



29 November 2011

Attention Mr Kobe Li
Companies Announcement Office
ASX Limited
Level 45, South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

By email

Dear Kobe

Patrys Limited (ASX:PAB) ACN 123 055 363 – Request for Trading Halt

The Company requests an immediate trading halt in its securities pending an announcement to the market in respect of a capital raising.

It is requested that the trading halt remain in place until the earlier of the commencement of trading on the Australian Securities Exchange on 1 December 2011 or when the Company makes an announcement to the market concerning the outcome of the capital raising.

In accordance with Listing Rule 17.1, I advise that the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "R McPherson", with a long, sweeping flourish extending to the right.

Roger McPherson
Company Secretary