDIA GROUP LIMITED

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19 January 2011

Company Announcements Office
Australian Securities Exchange

OOH!MEDIA GROUP LIMITED (ASX Code: OOH) (“oOh!media”) NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

oOh!media today issued 29,473,684 fully paid ordinary shares in the capital of the Company at an issue price of \$0.19 each (“New Shares”) to certain institutional investors and to Hub X Pty Limited. The issue was announced to the market on 30 November 2010.

oOh!media gives notice under section 708A of the Corporations Act 2001 (the “Act”) that:

1. oOh!media issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
2. oOh!media is providing this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice, oOh!media has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to oOh!media; and
 - b. section 674 of the Act;
4. as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performances, profits and losses and prospects of oOh!media; or
 - ii. the rights and liabilities attaching to the New Shares.

Yours faithfully

Michael Egan
Company Secretary