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18 May 2011

The Companies Announcements Office
ASX Limited

Brisbane Broker Roadshow Presentation

We are pleased to announce we are travelling to Brisbane tomorrow 19 May to present ORD's projects to brokers including:

- UBS Wealth Management.
- Pattersons Securities.
- Macquarie Bank.

We are increasing our marketing efforts to:

- Raise investor awareness and appreciation of value in our projects.
- Attract sophisticated long term investors and institutions from resource focused states.

If you have any questions please contact Frank Zhu, Head of Corporate Development via investor.relations@ord.com.au.

Frank Zhu, CFA

Ph: 61 2 8307 3877



Delivering Value in 2011

19 May 2011

Disclaimer

Forward Looking Statements

These materials include forward looking statements. Forward looking statements inherently involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to the company.

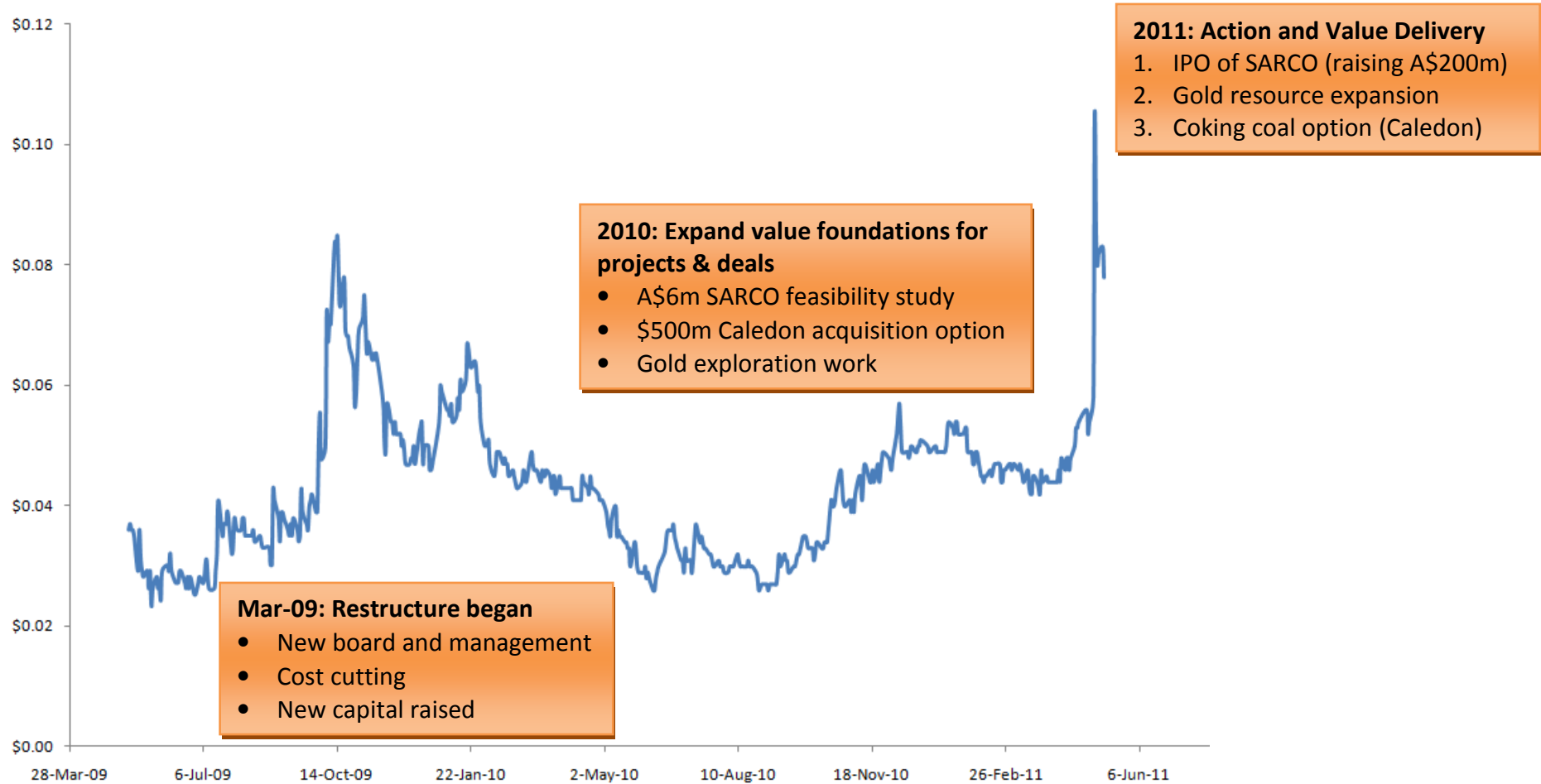
Actual results and developments may vary materially from that expressed in these materials. The types of uncertainties which are relevant to the company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward looking statements.

Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, the company undertakes any obligation to publicly update or revise any of the forward looking statements, changes in events, conditions or circumstances on which any such statement is based.

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3 Year Plan is Now Delivering Results



I. Summary of Key Projects

SARCO IPO: An Exciting New Pure Alumina Co on ASX





Key Components	Details
1. JORC Resource	• 130 million tonnes (SRK Consulting upgrading now)
2. Annual refinery capacity	• 600,000 tonnes
3. Future refinery capacity expansion	• 1,200,000 tonnes
4. Estimated CAPEX	• US\$600million
5. Estimated project financing	• 70% debt financing
6. Equity raising	• \$180-200million via IPO on the ASX
7. IPO timing	• End 2011 to early 2012

The decision to IPO SARCO on the ASX meets all our strategic objectives:

1. Unlock tremendous value by moving to mining and refinery.
2. **ORD and NFC will retain substantial interests in SARCO for future value appreciation.**
3. Support from Chinese financial institutions will maximise benefits of project financing.
4. Attractive long-term growth profile will command premium valuation. Value supported by long term off-take agreement.
5. Excellent market timing:
 - Increasing demand for alumina from China making pure alumina exposure more attractive and necessary for institutional investors. Long term supply and demand for alumina mirror iron ore.
 - Build up in demand for alumina exposure caused by current lack of quality pure alumina companies on ASX.

IPO of SARCO presents an exciting opportunity to deliver direct benefits to ORD shareholders.

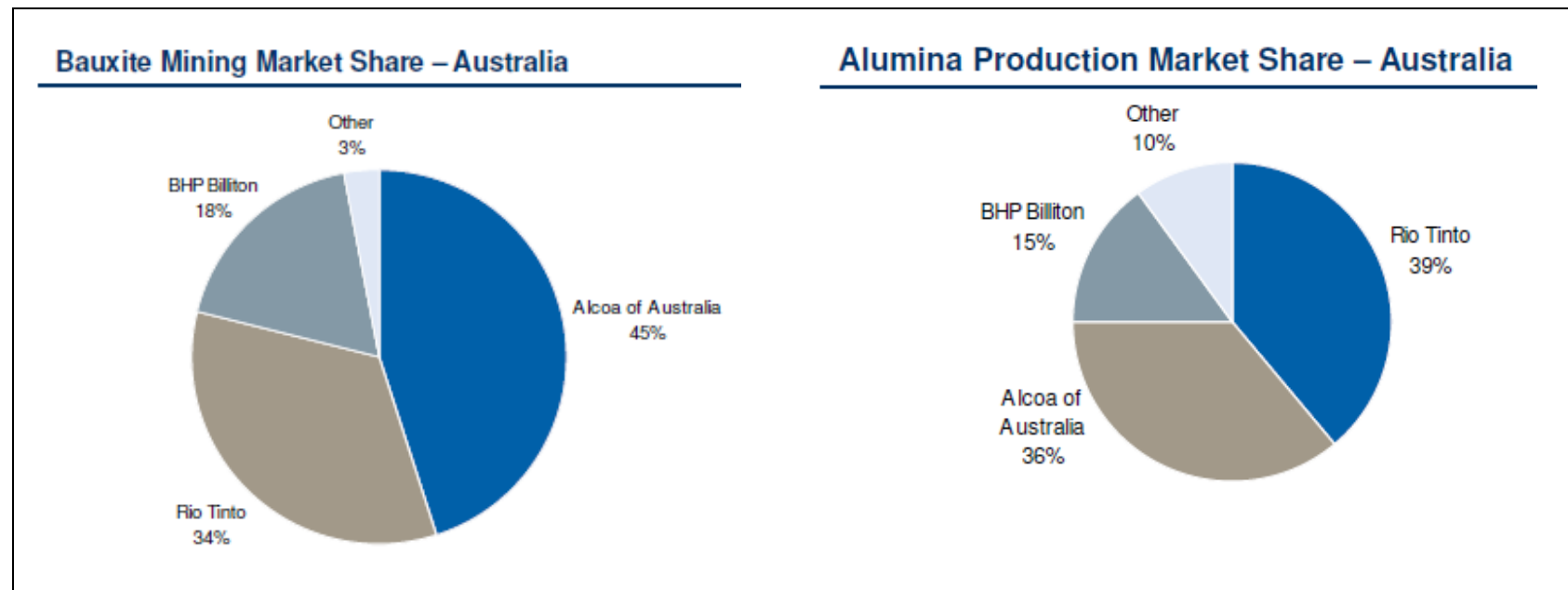
A Strong Advisor Team

Financial Advisor	Technical	Legal and Accounting
 <ul style="list-style-type: none"> ✓ A top 15 global bank by market capitalisation ✓ Global mining focused investment bank ✓ Ranked 3rd in 2010 global mining league table 	 <ul style="list-style-type: none"> ✓ One of the most respected independent technical consulting firms in Australia and overseas for mining and resources ✓ Deep knowledge base in bauxite exploration and mining ✓ A multi-cultural team with offices in China and Australia 	 <ul style="list-style-type: none"> ✓ Australia's leading corporate law firm for equity markets and mining transactions ✓ Offices in Vietnam and Singapore with deep Lao expertise and experience <hr/>  <ul style="list-style-type: none"> ✓ Arguably number 1 accounting firm in Australia for mining and resources ✓ Global reach and office in Laos

Potentially ASX's 2nd Largest Alumina Company

Direct Exposure to Long Term Growth of the Bauxite and Alumina Sector

1. Australian bauxite and alumina markets are concentrated in the hands of major diversified miners. This severely limits investors' choices for investing directly in the long term growth of alumina.



Source: RBC

2. SARCO will provide investors a real alternative with 100% exposure to bauxite and alumina growth. Expansion of refinery capacity from 600,000tonnes a year to 1,200,000tonnes a year is already in SARCO's long term plan.
3. **The large size of the refinery should rank SARCO immediately behind Alumina Ltd in size. SARCO will close the gap by moving into production, expanding refinery capacity and acquiring new projects.**

Major Milestones in Progress

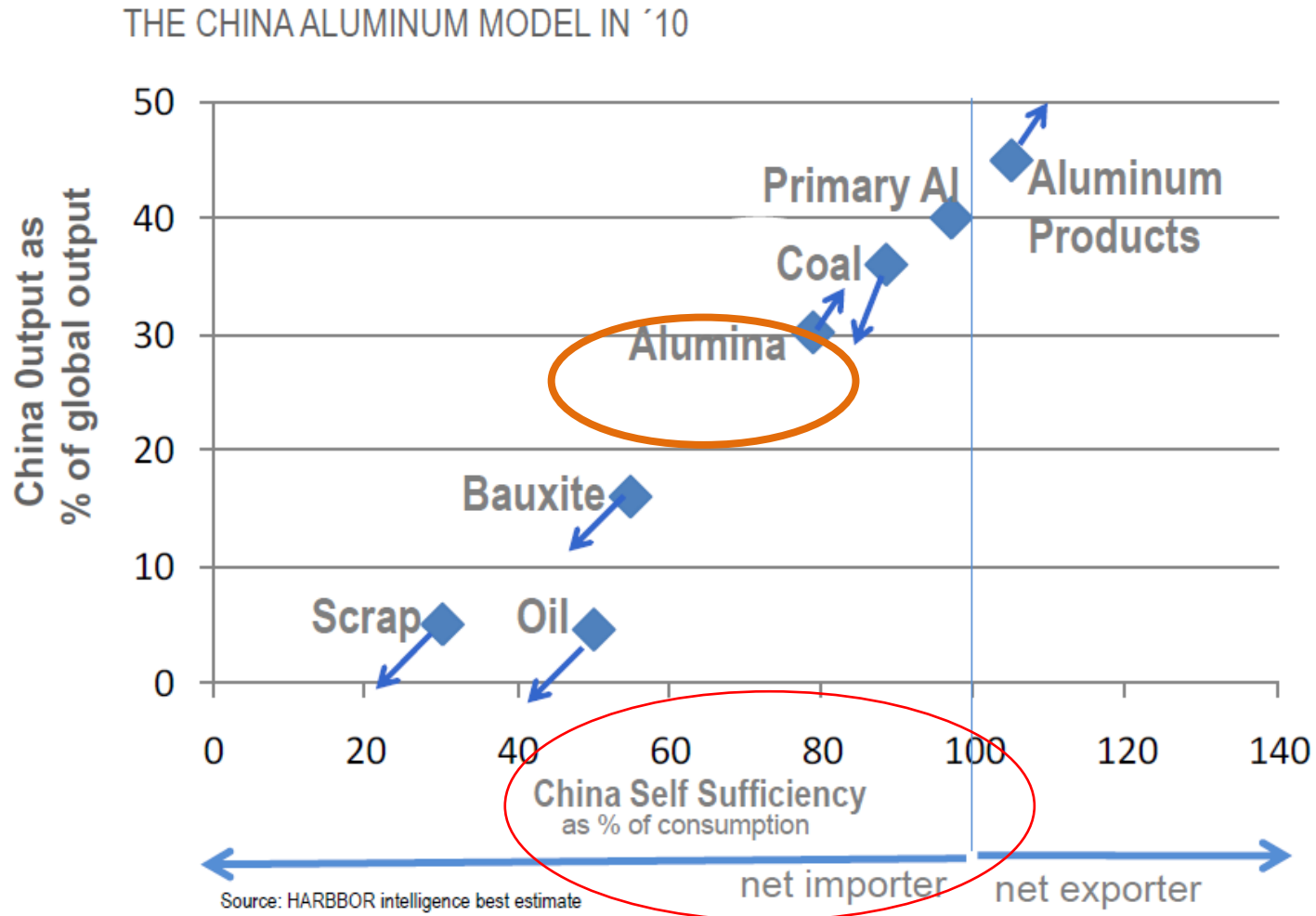
Milestones	Details
1. New JORC Resource Statements	<ul style="list-style-type: none"> SRK Consulting is working with Sinomines Exploration Co., Ltd in China and Laos to produce new JORC Resource Statements for both tenements
2. Feasibility study for mining and refinery	<ul style="list-style-type: none"> NFC and Sinomine will produce the feasibility study reports for both the mine and refinery.
3. Mining and Production Agreement	<ul style="list-style-type: none"> With local partner's support SARCO is negotiating with Lao central government to secure attractive terms and conditions.
4. Project financing	<ul style="list-style-type: none"> SARCO is negotiating attractive financing terms with several Chinese banks. 70% project financing is achievable with low interest rate.
5. EPC contract	<ul style="list-style-type: none"> SARCO is reviewing EPC proposals from NFC. It will be fixed price and fixed term. Estimated to take 2 years to complete construction.
6. Off-take agreement	<ul style="list-style-type: none"> SARCO is negotiating off-take agreement with Chinese buyers to secure market competitive prices.
7. Supply arrangements	<ul style="list-style-type: none"> SARCO is discussing various supply arrangements with providers in Laos including power, water, road transportation and labour.

SARCO's NFC Advantages

Advantages	Highlights
<ol style="list-style-type: none"> 1. In-house world leading alumina refinery design, engineering, manufacturing and construction capabilities. 	<ul style="list-style-type: none"> • 40,000 full time employees. • 6 research and development centres in China. • Own manufacturing facilities in China.
<ol style="list-style-type: none"> 2. Leading large scale stream line refinery capacity and cutting edge technology. 	<ul style="list-style-type: none"> • 400,000, 600,000 and 800,000 tonne capacity. • World's first production line with fly ash.
<ol style="list-style-type: none"> 3. A long history of successful project delivery. 	<ul style="list-style-type: none"> • Designed and built 60% of China's entire alumina refinery capacity. 26million tonnes out of 43million tonnes. • Experience in India, Iran, Jamaica and Guinea.
<ol style="list-style-type: none"> 4. One stop shop approach including project financing 	<ul style="list-style-type: none"> • Fixed price, fixed term turn key EPC contract. • Preferential long term financing support from China Eximbank, China Development Bank, China Minshing Banking Corp.
<ol style="list-style-type: none"> 5. High profile 	<ul style="list-style-type: none"> • NFC is one of few remaining central government owned and controlled entity in China. • Special benefits are provided to NFC such as financing.
<ol style="list-style-type: none"> 6. Strong project management experience 	<ul style="list-style-type: none"> • SARCO will have a world class international management team.

Perfectly Positioned to Sell Quality Alumina to China

China Dependent on Future Import of Alumina

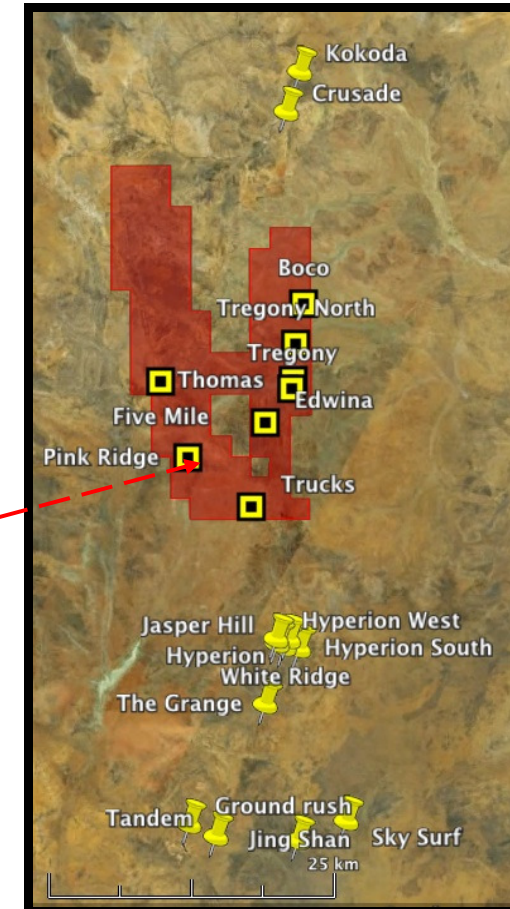


Source: Alumina presentation (5/5/11)

Suplejack Gold Project – Drilling Program

Targeting Commencement July 2011

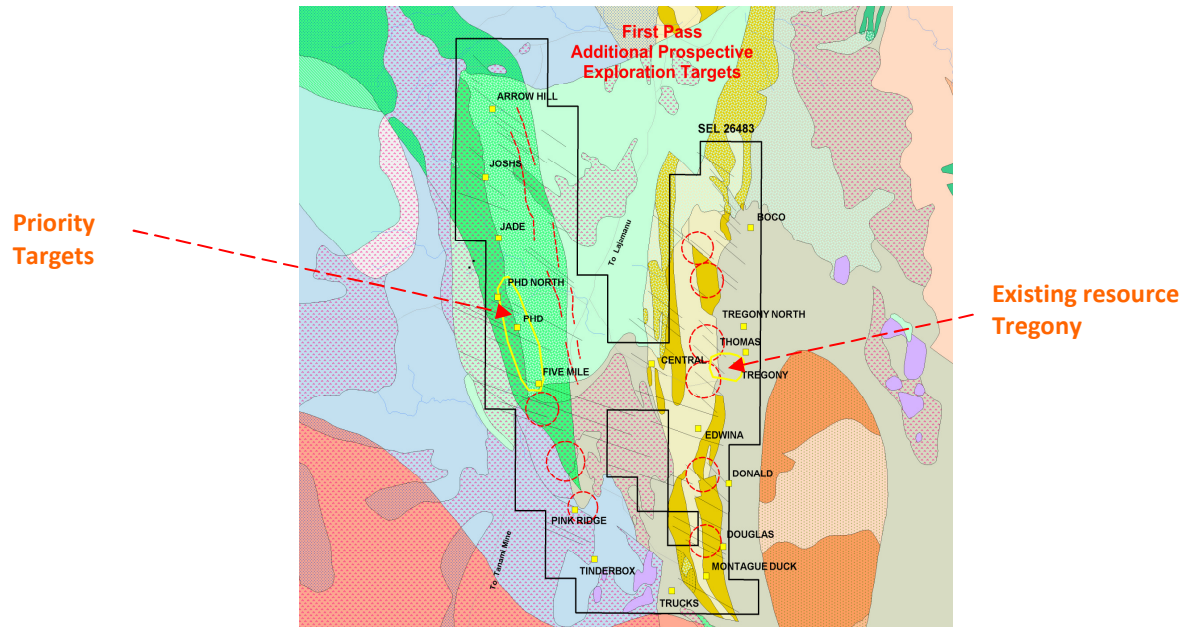
Key Drivers	Details
1. Ownership	<ul style="list-style-type: none"> • 100%
2. Existing resource	<ul style="list-style-type: none"> • 55,000ounces
3. Tanami Region	<ul style="list-style-type: none"> • Tanami has produced in excess of 85t of gold and has an in-situ gold resource inventory exceeding 166t. • Located 30 km north of Tanami Gold’s operating Groundrush Gold Mine and 10 km North of ABM Resources’ Hyperion Gold Project. • Yellow squares on map are key gold prospects
4. Access	<ul style="list-style-type: none"> • Easy access to essential infrastructure and proximity to gold processing facilities
5. Gold price	<ul style="list-style-type: none"> • Gold price at a record high of c. US\$1,500/ounce
6. Encouraging work completed	<ul style="list-style-type: none"> • Detailed airborne magnetic survey in late 2010 provided encouraging analysis and highlighted additional gold prospective zones



Drilling Program Details

Target Resource Expansion

Stage 1: Mapping (completed/analysing)	Stage 2: RAB/Aircore Drilling July-August	Stage 3: Resource Expansion Drilling July-September
<p>Final geological mapping</p> <ul style="list-style-type: none"> • Rock chip sampling • Field checking of drill hole locations • On-site evaluation of geochemical sampling. • Planning drill targets. 	<p>Drilling in Priority Targets</p> <ul style="list-style-type: none"> • Targeting western half of tenement • RAB/Aircore drilling is price competitive and effective in covering a large area (20% of western half). • Provide excellent understanding of gold occurrences in the target zones. 	<p>Drilling in Tregony</p> <ul style="list-style-type: none"> • Deeper RC drilling. • Existing resource area. • Drilling to test for depth extension of known mineralisation. • Additional drilling in adjacent areas where there may exist gold bearing structures.



West Wyalong Gold Project in NSW

Commencing Exploration Program in June 2011

Key Drivers	Details
1. Ownership	<ul style="list-style-type: none"> 100% of 210 square kilometers
2. Tenement background	<ul style="list-style-type: none"> Encompasses the historic Hiawatha Goldfield which previously had 17 small scale gold mines where gold was produced from fracture-fill quartz veins
3. Gold price	<ul style="list-style-type: none"> At a record high of US\$1,500/ounce
4. Region	<ul style="list-style-type: none"> Well established gold resource and producing region. 15km south west of Barrick Gold's producing Cowal Gold Mine (in 2010 it produced 298,000 ounces of gold and has proven and probable mineral reserves as of 2.5 million ounces¹).
5. Prospects	<ul style="list-style-type: none"> Yellow squares on the map indicate locations of semi circular clusters of historic gold mines which can be prospective for a larger, bulk tonnage gold exploration target.

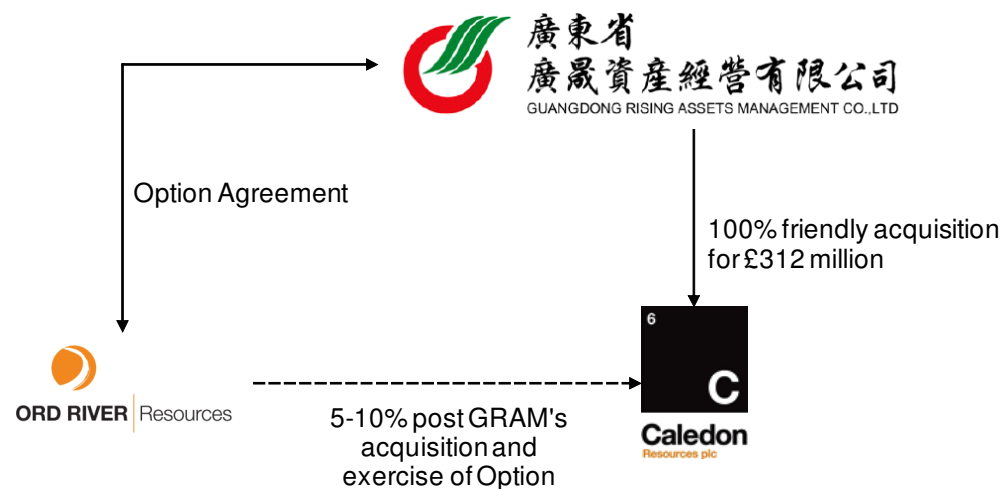


¹ Source: Barrick Gold's company website

Caledon Resources plc Acquisition Option

5-10% of £312million Offer Price

Key Value Drivers	Details
1. Innovative Option Structure	<ul style="list-style-type: none"> • Zero risk until exercise of option. Price certainty and flexibility in equity %.
2. 300% production increase with secure port capacity	<ul style="list-style-type: none"> • Announced growth plan to produce 4million tonnes of coking coal a year from 2014. • Coincide with commencement of Wiggins Island Coal Export Terminal (“WICET”) in Gladstone Port. WICET development is progressing well.
3. Long term coking coal demand	<ul style="list-style-type: none"> • Forecast strong long term demand and increasing competition for coking coal. • Coking coal price has risen 45% over 2010.
4. Large proven resource and reserve	<ul style="list-style-type: none"> • Increase in resource¹ support further expansion. • Future growth made possible as port and rail infrastructure expand.
5. Cost advantage	<ul style="list-style-type: none"> • Chinese cost advantages in design and procurement.
6. Capital market path	<ul style="list-style-type: none"> • Potential and realistic medium term capital market initiatives.



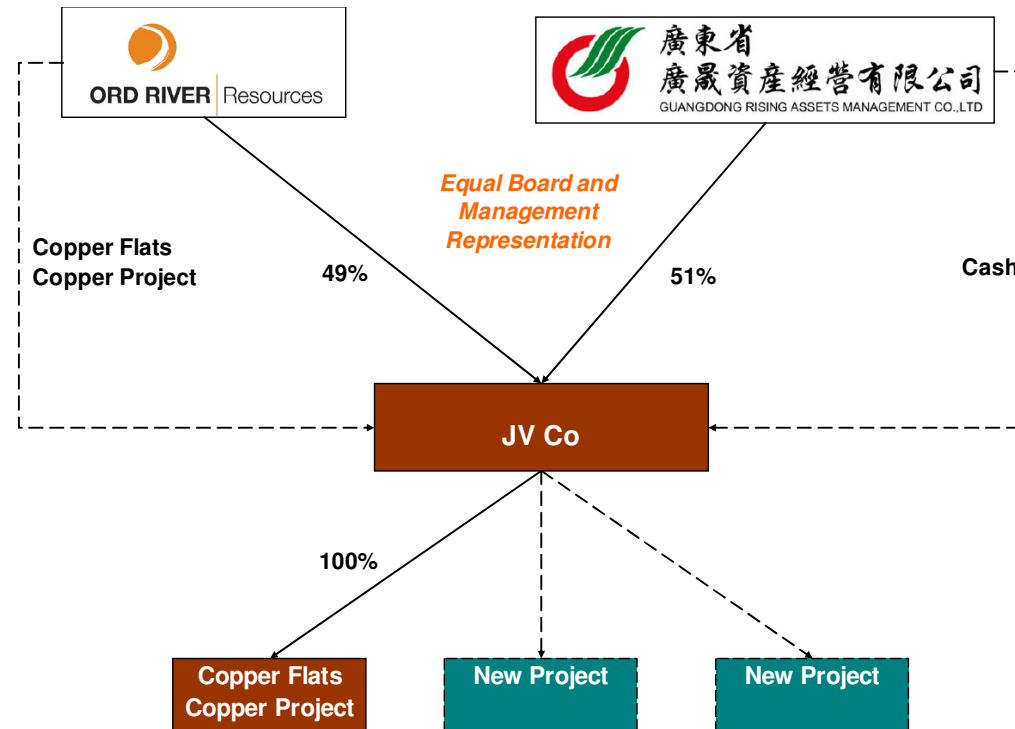
Transaction Update

1. FIRB approved.
2. GRAM received approval from State-owned Assets Supervision and Administration Commission in Guangdong Province.
3. Caledon and GRAM renewed non-solicitation agreement to 15 June 2011.

¹ Caledon announced in Dec-20010 and Mar-2011 total JORC resource rose to 1,676mt from 745mt

A\$10.8million Copper Joint Venture in WA

FIRB Approved



1. On 30 November 2010, ORD and GRAM entered into a legally binding Heads of Agreement to establish a Joint Venture Company in Australia to develop Copper Flats Copper Project and seek new opportunities.
2. GRAM will invest A\$10.8million cash in JV Co to earn a 51% interest.
3. ORD will receive a cash payment of A\$3million from JV Co and own 49%.

II. Projects

Tenement Location

Combined area size is 574 km²



- The tenements are located in the Bolaven Plateau which is located in southern Lao PDR in Champasak Province.
- The closest town is Pakse which is the second largest city in Lao PDR, about 700km by road from capital Vientiane.
- **Combined area size is 574 km².**

A Large Bauxite Resource (130mt JORC Indicated)

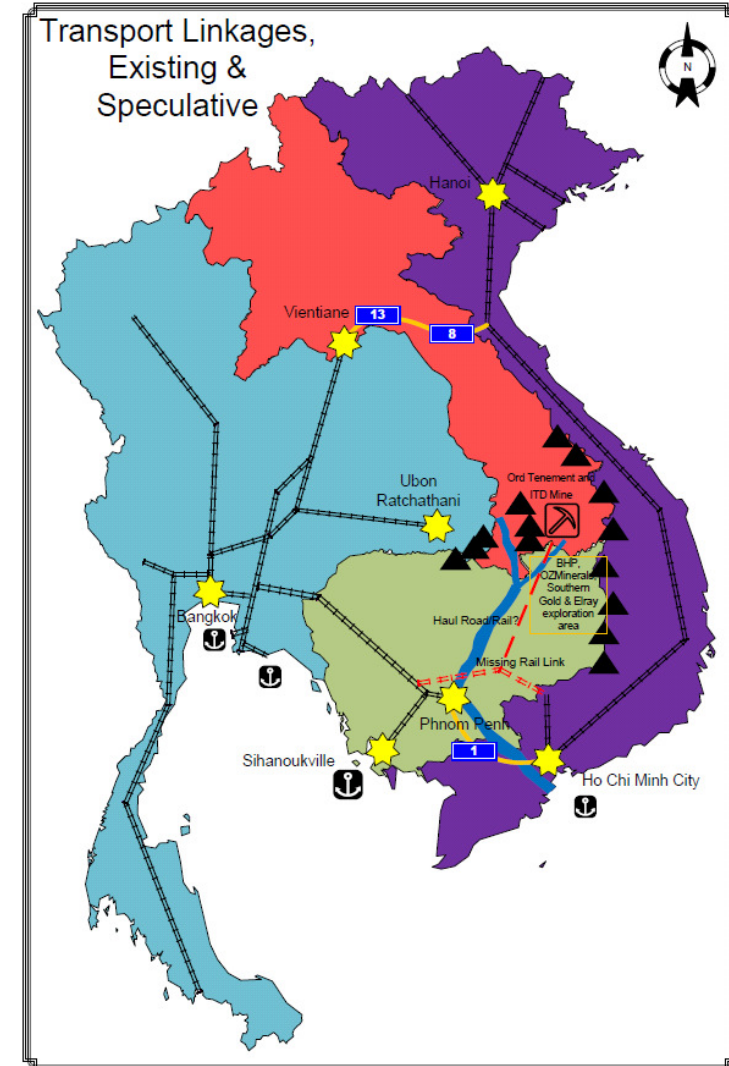
SRK Consulting is compiling new JORC Resource Statements

LSI Tenement	
Tonnage	19.6 million
Average Available Alumina	32.6%
Average Kaolinitic Silica (Reactive Silica)	2.5%
Average Block Thickness	5.6 meters
Average overburden Thickness	1.1 meters
Yuqida Tenement	
Cut Off KSi%/Av Al ₂ O ₃	6/23%
Tonnage (dry)	110 million
Average Available Alumina	31.5%
Average Kaolinitic Silica (Reactive Silica)	3.3%
Average Block Thickness	4.9 meters
Average Overburden Thickness	2.3 meters
Areas Assessed for Resource	20.63 km ²
Areas of Bauxite	12.74 km ²

Potential Long Term Direct Rail Routes

SARCO can use a combination of road and rail transportation for its 600,000t refinery. In the long run new railways will directly link SARCO refinery to ports.

- Thailand – project located 90km to the rail head in Ratchathani, which has a direct link to SriRacha Port, which is already handling Pan Australia's export.
- Laos – new railway line from Laos to China.
- Vietnam – existing road and rail network to Da Nang approximately 200km.
- Cambodia – new railway line in Cambodia linking Laos to Cambodia.



Competitive Advantages

Low cost production

- The ore body is relatively thick compared to other similar deposits resulting in lower footprint and mining costs.
- Long project life.
- Competitive labour and power input costs.
- Competitive machinery and construction costs provided by Chinese contractors.

World Class Refinery Technology

- NFC possesses world leading refinery design, construction and operation technologies at a competitive price.
- NFC was responsible for design and constructing 60% China's 30mt refinery capacity.

Competitive project financing

- With NFC's involvement and China being the end user market, competitive financing can be expected from Chinese banks.
- Low cost inter-government backed bank financing can be secured for construction of socially beneficial infrastructure assets such as roads and hydro power stations.

Off-take Agreement

- SARCO will secure attractive long term off-take agreements to sell alumina into China.

A\$6 million Feasibility Study

Final Reporting Stage



In March 2010, ORD and NFC appointed Sinomine Resource Exploration Co., Ltd (“Sinomine Resource”) to conduct a feasibility study in Laos.

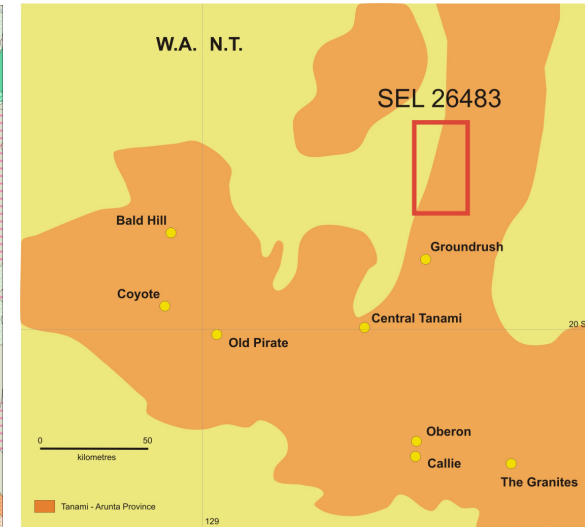
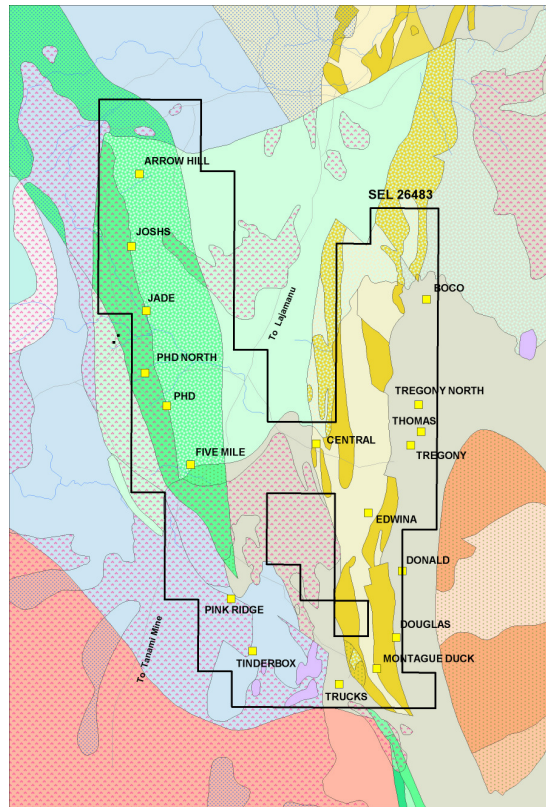
Work Completed

- All field work has been completed for LSI tenement. 1,012 holes with 8,072.39 meters drilled.
- Yuqida drilling has been now completed. 976 holes with 7,619 meters drilled.
- 352.25ha of land has been cleared of UXO to support the field work.

Suplejack Gold Project NT, 336 KM²

Targeting Significant Uplift from Existing 50,000oz JORC Inferred Resource

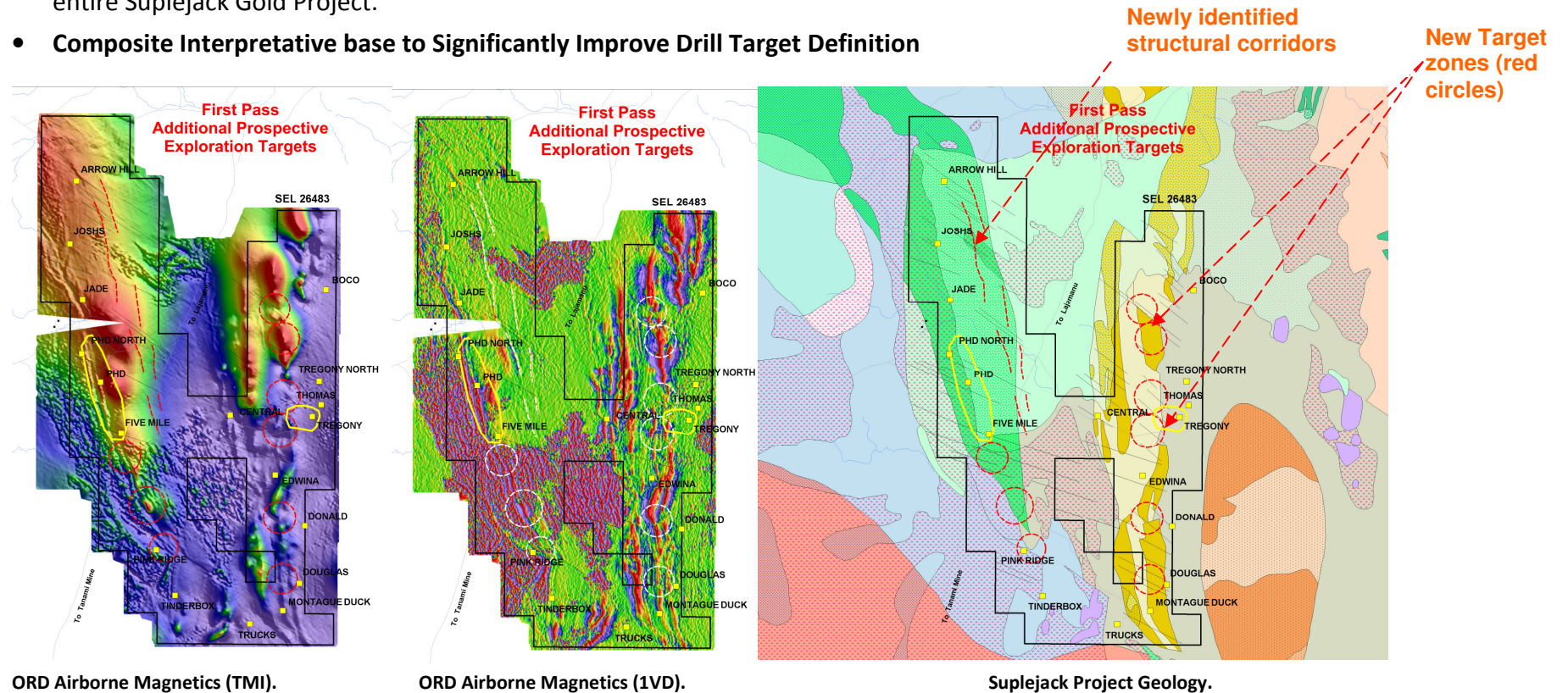
1. Project situated within Highly Mineralized Terrain within Tanami Goldfield
2. 5 km Strike Continuity of Gold-Bearing Silicified Brecciated Quartz Assemblage between Five Mile Bore Prospect and PhD North Prospect
3. Extensive Area of Cover Sequence obscuring extensions to Identified Gold Prospective Zones
4. Good Access
5. Supportive pastoral landowner
6. No Native Title Issues



Interpretation of Airborne Magnetic Survey Data

New Exciting Prospective Zones Identified with Potentially More

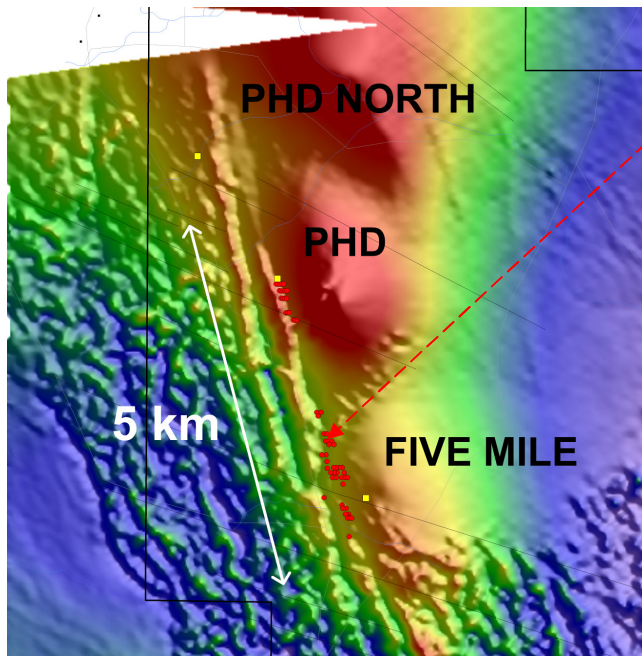
- Survey clearly highlights additional gold prospective zones (red circles on the graphics)
- Structural corridors (red parallel lines) have now identified to be potential new prospective zones
- Clearly defines the geology of the tenement and the geology of the prospective zones.
- Within existing prospective zones, the potential mineralization areas are now larger
- In summary, interpreting the data has increased ORD's confidence significantly in the overall prospectivity throughout the entire Suplejack Gold Project.
- **Composite Interpretative base to Significantly Improve Drill Target Definition**



Target Zone Priority 1: Five Mile Bore to PhD North

Targeting Significant Gold Resource Increase

- Total 69 Previous ORD Drillholes
- In Excess of 7 Linear Kilometers of Semi-Continuous Quartz Gangue Assemblage
- Gross Brecciation, and Re-Brecciation
- **Quartz Breccia to 55m True Width and more than 4km in length**
- Recent Geological Field Investigation coupled with Re-Evaluation of ALL Drilling Data suggests future drillholes should be drilled to the east
- **Potential for multiple auriferous lenses (akin to Tanami Mine Ore Lenses)**
- Gold Mineralization most likely associated with one or more episodes of Structural Modification & Associated Brecciation



Past drill holes



Indication of gold resource zone

ORD Airborne Magnetics (TMI), highlighting previous Drill Collar Locations.

PhD Prospect Auriferous Silicified Breccia Outcrop.

West Wyalong Gold Project in NSW

Commencing Initial Exploration Program in June 2011

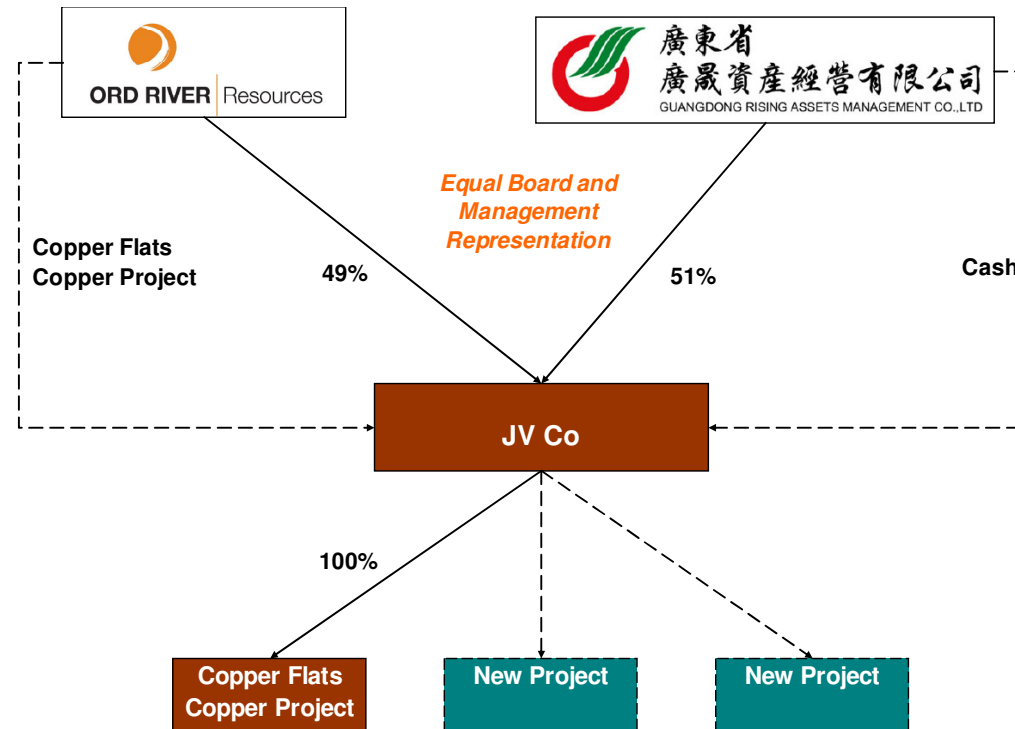
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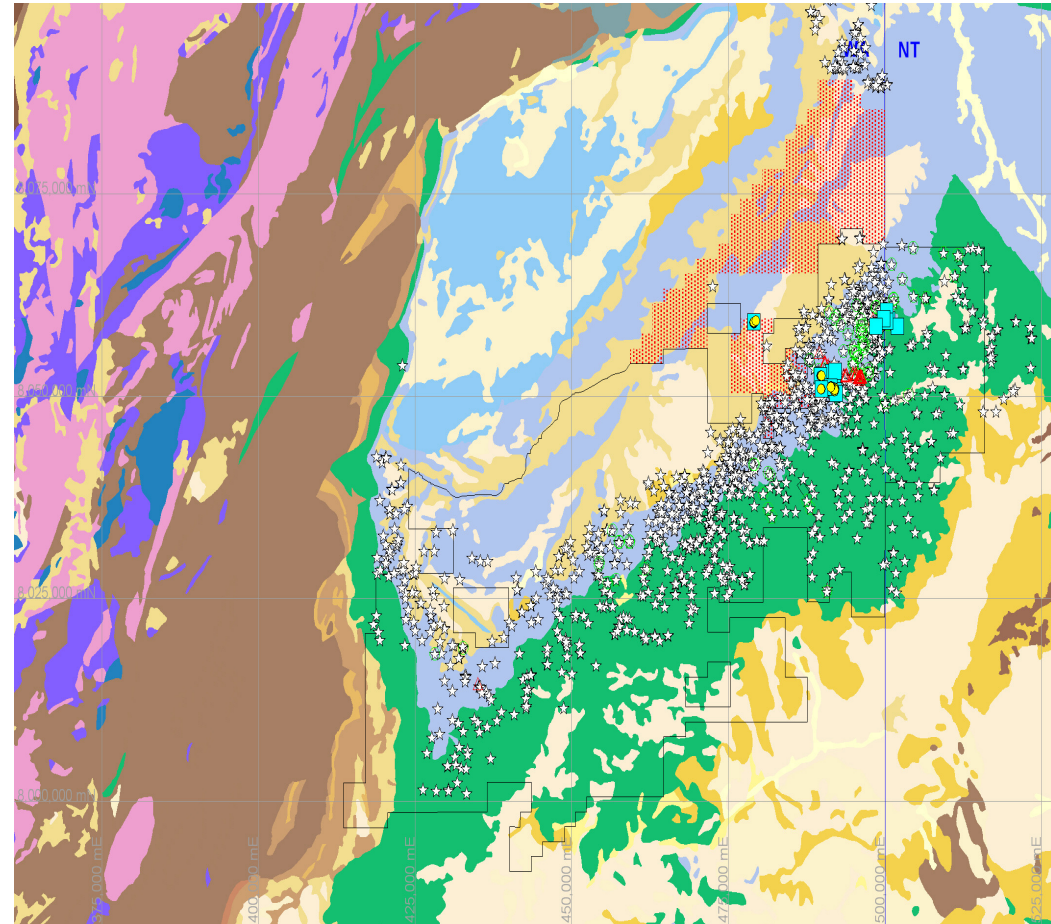
FIRB Approved



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Previous Exploration

- Stars: Collected Stream Sediment samples (in excess of 1500)
- Open Green Circles: Assayed Stream Sediment Samples >300ppm Cu
- Red Triangles: Assayed Rock Chip Samples >5% Cu
- Blue Squares: Copper Prospects
- Yellow Circles: Drill Holes
- Copper Anomalism proximal to interface between Antrim Plateau Volcanics and Headleys Limestone



III. Corporate Profile

Board



Luo Tao
Non-Executive
Chairman

- Chairman of China Nonferrous Metals Int'l Mining Co., Ltd. and President of China Nonferrous Metals Mining (Group) Co. Ltd.
- Was a Vice Director of Beijing General Research Institute for Nonferrous Metals, Chairman of Committee of Supervisors and Vice President of Aluminium Corporation of China Ltd (CHALCO).



Peter Shou
Managing
Director

- Over 16 years experience in the resources and energy industries and real estate development. Held executive roles in minerals economics, strategy analysis, project development, risk management and corporate finance.
- Worked extensively with government and in the private sector in China, South Asia, North America and South America across government and business levels. Companies include China's Jianxi Copper Company.



Graham McGeagh
Independent
Non-executive
Director

- Graham is currently CEO of Bensen Radiology a large SA based private company. He was CEO of Finlaysons Lawyers until recently. He was only the second non-lawyer to lead Finlaysons.
- Over 20 years of experience in managing different businesses including law firms of Finlaysons and Duncan Basheer Hannon Lawyers, Platinum Creative, a communications company servicing a corporate and government client base, PFA Chartered Accountants.
- Graham holds a MBA and a Bachelor of Arts.



Frank Zhu
Executive Director
Company
Secretary

- 14 years experience in funds management and investment banking. Frank led the Principal Origination Group in Investment Banking Division at Goldman Sachs in Australia. He was involved in over A\$10bn in infrastructure and utilities transactions.
- Frank managed over A\$130m of international equities at Australian Ethical Investment Limited and A\$150m in infrastructure investments in Australia.
- Frank is a CFA Charterholder and holds a Master of Commerce in International Business from University of New South Wales.



David Weili Tang
Non-Executive
Director

- President of China Nonferrous Metal Int'l Mining Co., Ltd. (CNMIM).
- In the early 1990s he pioneered the trading system for the first nonferrous metals future commodity exchange in China.
- He has worked for several years in Canada in the investment management and consulting industry.

Deep Technical Expertise



Bob Richardson
Technical
Advisor

- 40 years experience in mineral exploration management, geophysics and exploration technology. 15 years with the Peko Wallsend Group as Chief Geophysicist and then Exploration Manager.
- Bob has been at the forefront of mineral exploration in many parts of Australia for his all of his career and has provided essential input into a number of important mineral discoveries. A founding director of PlatSearch NL in 1986 and was its Managing Director until December 2008.
- Currently a non-executive director of Crossland Uranium Mines Ltd, Western Plains Resources Ltd, Eastern Iron Ltd and Silver City Mining Ltd and provides specialised geoscience advice to mineral explorers through a consulting company GeoTangent Pty Ltd.



Peter Buckley
Head of
Exploration

- Peter has 18 years experience in minerals exploration, resource development, project generation, geoscience research and administration. His career includes gold, base and ferrous metal exploration in Western Australia, Queensland and New South Wales, working with companies including Plutonic Resources, Lachlan Resources, Homestake Gold of Australia, PlatSearch NL and Eastern Iron Limited.
- Peter was a founding director of Eastern Iron and was the Managing Director through the IPO process and early years of that companies operation. He has also worked in government geological research, regional geological mapping, geoscience data provision and management within the Geological Survey of New South Wales.
- Peter holds an Honors Degree in Geology and Geophysics from the University if New England in Armidale, and is a member of the Australian Institute of Geoscientists (MAIG).

Overview

Shares on Issue	<ul style="list-style-type: none">• 470million
Unlisted options on Issue	<ul style="list-style-type: none">• 35million (exercise price range: A\$0.05-0.40, half at A\$0.40)
Market Capitalisation	<ul style="list-style-type: none">• A\$35 million
Board of Directors	<ul style="list-style-type: none">• 5 directors including 2 non-executive directors and 1 independent
Top 50 shareholders	<ul style="list-style-type: none">• 48%
Largest single shareholder	<ul style="list-style-type: none">• China Non-ferrous Metals International Mining
No. of Staff	<ul style="list-style-type: none">• 12
Average daily trading volume	<ul style="list-style-type: none">• 5 million shares