



January 13, 2011

The Manager  
Company Announcements Office  
**ASX Limited**  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000  
AUSTRALIA

**Attention:**  
David Seton, Chairman, President and CEO  
John Seton, CFO

**Olympus Pacific Minerals Inc**  
Suite 500, 10 King Street East  
TORONTO, ON  
CANADA, M5C 1C3

By Fax: +61 2 9778 0999

By Fax: + 1 416 572-4202

Dear Sir/Madam,

**Olympus Pacific Minerals Inc – Notice of Change of Interests of Substantial Holder**

Pursuant to section 671B of the Corporation Act 2001 (Cth), we enclose a Notice of Change of Interests of Substantial Holder (Form 604)

Your Faithful,

Mai Nguyen

Senior Analyst





**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	See Annexure A

**Signature**

print name	Dominic Scriven	capacity	Director
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sign here		date	13 /01/2011
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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must

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- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## Annexure "A"

This is the annexure of 2 pages marked "A" mentioned in the Form 604 (Notice of change of interests of holder) signed by me and dated 13 / 01 / 2011

## Section 4. Present relevant interests

Holder of relevant interests	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	Power to control voting and disposal	19,708,500 common shares	19,708,500
Dragon Capital Group Limited	RBC Dexia Investor Services	n/a	Power to control voting and disposal	38,785,227 common shares	38,785,227
Dragon Capital Group Limited	ANZ Nominees Limited	n/a	Power to control voting and disposal	5,508,333 common shares	5,508,333
Dragon Capital Group Limited	Dragon Capital Markets Limited	n/a	Power to control voting and disposal	1,270,000 common shares	1,270,000
Dragon Capital Group Limited	CIBC Woody Gundy	n/a	Power to control voting and disposal	150,000 common shares	150,000
			Total	65,422,060 common shares	

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**Section 6. Addresses**

Name	Address
Dragon Capital Group Limited	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
RBC Dexia Investor Services	155 Wellington Street West, Street Level, Toronto, ON M5V 3L3, Canada
ANZ Nominees Limited	GPO Box 2842AA, Melbourne Vic 3001
Dragon Capital Markets Ltd	1901 Me Linh Point, 2 Ngo Duc Ke, District 1, Ho Chi Minh City, Vietnam
CIBC Wood Gundy	BCE Place, PO Box 500, Toronto, Ontario M5J 2S8, Canada



Signed by: \_\_\_\_\_

Date: 13 / 01 / 2011

Name: Dominic Scriven

Capacity: Director