



**OLYMPUS**  
PACIFIC MINERALS INC.

Our sites are set on the future in S.E Asia

TSX:OYM  
ASX:OYM  
FRANKFURT: OP6

# Forward Looking Statements

## Forward Looking Statements

This presentation by Olympus Pacific Minerals Inc. ("Olympus") may include statements concerning future operations, prospects, strategies, plans, projections, forecasts, financial conditions and economic performance, as well as goals intentions and objectives, that are forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 or Canadian securities legislation. These statements are necessarily based upon a number of assumptions and estimates that, while considered reasonable by us, are subject to significant risks, uncertainties and contingencies, many of which are beyond our control. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include fluctuations in precious metal prices, unpredictable results of exploration activities, uncertainties inherent in the estimation of mineral reserves and resources, fluctuations in the costs of goods and services or in currency markets, problems associated with exploration, development and mining operations, changes in legal, social or political conditions in the jurisdictions where Olympus operates, lack of appropriate funding and other risk factors, as discussed in Olympus' filings with Canadian and United States securities regulatory agencies. These filings are available by visiting the Securities and Exchange Commission's web site [www.sec.gov](http://www.sec.gov) or Olympus Pacific Minerals Inc.'s web site at [HYPERLINK "http://www.olympuspacific.com" www.olympuspacific.com](http://www.olympuspacific.com). Should one or more of these risks or uncertainties materialize, or should underlying assumptions or estimates prove incorrect, actual results may vary materially from those anticipated, believed, estimated or expected. All statements, other than statements of historical fact, are forward-looking statements. When used, words like "anticipates", "expects", "believes", "forecasts", "projects", "estimates", "seeks", "plans", "intends" and similar expressions are intended to identify forward-looking statements designed to fall within securities laws' safe harbors for forward-looking statements. Olympus cautions readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made and should not be construed as a guarantee of future performance. Olympus disclaims any obligation to subsequently update or revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events. This presentation and the information contained herein do not constitute an offer or a solicitation of an offer for sale of any securities. None of the information contained herein is intended to be, and shall not be deemed to be, incorporated into any of Olympus' or its affiliates' securities related filings or documents. We Seek Safe Harbor.

## Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

## JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

## A growing future in South East Asia

★ **Malaysia - The resurgence of a world class gold field**

★ **Vietnam - Producing gold year on year**

★ **Philippines - Large advanced exploration near Baguio**



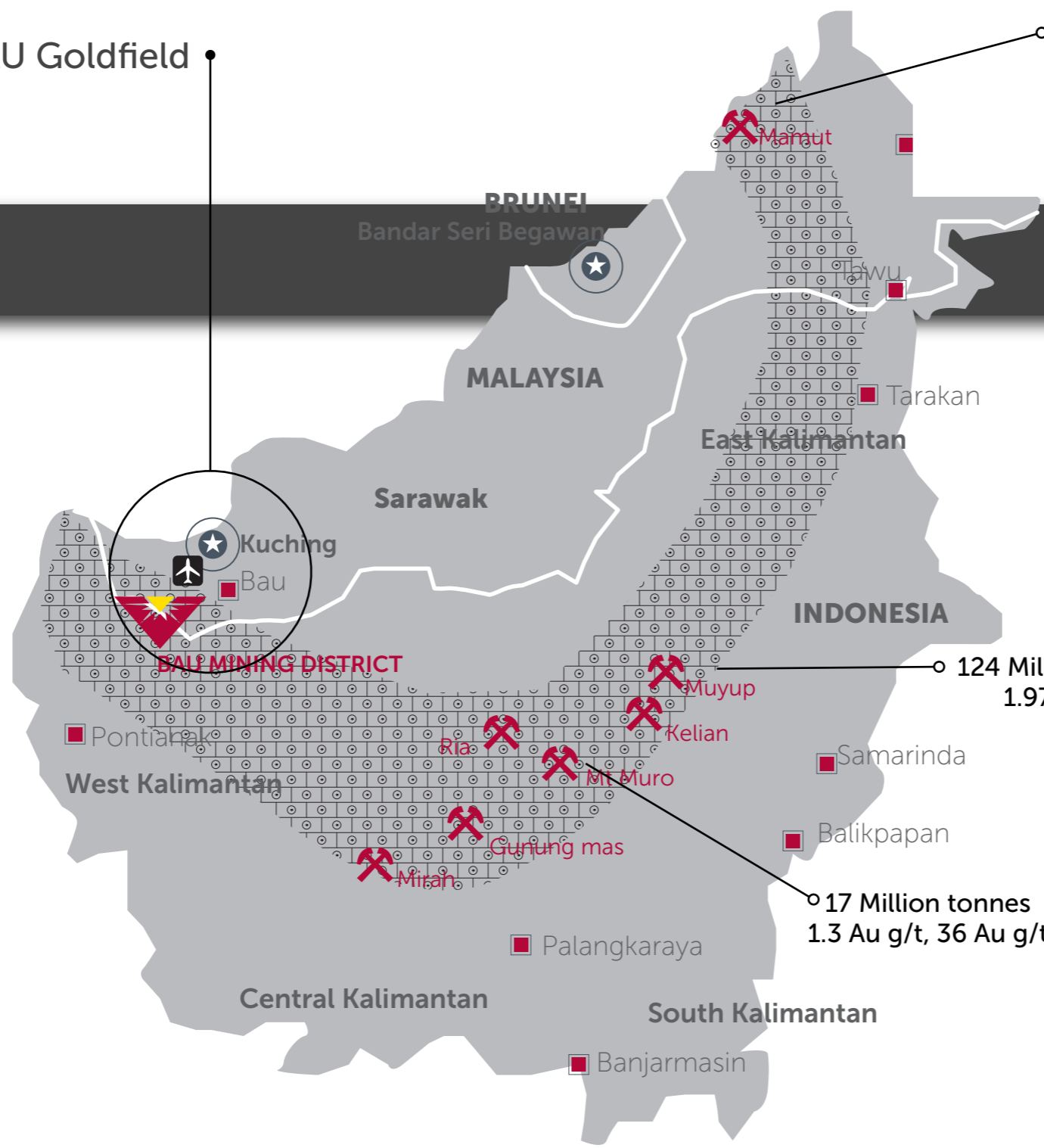
# The BAU Goldfield

179 Million tonnes  
0.48% Cu

300



## BAU - Malaysia



BAU MINING DISTRICT

124 Million tonnes  
1.97 g/t Au

17 Million tonnes  
1.3 Au g/t, 36 Au g/t

BRUNEI  
Bandar Seri Begawan

MALAYSIA

Sarawak

East Kalimantan

INDONESIA

West Kalimantan

Central Kalimantan

South Kalimantan

Kuching

Bau

Pontianak

Ria

Muro

Gunung mas

Mirah

Palangkaraya

Banjarmasin

Muyup

Kelian

Samarinda

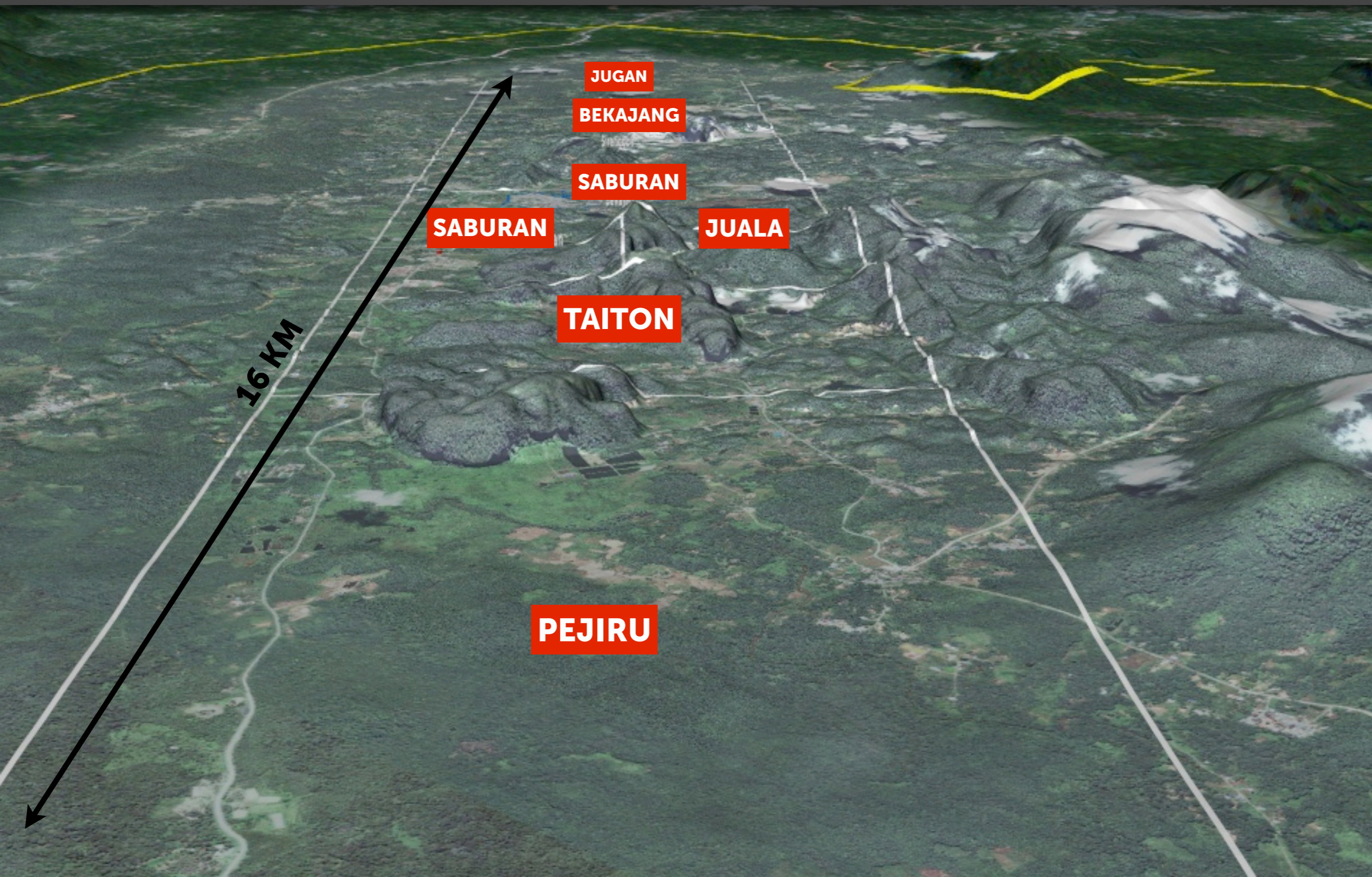
Balikpapan

Tarakan

Mahaut



# Central BAU sectors



JUGAN

BEKAJANG

SABURAN

SABURAN

JUALA

TAITON

PEJIRU

16 KM



## BAU - Malaysia. Just the facts.

★ 80.53% OYM increasing to 93.55%

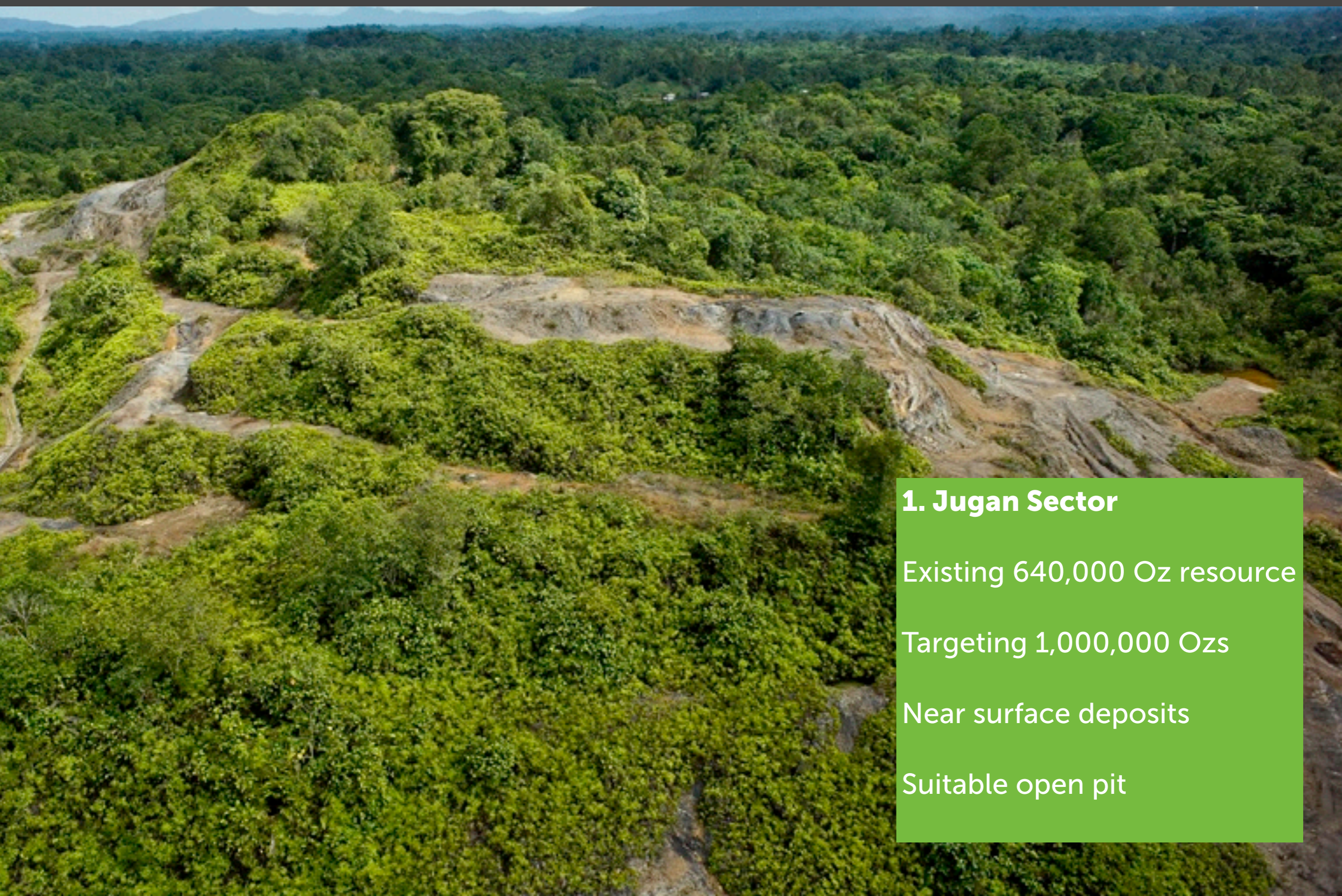
★ 2.4 M oz NI 43-101/JORC

★ 1400 Sq Km of tenement

★ Expanding resource

★ Low tax & 0% Royalty





## 1. Jugan Sector

Existing 640,000 Oz resource

Targeting 1,000,000 Ozs

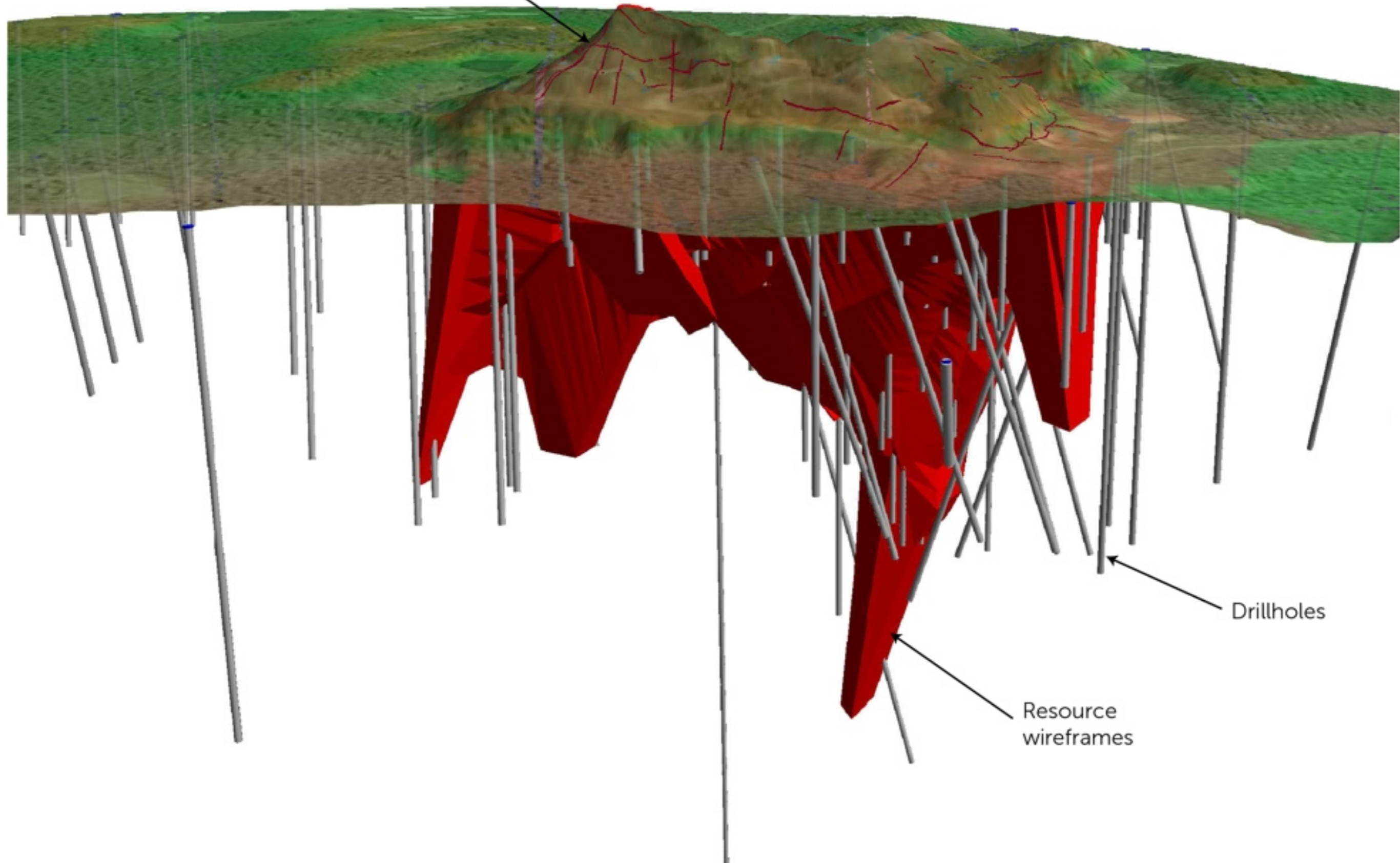
Near surface deposits

Suitable open pit



# Jugan Sector - Resource

Sampled  
Trenches



Drillholes

Resource  
wireframes



## 2. Bekajang Sector

1.5 million Oz historic production

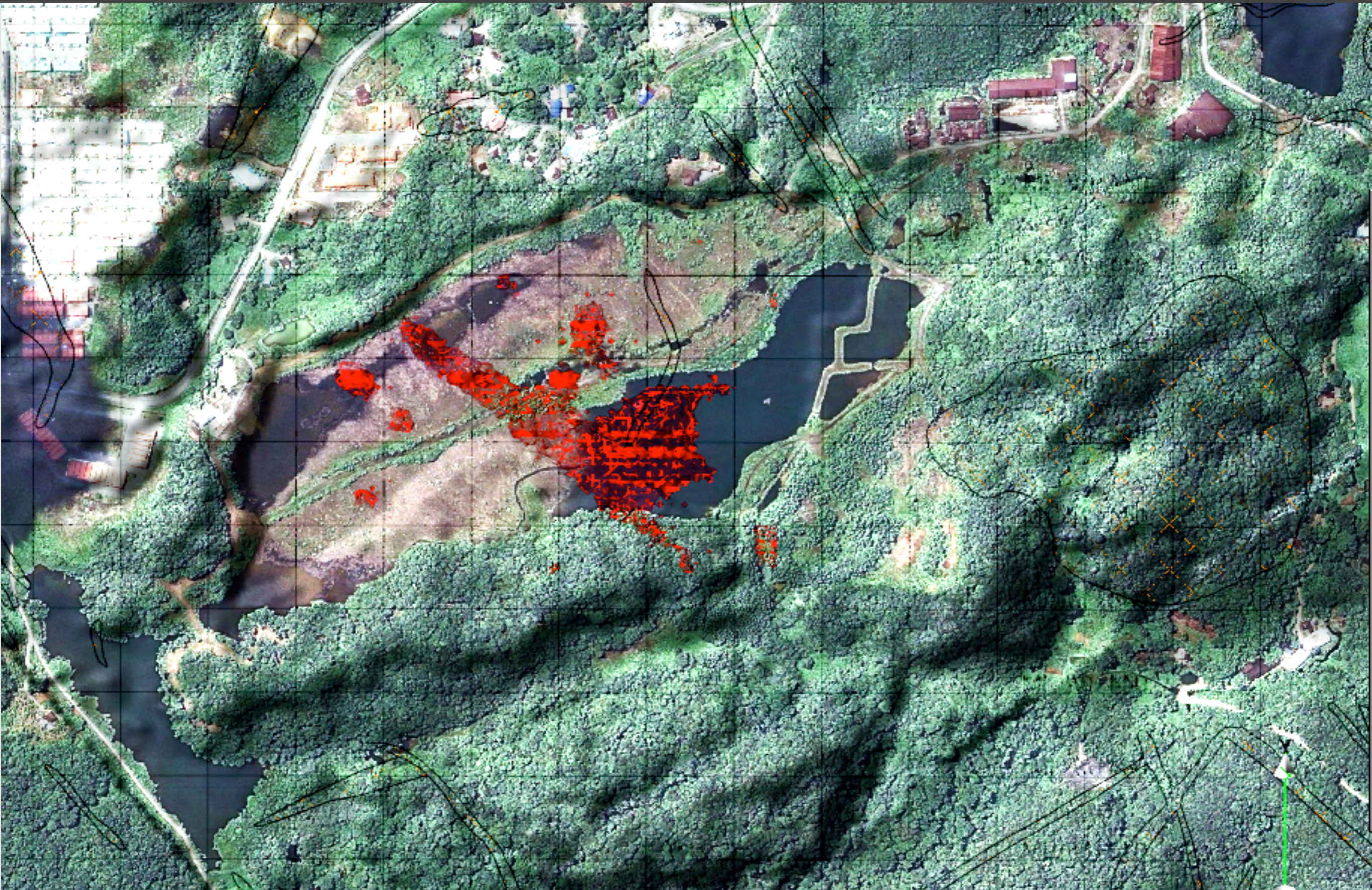
500,000Oz current resource targeting  
> 1 million Oz's

Near surface deposits open ended at  
depth

Targeting large well defined zones  
below old open pits

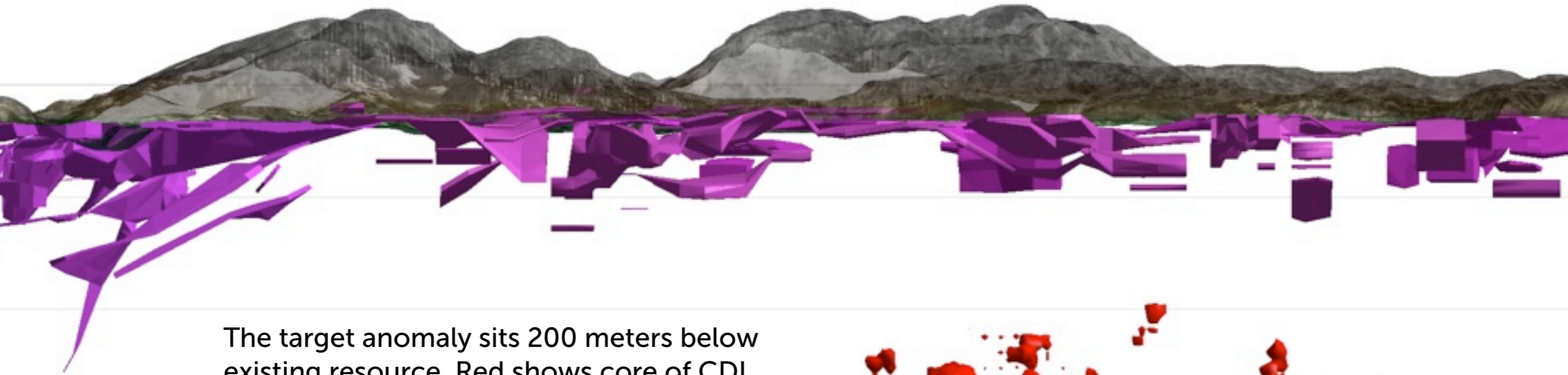


# Bekajang Sector -CDI Anomaly .





## Bekajang Sector -CDI Anomaly .



The target anomaly sits 200 meters below existing resource. Red shows core of CDI anomaly.





- Bau is a “**goldfield**” not just a deposit
- Extents – 17km long by 6km wide
- 4 main mineralization styles
  - Porphyry
  - Skarn
  - manganocalcite-quartz vein/ breccias
  - Sediment hosted carbonite replacement (Carlin Style)
- 34 known prospects/deposits at varying stages of development
- None have been tested to depth and all are open ended

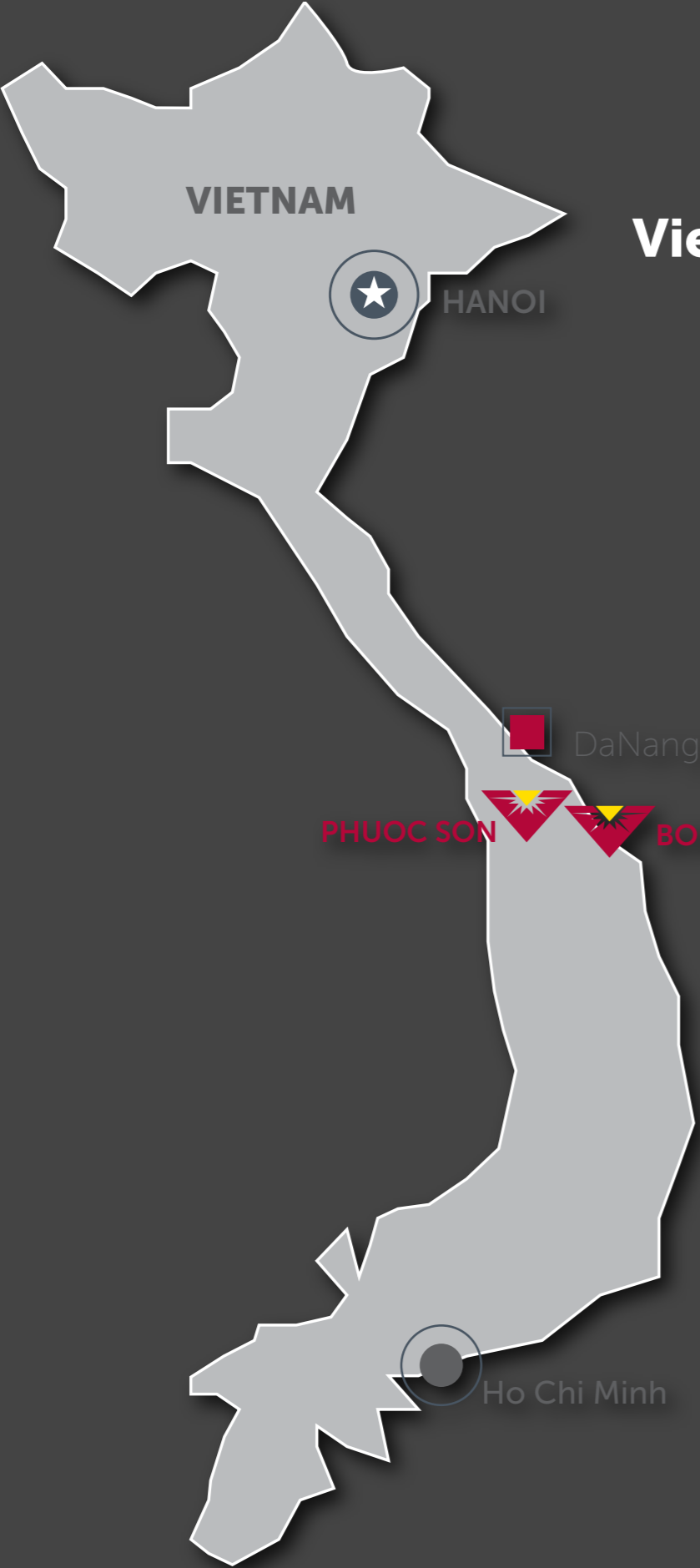
Bau ores have already been successfully tested using fine grinding and atmospheric oxidation on the flotation concentrate (Albion process). The final metallurgical process including the most effective oxidation route will be firmed up as part of the full feasibility study.

### Jugan

Historical flotation test recoveries of 88 to 93% (review by Orway Consultants)

Historical cyanidation recoveries of 85 to 88% on unoptimised oxidized concentrates (review by Orway Consultants)





# Vietnam - In production since 2005...and moving ahead

PHUOC SON BONG MIEU



- Commissioned 2011
- Modern state of the art plant
- 90 % Recovery rate
- High Grade deposits
- 500 tons a day - expandable to 1000 tons a day





- Commissioned 2005
- Open pit and underground
- Expanding production 2014

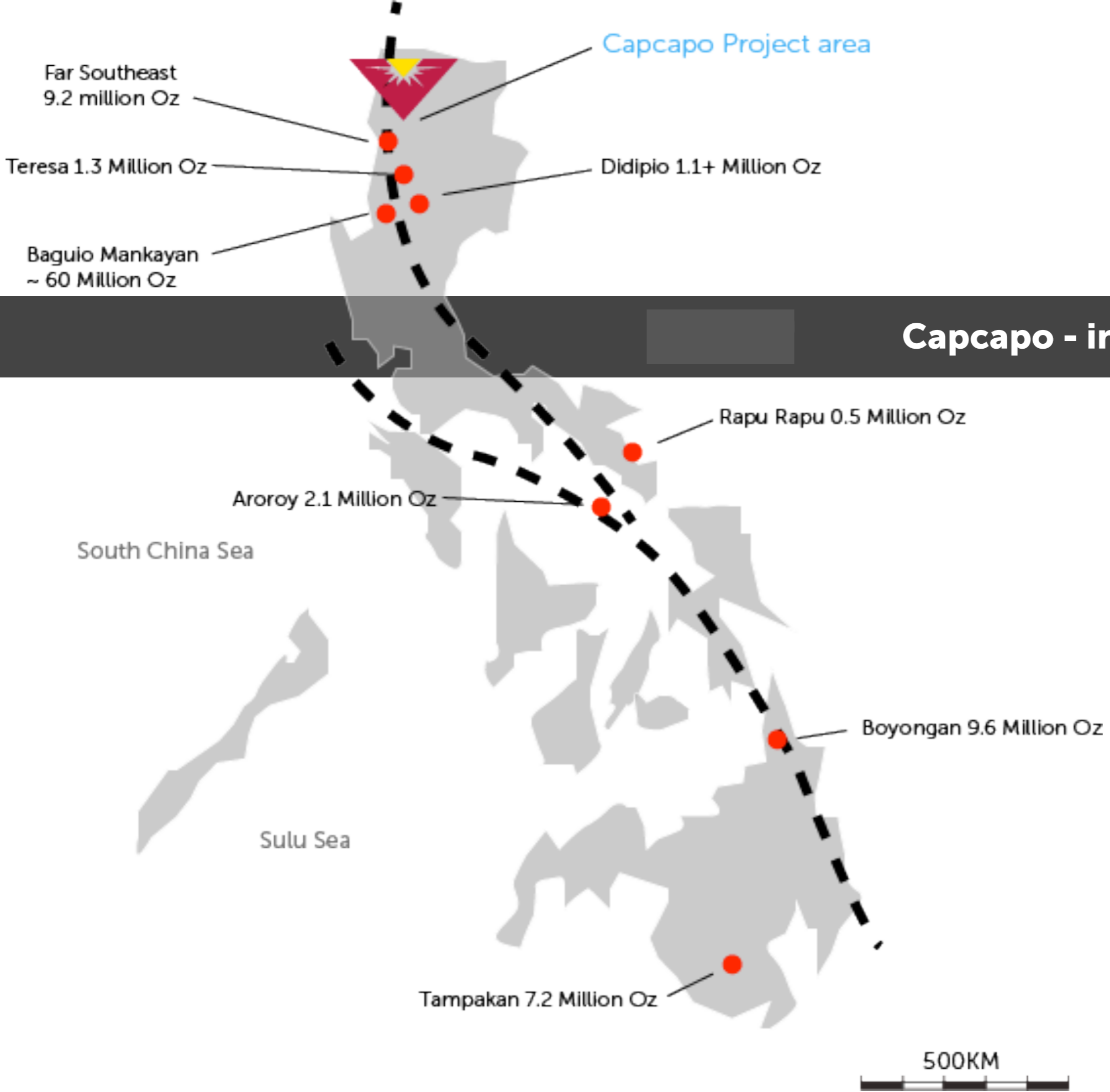




## Capcapo - The Philippines

The next major Copper/Gold Discovery





**Capcapo - in the middle of it all.**



## Capcapo - The Property

The Capcapo property is located just to the north of the prolific Baguio-Mankayan Gold District, which has a combined production, current reserves and resources in excess of 60 million ounces of gold.

The project area exhibits many analogous features to those productive deposits to the south, but has remained relatively under explored.



## Capcapo - digging deeper

★ Due Diligence Drilling intersects significant gold and copper

★ Rights to earn up to 60% ( With affiliates & subject to Philippine mining Laws)

★ Gold and copper potential

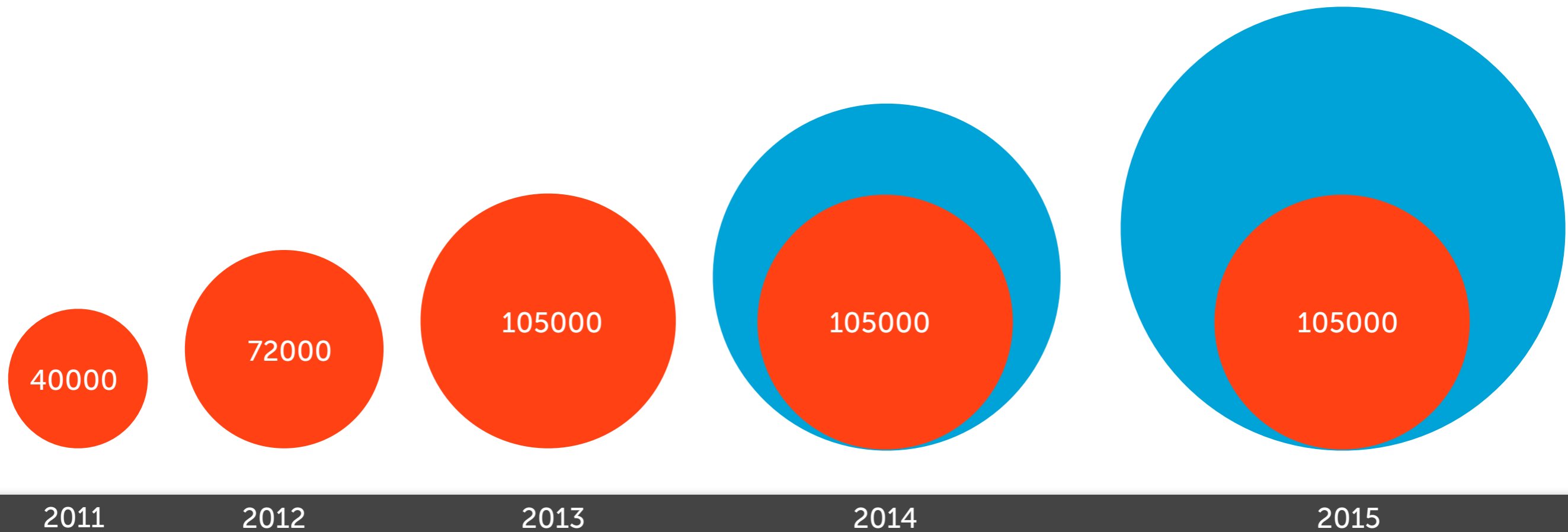


# Capcapo - Intercepts

Hole ID	M	M	M	g/t	%	g/t
	FROM	TO	WIDTH	GOLD	COPPER	SILVER
DDH 07 -09	0	94	94	1.49	0.31	5.59
including	0	43	43	2.65	0.23	7.12
DDH 07 10	41	82	41	2.07	0.60	7.75
or	41	75	34	2.43	0.67	8.93
including	45	51	6	3.33	1.45	26.48
and	57	67	10	4.02	1.05	8.46
DDH 07-11	47	94	47	1.53	0.35	2.40
or	47	74	27	2.55	0.55	3.49
including	51	67	16	4.05	0.78	4.81
DDH 07 - 12	87	115	28	3.06	0.67	2.53
including	94	112	18	4.43	0.91	3.38



# Production Forecast



\* Projected production growth subject to timely grant or renewal of appropriate licenses.  
\* Capex and mine development forecasts are subject to change depending on feasibility study.



## Cash & Costs

Cash cost excl Royalty  
per Oz (consolidated)

2011 - U.S\$ 589

2012 - U.S\$ 495

Cash on hand 2011

U.S \$13.9 Mil

Costs

Exploration & Feasibility

2011 - \$9,752    2012 - \$15,772

Debt/Interest

2011 - \$3,883    2012 - \$4,289

Debt/Principle

2011 - \$9,149    2012 - \$13,043

Figures are U.S\$ ,000

# Olympus Pacific Minerals Inc

★ Well funded

★ Production upside

★ Blue Sky Exploration

★ Diversified across region