

Orion Metals Limited (ASX:ORM)

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ASX Release

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ORM is pleased to provide an update on its claim in the Warden's Court of Western Australia on 6 May 2011 in relation to ongoing proceedings regarding:

- a former consultant of ORM (the Former Consultant) and an associated company 1. (Applicant Company); and
- 2. Applications for exploration licences E80/4543, E80/4544 and E80/4548 made by the Applicant Company (Applications).

Solicitors for ORM (on behalf of its wholly owned subsidiary Rich Resources Investments Pty Ltd (RRI)) made submissions to the court that the Applications (and the objections lodged by RRI) should be put on hold until such time as the Warden's Court proceedings against the Former Consultant and the Applicant Company had been determined. Solicitors for the Former Consultant and Applicant Company made submissions to the contrary, that their Applications should be heard prior to the Warden's Court proceedings continuing.

ORM is pleased to advise that the Warden's Court was minded to make orders in line with those sought by ORM, adjourning the Applications until 18 August 2011 (at which time they will likely be further adjourned), thereby allowing RRI to proceed with its claim against the Former Consultant and Applicant Company prior to the Applications being further considered.

ORM will provide further updates on any further material developments in this matter.

David K Barwick Chairman Orion Metals Limited Phone + 61 7 3249 3060

For further information on Orion Metals visit www.orionmetals.com.au