



OLYMPUS
PACIFIC MINERALS INC.

A diversified multi mine gold producer

TSX:OYM
ASX:OYM
FRANKFURT: OP6
OTCBB: OLYMF

Forward Looking Statements

Forward Looking Statements

This presentation by Olympus Pacific Minerals Inc. ("Olympus") may include statements concerning future operations, prospects, strategies, plans, projections, forecasts, financial conditions and economic performance, as well as goals intentions and objectives, that are forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 or Canadian securities legislation. These statements are necessarily based upon a number of assumptions and estimates that, while considered reasonable by us, are subject to significant risks, uncertainties and contingencies, many of which are beyond our control. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services or in currency markets, problems associated with exploration, development and mining operations, changes in legal, social or political conditions in the jurisdictions where Olympus operates, lack of appropriate funding and other risk factors, as discussed in Olympus' filings with Canadian and United States securities regulatory agencies. These filings are available by visiting the Securities and Exchange Commission's web site www.sec.gov or Olympus Pacific Minerals Inc.'s web site at [HYPERLINK "http://www.olympuspacific.com" www.olympuspacific.com](http://www.olympuspacific.com). Should one or more of these risks or uncertainties materialize, or should underlying assumptions or estimates prove incorrect, actual results may vary materially from those anticipated, believed, estimated or expected. All statements, other than statements of historical fact, are forward-looking statements. When used, words like "anticipates", "expects", "believes", "forecasts", "projects", "estimates", "seeks", "plans", "intends" and similar expressions are intended to identify forward-looking statements designed to fall within securities laws' safe harbors for forward-looking statements. Olympus cautions readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made and should not be construed as a guarantee of future performance. Olympus disclaims any obligation to subsequently update or revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events. This presentation and the information contained herein do not constitute an offer or a solicitation of an offer for sale of any securities. None of the information contained herein is intended to be, and shall not be deemed to be, incorporated into any of Olympus' or its affiliates' securities related filings or documents. We Seek Safe Harbor.

Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

A diversified multi mine Asian gold producer

- Producing 40k oz pa and expanding beyond 200k pa
- Vietnam, Malaysia and Philippines
- Major exploration blue sky



Erik Duyveist
Head Metalurgist



David Seton
CEO

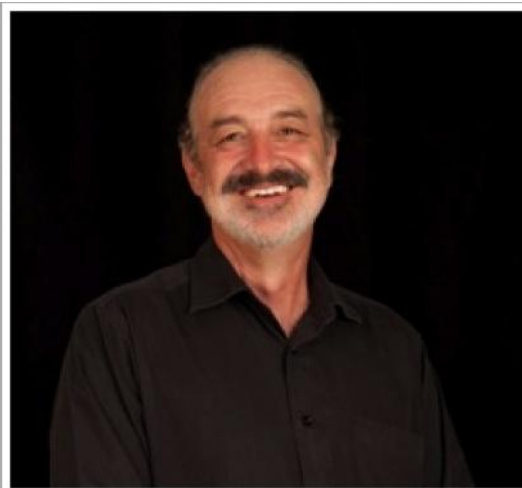


David Craggs
Head Engineer



Rod Murfitt
Senior Geologist

Olympus Pacific is made up of people...here's a few of them.



Paul Seton
Chief Commercial Officer



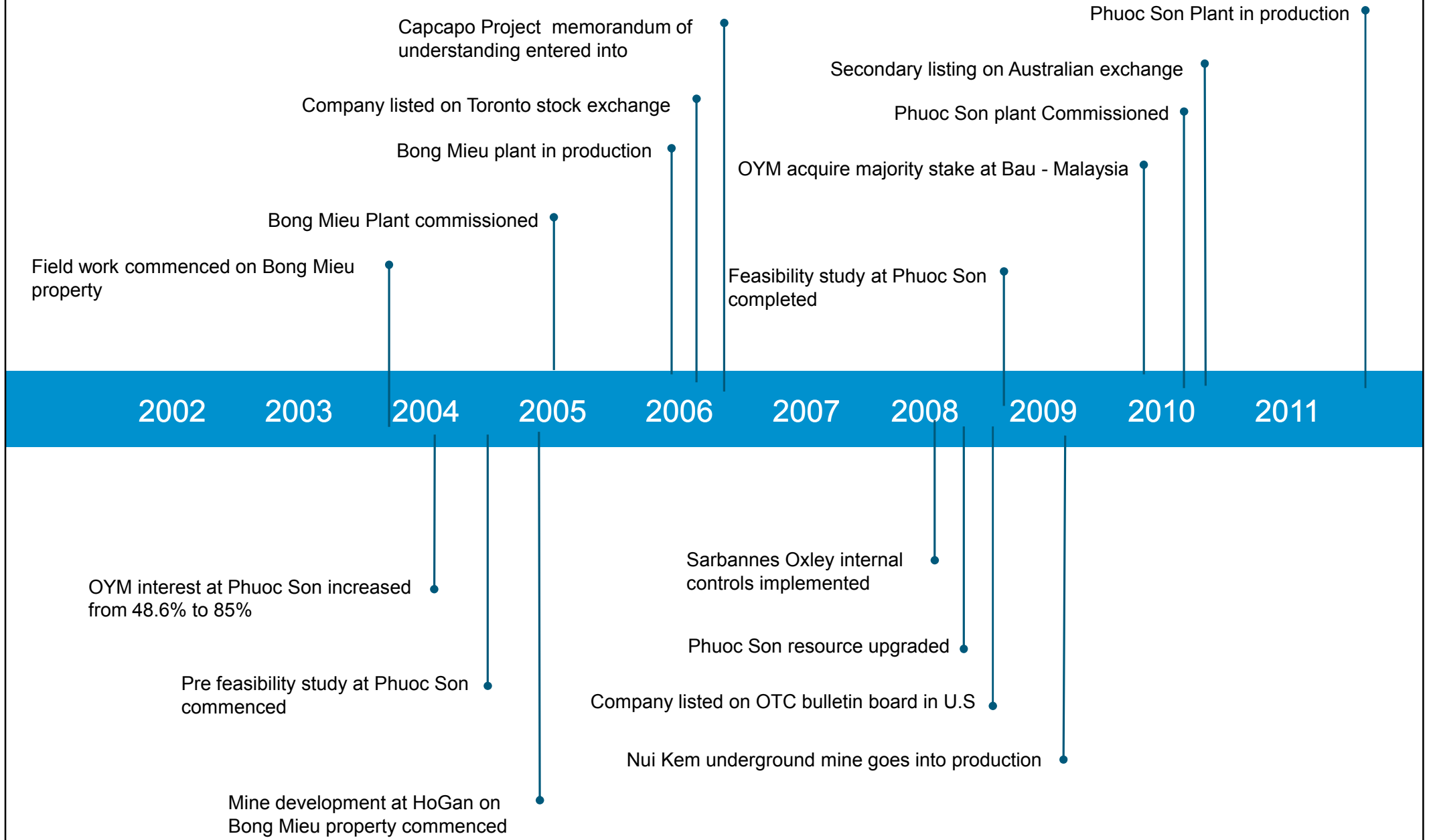
Tran Ha Tien
General Director



Le Minh Kha
General Director



Russell Graham - VP
Commercial



OYM interest at Phuoc Son increased from 48.6% to 85%

Pre feasibility study at Phuoc Son commenced

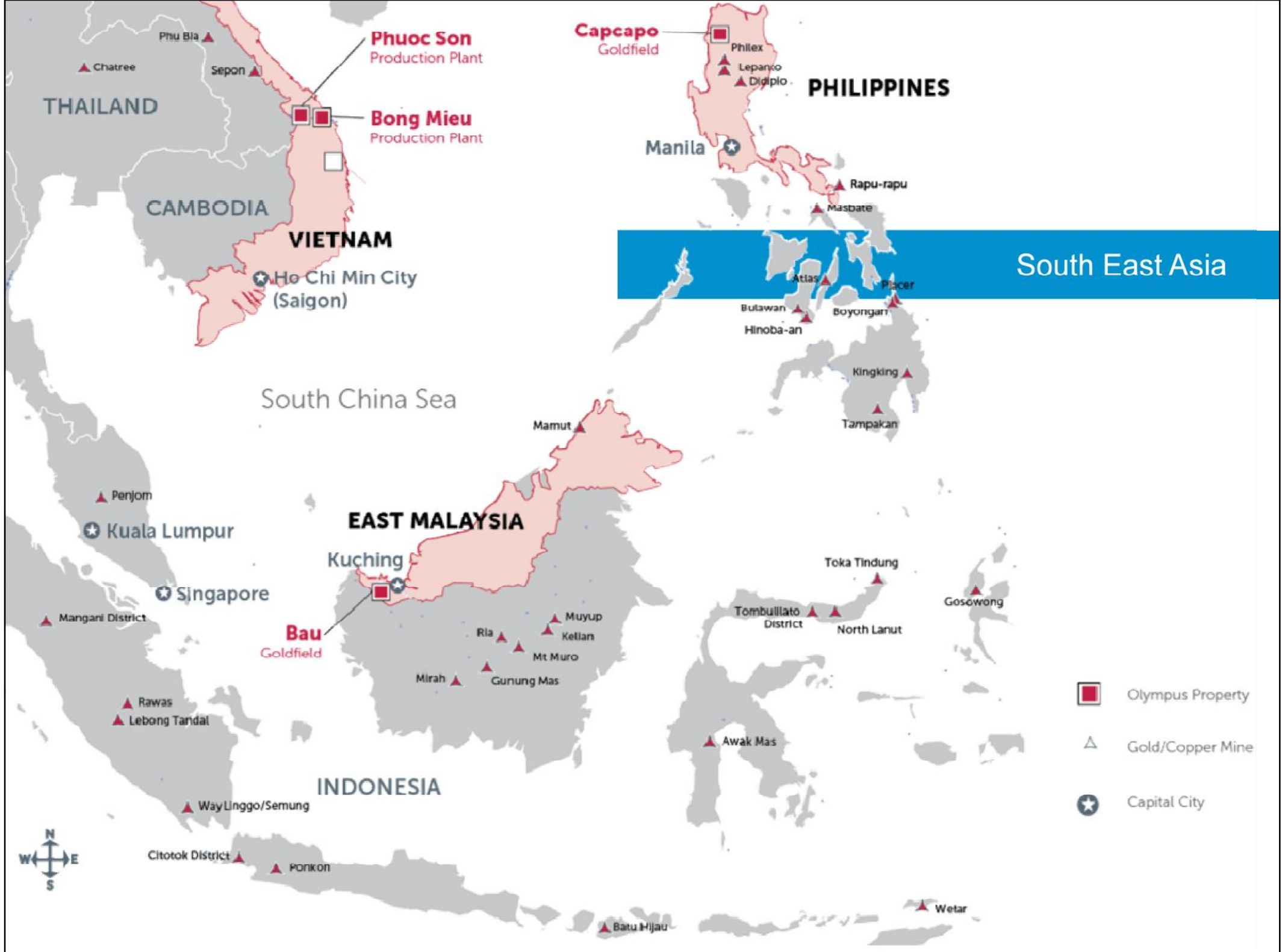
Mine development at HoGan on Bong Mieu property commenced

Sarbanes Oxley internal controls implemented

Phuoc Son resource upgraded

Company listed on OTC bulletin board in U.S

Nui Kem underground mine goes into production



- Olympus Property
- Gold/Copper Mine
- ★ Capital City



Vietnam



HANOI



DaNang

PHUOC SON



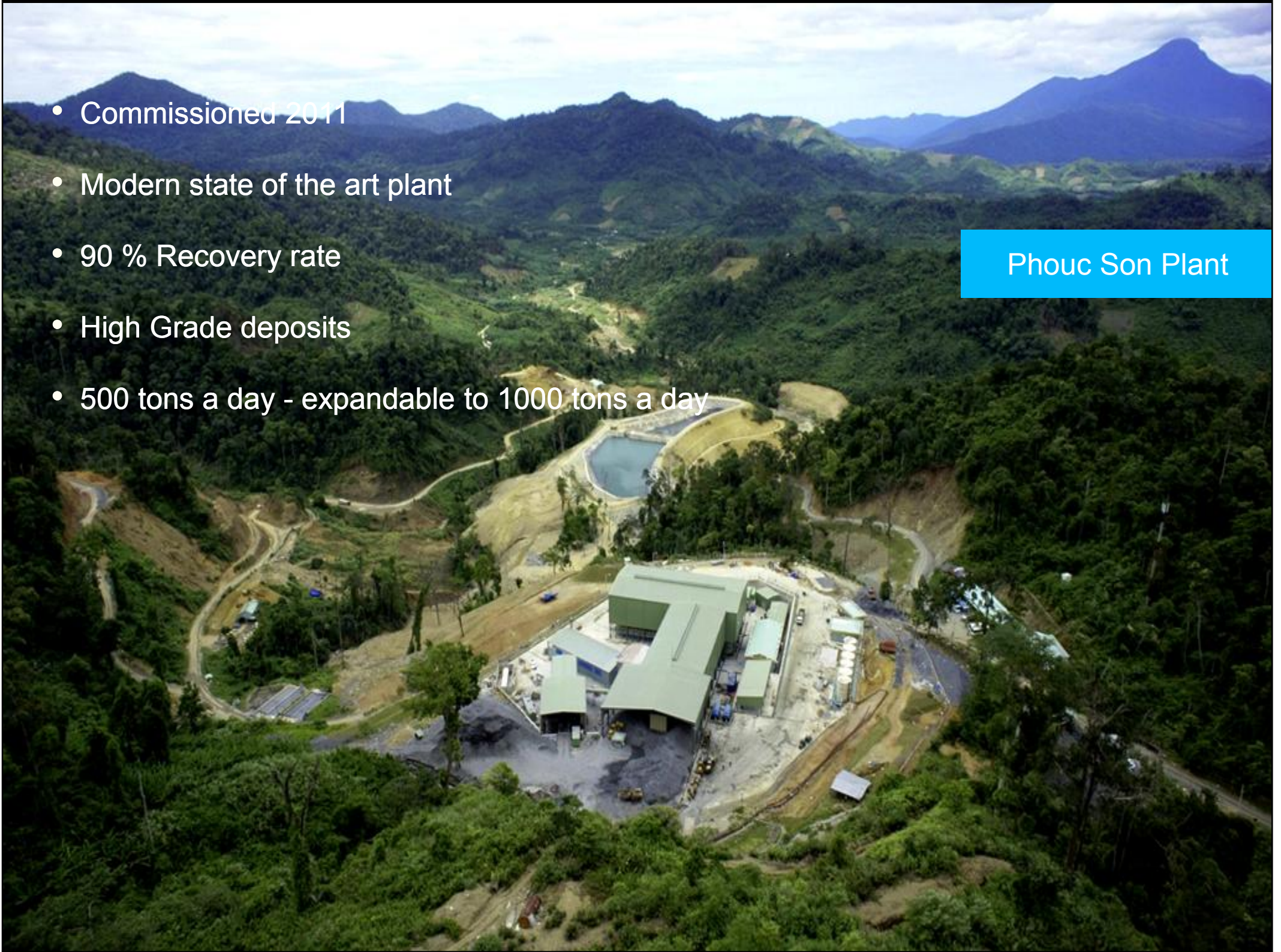
BONG MIEU



Ho Chi Minh

- Commissioned 2011
- Modern state of the art plant
- 90 % Recovery rate
- High Grade deposits
- 500 tons a day - expandable to 1000 tons a day

Phouc Son Plant



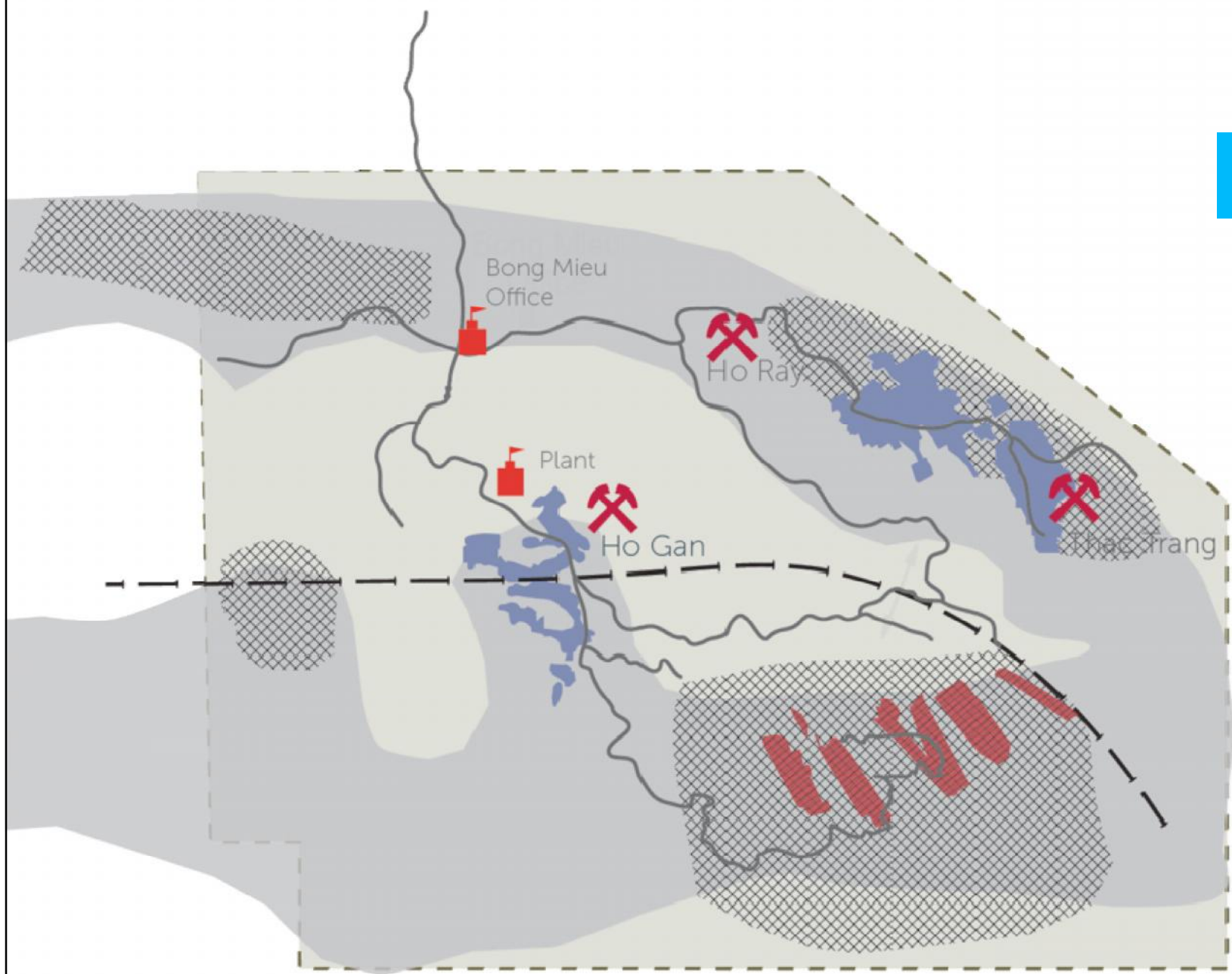
- Commissioned 2005
- Production upside

Bong Mieu Property





Bong Mieu Property



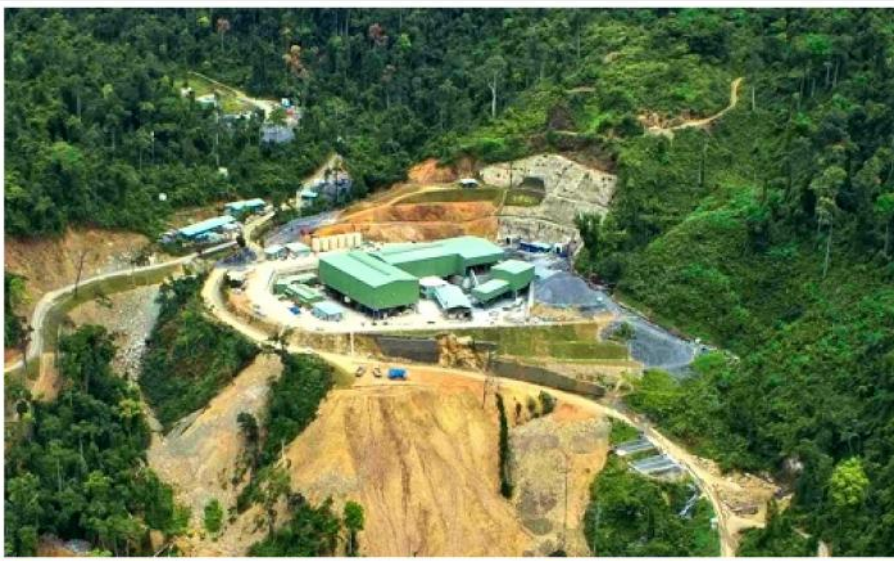
- Legend
- Exploration licence
 - Potential resource
 - Delineated resource
 - Historical resource
 - Mineralization trend
 - Road
 - Bong Mieu Anticline
 - Structure



An aerial photograph of a vast, lush green mountain range. The foreground is dominated by dense, vibrant green forest covering rolling hills. In the distance, several mountain peaks are visible, their colors fading into a hazy blue due to atmospheric perspective. The sky is filled with soft, white and grey clouds, suggesting an overcast day. The overall scene is a natural, undisturbed landscape.

Ho Ray Tach Trang

- Feasibility study commenced
- Production 1st 1/2 2012
- Open pit



Phouc Son

Cash Costs per Ounce \$465.00 Excl Royalty

Royalty 15%

Potential target range 1 - 3 Million Oz.Au

Underground mine

Reserves & Resource estimates*

Total	M&I	619,341 t @ 9.39 g/tAu -	186,942Oz
	Inferred	2,480,947 t @ 6.01 g/tAu -	479,594Oz



Bong Mieu

Cash Costs per Ounce \$830 2011 Excl Royalty

Royalty 3%

Potential target range 1 - 3 Million oz. Au

Open pit and Underground Mines

Reserves & Resource estimates*

Total Reserves: M&I -	3,207,657 t @ 1.75g/t Au	180,658Oz
Inferred -	4,729,320 t @ 1.40 g/t Au	212,930Oz

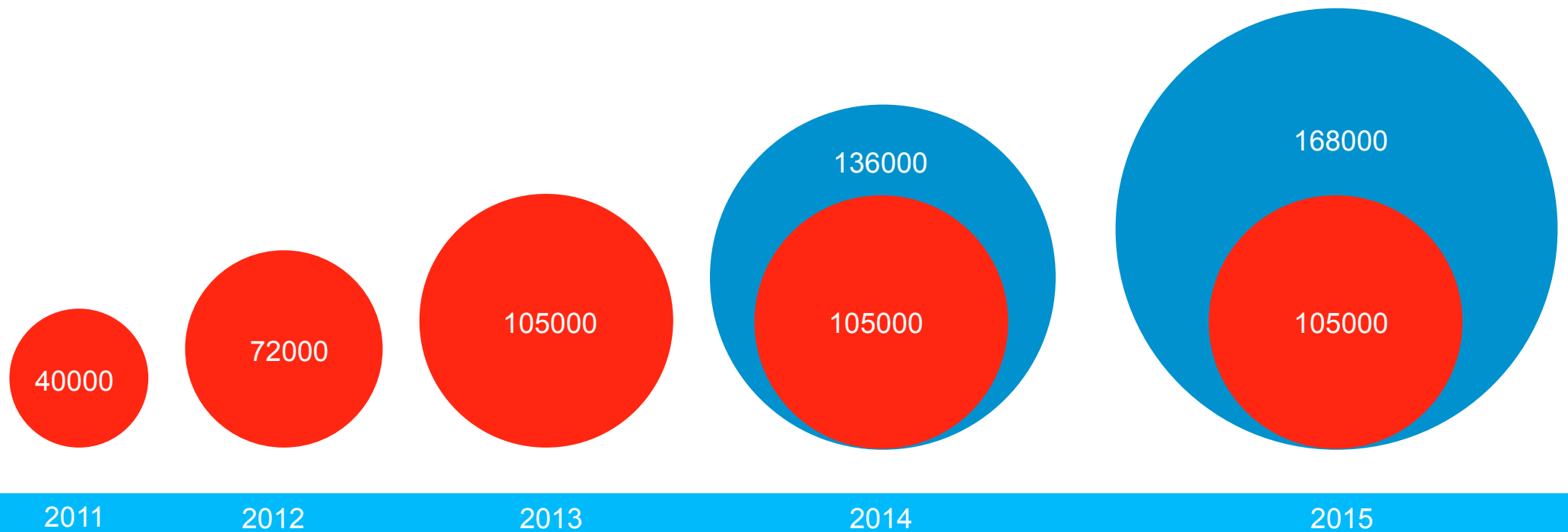
Historical

M&I - 216,900 t @ 6.42g/t Au 44,780Oz

Inferred - 1,220,000 t @ 8.00 g/t Au 313,792Oz

* Note: M&I Resource includes Proven & Probable reserves

Vietnam - Production Forecast



* Projected production growth subject to timely grant or renewal of appropriate licenses.
* Capex and mine development forecasts are subject to change depending on feasibility study outcomes at Bong Mieu and Bau.



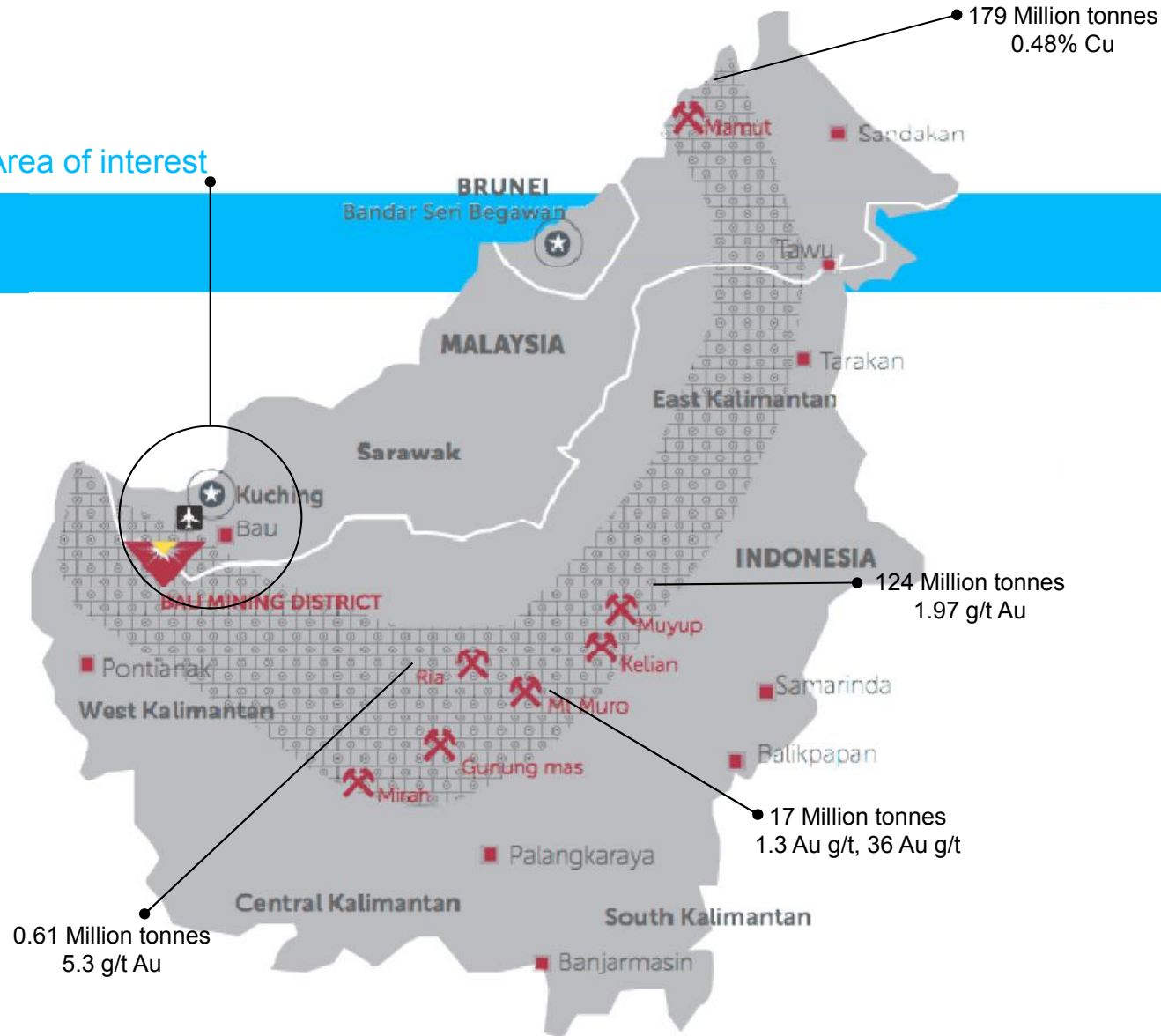
OLYMPUS

PACIFIC MINERALS INC.

BAU - Malaysia
(A Gold Field)

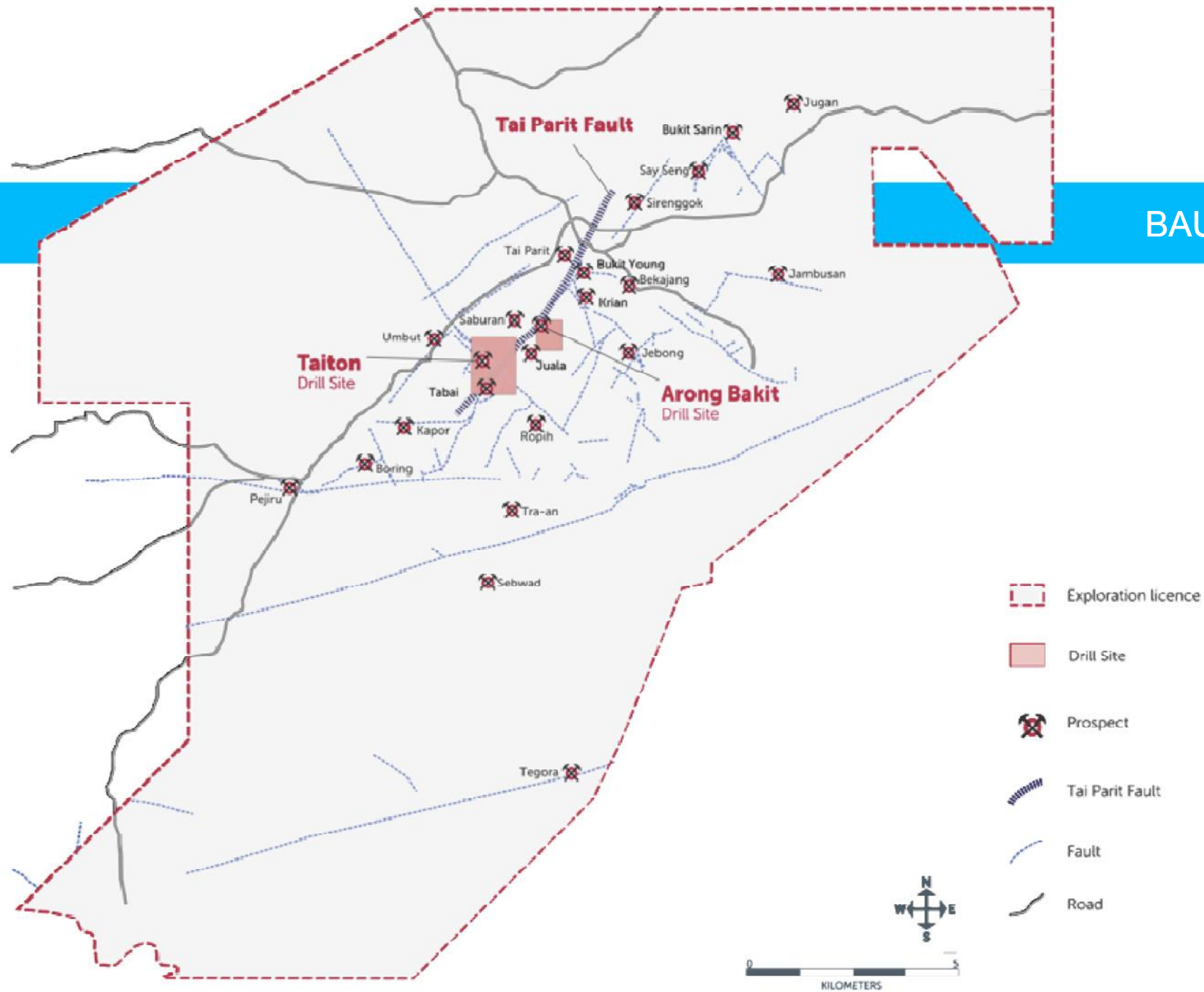
Area of interest

BAU - Malaysia



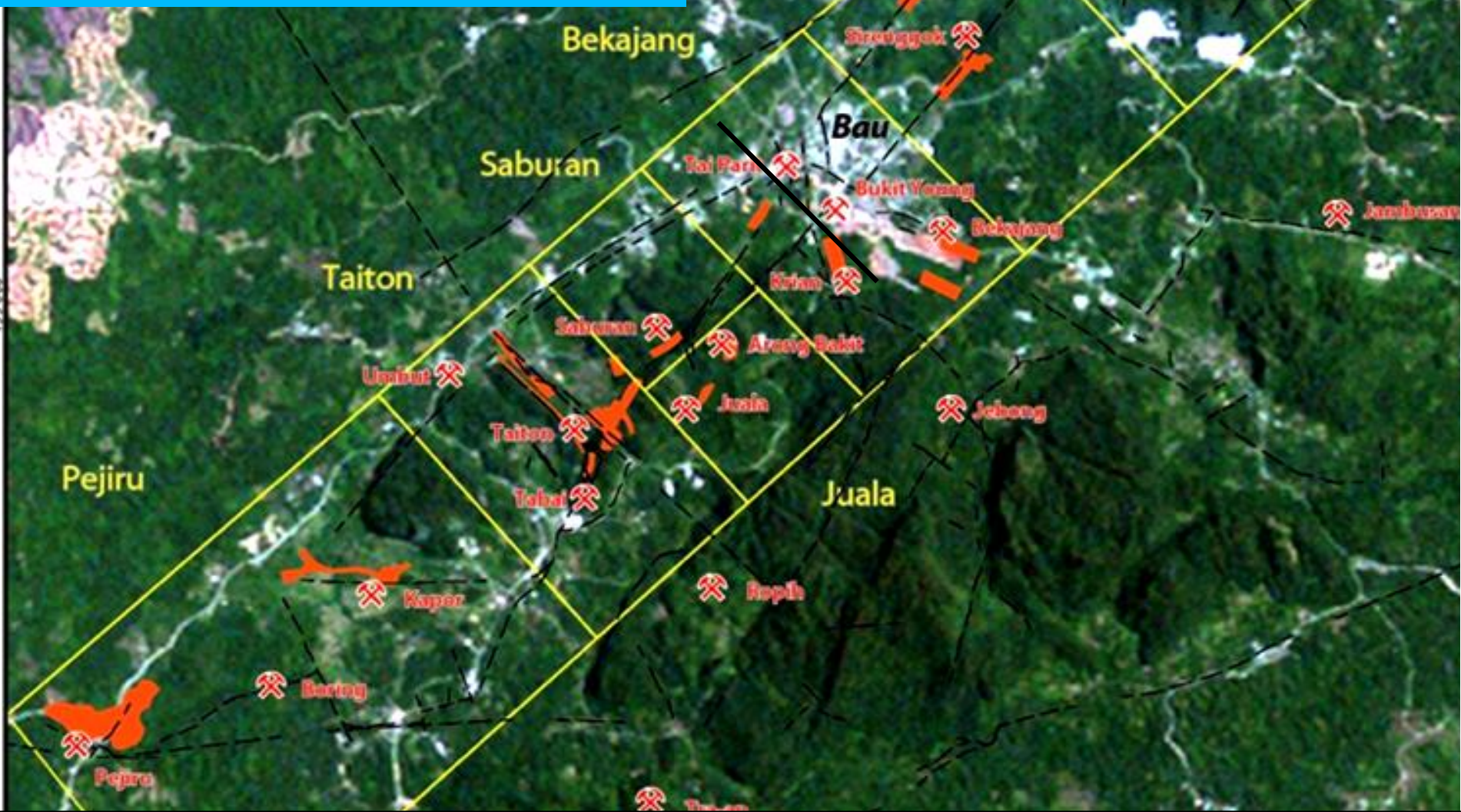
- 83% OYM increasing to 93.55%
- 2.4 M oz NI 43-101/JORC
- 850 Sq Km of tenement
- Favorable Mining Jurisdiction
- Currently expanding resource
- Low tax
- 0% Royalty

BAU - Prospects



Central Bau Gold District

- Existing resource of 2.4 Million Oz's
- Olympus is focused on seven sectors
- Approximately 16 Km in length
- Multiple mineralization styles



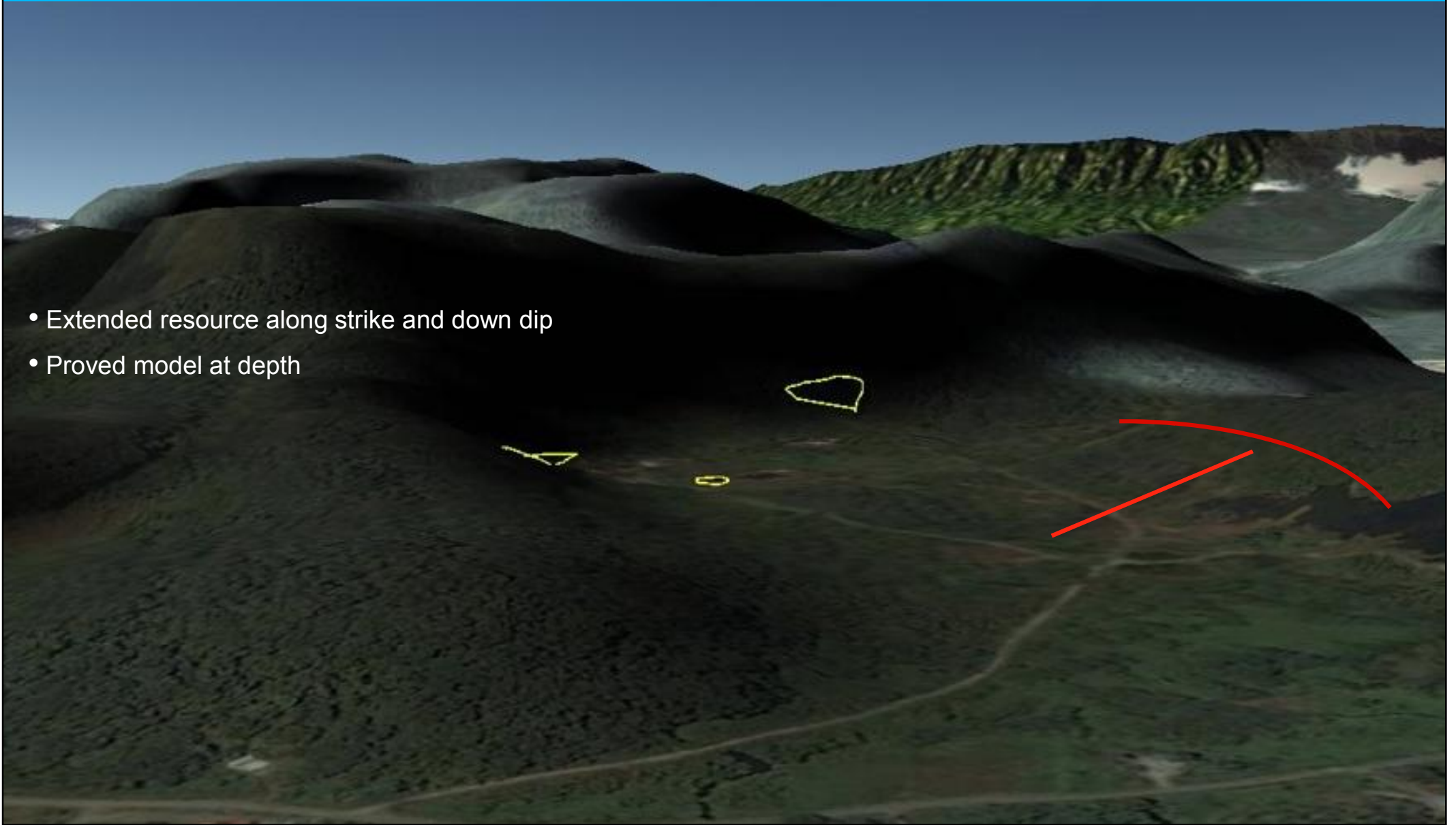
An aerial photograph of a large, dark blue reservoir surrounded by dense green forest. The water is calm and reflects the surrounding trees. A dirt road is visible on the left side of the image.

Bau...the story so far

- 15,000 metres completed to date
- Extended strike length and depth existing resource (Taiton Sector)
- Proved depth model

Drilling to date- Taiton Sector

- Extended resource along strike and down dip
- Proved model at depth

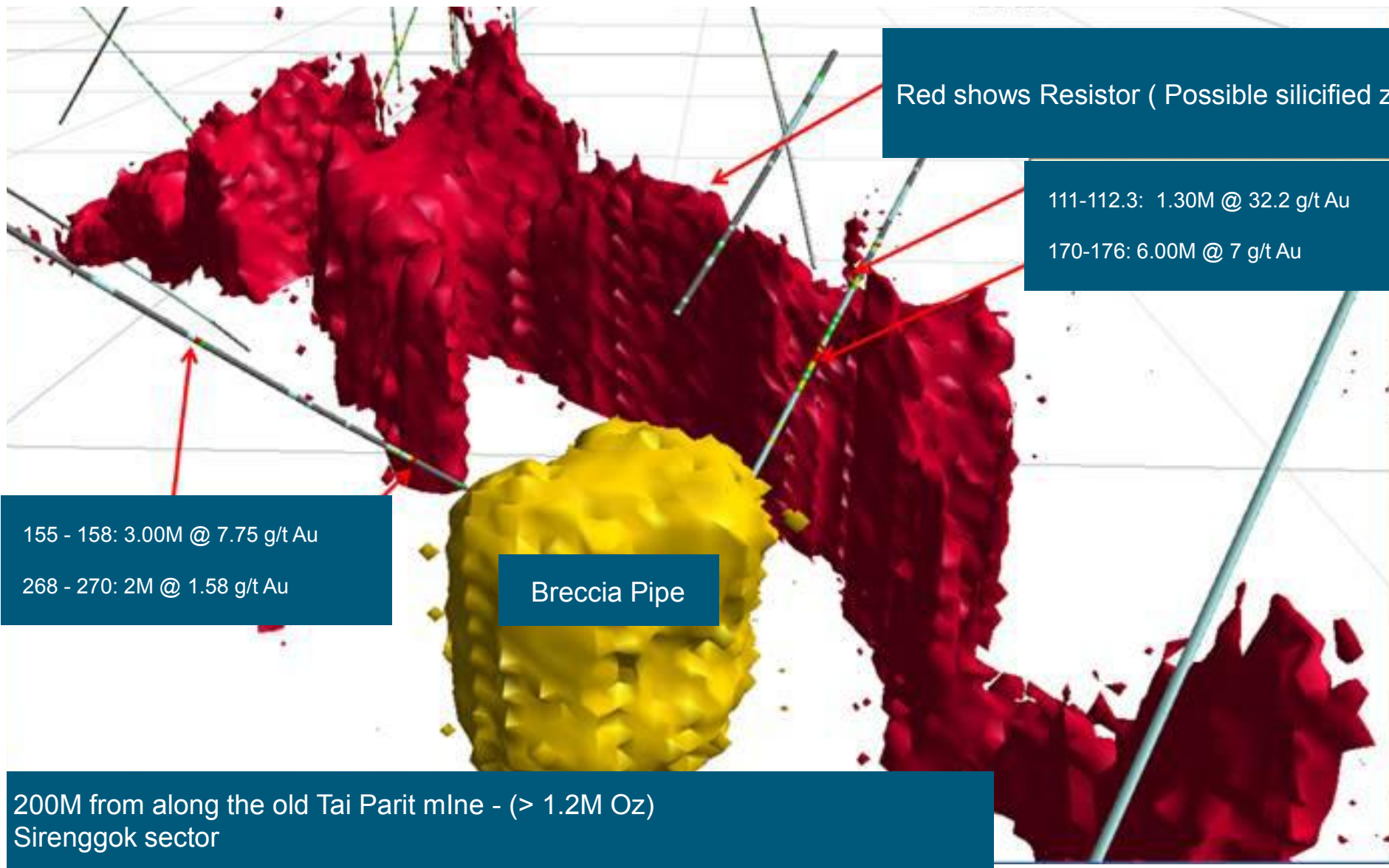


New Exploration Targets in the Bau district

Sirenggok

Bekajang sector

Jugan Sector



Red shows Resistor (Possible silicified zone)

111-112.3: 1.30M @ 32.2 g/t Au
170-176: 6.00M @ 7 g/t Au

155 - 158: 3.00M @ 7.75 g/t Au
268 - 270: 2M @ 1.58 g/t Au

Breccia Pipe

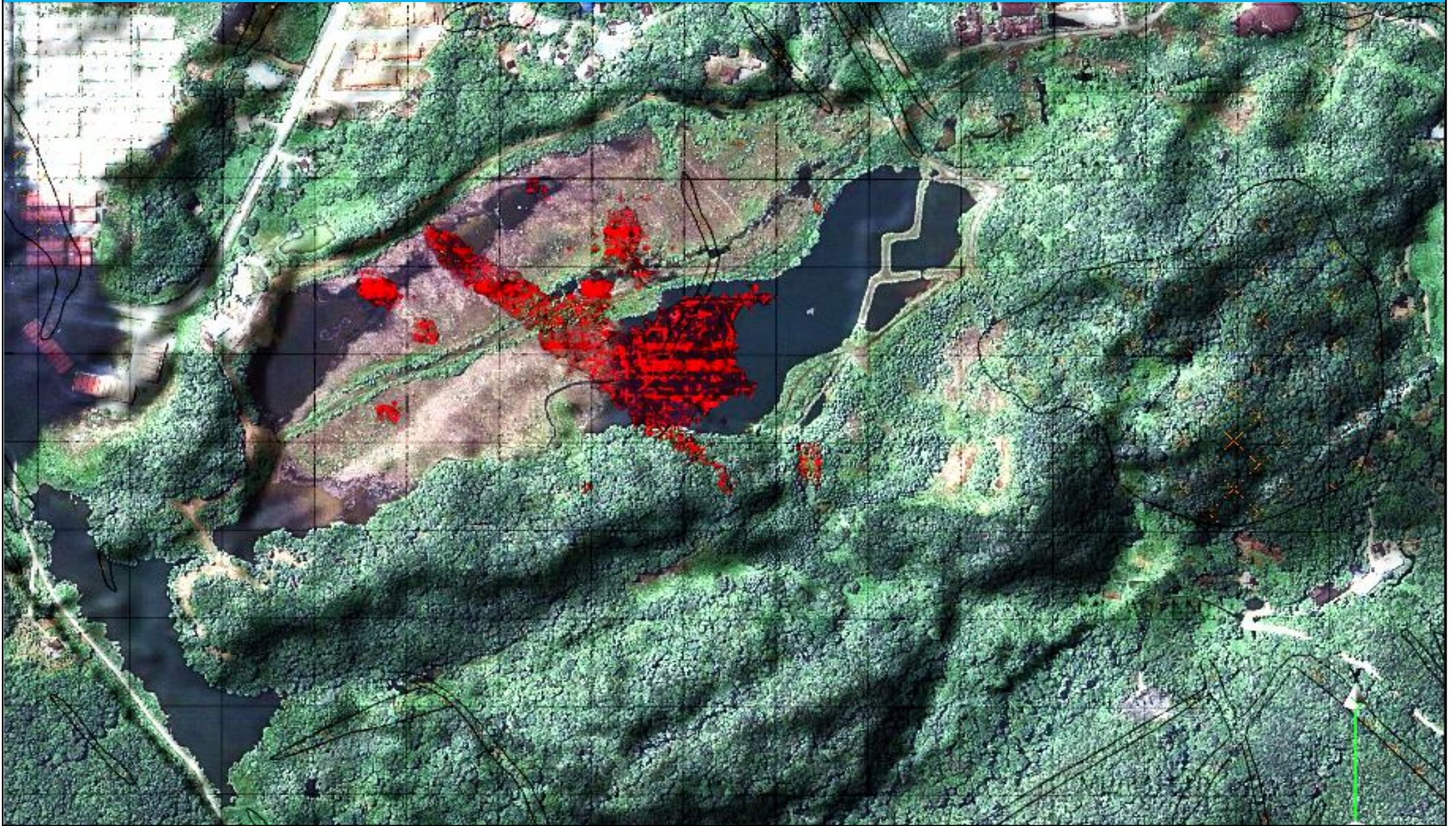
200M from along the old Tai Parit mlne - (> 1.2M Oz)
Sirengok sector

Bekajang Secto





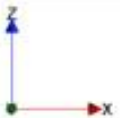
Bekajang Sector -CDI Anomaly .




The existing resource is in the region of 200,000 oz's



The target anomaly sits 200 meters below



An aerial photograph showing a mining operation in a dense, green forest. The site features several large, terraced open-pit mines with exposed earth and rock. A dirt road winds through the forest on the left side. In the background, there are rolling hills and a prominent, flat-topped mountain under a blue sky with light clouds.

Jugan Sector- New Target

- 564,000 Oz existing resource
- Open Cast target

Bau - the past, the present and the future.



Capcapo - The Philippines

The next major Copper/Gold Discovery



Capcabo - in the middle of it all.

Capcapo - The Philippines

The Capcapo property is located just to the north of the prolific Baguio-Mankayan Gold District, which has a combined production, current reserves and resources in excess of 60 million ounces of gold.

The project area exhibits many analogous features to those productive deposits to the south, but has remained relatively under explored.

Capcapo

- Due Diligence Drilling intersects significant gold and copper at Capcapo
- Rights to earn up to 60% (With affiliates)
- Gold and molybdenum potential associated with multiple intrusive centres.

Capcapo - Intercepts

Hole ID	M	M	M	g/t	%	g/t
	FROM	TO	WIDTH	GOLD	COPPER	SILVER
DDH 07 -09	0	94	94	1.49	0.31	5.59
including	0	43	43	2.65	0.23	7.12
DDH 07 10	41	82	41	2.07	0.60	7.75
or	41	75	34	2.43	0.67	8.93
including	45	51	6	3.33	1.45	26.48
and	57	67	10	4.02	1.05	8.46
DDH 07-11	47	94	47	1.53	0.35	2.40
or	47	74	27	2.55	0.55	3.49
including	51	67	16	4.05	0.78	4.81
DDH 07 - 12	87	115	28	3.06	0.67	2.53
including	94	112	18	4.43	0.91	3.38

Peer group analysis

Company	Enterprise Value	Reserve	Resource	EV Reserve	EV Resource
	US\$ M	M oz	M oz	US\$/oz	US\$/oz
Eldorado	8,505	18.80	30.6	452	278
Medusa	1,577	0.5	2.2	3,123	733
Kingsgate	1,169	2.6	6.9	448	170
CGA Mining	746	3.0	7.8	246	96
Oceana	709	4.6	11.1	156	64
Kingsrose	376	0	0.2		1,807
Average				885	525
Olympus	190	0.2	3.4	1012	58

OYM share price CAD\$0.40 – May 30, 2011

Share structure

Summary at July 20, 2011

	On Issue	Converts to Common Shares
Common Shares	380,665,683	380,665,683
* Options	33,743,128	33,743,128
9% CAD Convertible Notes	12,819,942	25,639,883
8% CAD Convertible Notes	15,000,000	30,000,000
8% USD Convertible Notes	14,600,000	28,627,451
* Warrants on Issue	29,719,195	44,432,885
* Agent Warrants	9,787,517	9,787,517
* Gold Loan Warrants each to acquire 3,470 common shares	2,	
Fully Diluted	196	7,620,120
		<u>560,516,667</u>

Note all options and warrants have the ability to be converted under a cashless method which would result in a lesser number of ordinary shares being issued on exercise



- Well funded
- Production upside
- Large blue Sky Exploration
- Diversified in Asia