FORM 603

Corporations Act 2001 Section 671B

Notice of initial Substantial Holder

To: Pacific Brands Limited

ACN/ARSN: 106 773 059

1. Details of substantial holder

Name: Commonwealth Bank of Australia ACN 123 123 124 (CBA), and its subsidiaries

The holder became a substantial holder on: 17/11/2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of securities | Person's votes | Voting Power |
|----------------------------|----------------------|----------------|--------------|
| Fully paid ordinary shares | 32,071,128 | 32,071,128 | 3.50% |

For the securities (if any) listed below see NOTE 1 at the end of this form

| Class of securities | Number of securities | Person's votes | Voting Power |
|----------------------------|----------------------|----------------|--|
| Fully paid ordinary shares | 13,823,564 | 13,823,564 | 1.51% See note 1 at the end of this form |

| Class of securities | Number of securities | Person's votes | Voting Power |
|---|----------------------|----------------|--------------|
| GRAND TOTAL Fully paid ordinary shares | 45,894,692 | 45,894,692 | 5.02% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest | Class and number of Shares | |
|---|--|--|--|
| Acadian Asset Management (Australia) | Power to exercise voting rights pursuant to position held as manager under investment mandate | 98,377 Fully paid ordinary shares | |
| Avanteos Investments Limited | Avanteos Investments Limited Power to control the exercise of a right to vote attached to securities and/or to control the exercise of the power to dispose of securities pursuant to the position held as superannuation trustee. | | |
| Colonial First State Investment Limited (1) | Power to exercise voting rights pursuant to position held as the responsible entity of a managed investment scheme | 22,743,148 Fully paid ordinary shares | |
| Colonial First State Investment Limited (2) | | | |
| Commonwealth Bank Officers Superannuation Corporation Pty Limited ATF Officers' Superannuation Fund Power to exercise voting rights pursuant to position held as superannuation trustee | | 109,391 Fully paid ordinary shares | |
| First State Investments (UK) Limited Power to exercise voting rights pursuant to position held as the life company holding funds or as the responsible entity or manager of a managed investment scheme or investment mandate. | | 69,237 Fully paid ordinary shares | |
| Realindex Investments Limited | Realindex Investments Limited Power to control the exercise of a right to vote attached to securities and/or to control the exercise of the power to dispose of securities. | | |
| Colonial First State Investment Limited (3) Power to exercise voting rights pursuant to position held as the responsible entity of a managed investment scheme | | 13,823,564 Fully paid ordinary shares* See note 1 on the last page of this form. | |
| Total | | 45,894,692 | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Class and number of Shares |
|--|---------------------------------|--|--|
| Acadian Asset Management (Australia) | Citicorp Nominees Pty Limited | | 98,377 Fully paid ordinary shares |
| Avanteos Investments Limited | Avanteos Investments Limited | | 77,794 Fully paid ordinary shares |
| Colonial First State Investment Limited (1) | Citicorp Nominees Pty Limited | | 22,691,672 Fully paid ordinary shares |
| Colonial First State Investment Limited (1) | Citigroup Global Market Limited | | 51,476 Fully paid ordinary shares |
| Colonial First State Investment Limited (2) | BNP Paribas Securities | | 5,391,396 Fully paid ordinary shares |
| Colonial First State Investment Limited (2) | Citicorp Nominees Pty Limited | | 151,114 Fully paid ordinary shares |
| Colonial First State Investment Limited (2) | National Nominees Limited | | 576,122 Fully paid ordinary shares |
| Colonial First State Investment Limited (3) | Citicorp Nominees Pty Limited | | 13,823,564 Fully paid ordinary shares* See note 1 on the last page of this form. |
| Commonwealth Bank Officers Superannuation Corporation Pty Limited ATF Officers' Superannuation Fund | Citicorp Nominees Pty Limited | | 109,391 Fully paid ordinary shares |
| First State Investments (UK) Limited | HSBC UK | | 69,237 Fully paid ordinary shares |
| Realindex Investments Limited | Citicorp Nominees Pty Limited | | 2,211,580 Fully paid ordinary shares |
| Realindex Investments Limited | National Nominees Limited | | 642,969 Fully paid ordinary shares |
| Grand Total | | | 45,894,692 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder, is as follows:

| Holder of relevant interest | Date of acquisition | Consideration Cash | Non-Cash | Class and number of securities |
|----------------------------------|---------------------|--------------------|----------|--------------------------------|
| See annexure "B" to this notice. | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of Association |
|---|---|
| Acadian Asset Management (Australia) | Is a related body corporate of Commonwealth Bank of Australia |
| Avanteos Investments Limited | Is a related body corporate of Commonwealth Bank of Australia |
| Colonial First State Investment Limited (1) | Is a related body corporate of Commonwealth Bank of Australia |
| Colonial First State Investment Limited (2) | Is a related body corporate of Commonwealth Bank of Australia |
| Commonwealth Bank Officers Superannuation Corporation Pty Limited ATF Officers' Superannuation Fund | Is a related body corporate of Commonwealth Bank of Australia |
| First State Investments (UK) Limited | Is a related body corporate of Commonwealth Bank of Australia |
| Realindex Investments Limited | Is a related body corporate of Commonwealth Bank of Australia |
| Colonial First State Investment Limited (3) | Is a related body corporate of Commonwealth Bank of Australia |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| Acadian Asset Management (Australia) | Level 40, 264 George Street Australia Square Sydney NSW 2000 |
| Avanteos Investments Limited | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |
| Colonial First State Investment Limited (1) | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |
| Colonial First State Investment Limited (2) | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |
| Commonwealth Bank Officers Superannuation Corporation Pty Limited ATF Officers' Superannuation Fund | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |
| First State Investments (UK) Limited | 23 St Andrew Square Edinburgh EH2 1BB |
| Realindex Investments Limited | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |
| Colonial First State Investment Limited (3) | Ground Floor, Tower 1 201 Sussex Street Sydney NSW 2000 |

8. Signature

NOTE 1--(This note is relevant to section 2 3 4 and 5)

The relevant interests in these securities are /were held by Colonial First State Investments Limited (CFS) as responsible entity of the specified registered managed investment schemes and relate(d) to holdings in connection with the Colonial First State First Choice product range. Decisions to buy/sell those securities and exercise voting rights in relation to those securities are made by external managers (unrelated to the Commonwealth Bank Group) to whom CFS has outsourced those functions. By instrument dated 29 October 2001 the Australian Securities and Investments Commission has granted certain relief to CFS and its related bodies corporate for these holdings from the provisions of Chapter 6 of the Corporations Act in relation to the acquisition of such securities.

John Damien Hatton – Company Secretary

Dated the 23 day of November 2011.

Annexure A

This is the annexure mark A referred to in Form 603, Notice of initial Substantial Holder of Commonwealth Bank of Australia ACN 123 124 and certain other companies dated 17/11/2011

John Damien Hatton - Company Secretary

SCHEDULE

"COMMFINANCE CO., LTD."

155 MACQUARIE STREET HOLDINGS PTY LTD

158 FERNY AVENUE HOLDINGS II PTY LIMITED

30 PITT STREET PTY LIMITED

ACADIAN ASSET MANAGEMENT(AUSTRALIA) LIMITED

ACS SECURITIES PTY LTD

AEGIS CORRECTIONAL PARTNERSHIP PTY LTD
ALTONA V6 PTY LIMITED
AMTD DIRECT LIMITED
AMTD GROUP COMPANY LIMITED
AMTD STRATEGIC CAPITAL LIMITED

ATD STRATEGIC CAPITAL LIMITE
ARGMA PTY LIMITED
ASB CAPITAL LIMITED
ASB FINANCE LIMITED
ASB GROUP (LIFE) LIMITED
ASB HOLDINGS LIMITED
ASB NOMINEES LIMITED
ASB SMART CARDS LIMITED

ASPIRE SCHOOLS FINANCING(QLD) PTY LIMITED
ASSET BACKED INVESTMENTS S.A.
AURORA PLACE HOLDINGS PTY LIMITED

AUSIEX NOMINEES PTY LIMITED
AUSTRALIAN CLEARING SERVICES PTY LTD
AVANTEOS INVESTMENTS LIMITED

BANK OF HANGZHOU CO. LTD
BARTS INVESTMENT COMPANY LIMITED

BAYSWATER & BOND LIMITED (INLIQUIDATION) BINGARA S.A.R.L. (IN PROCESS OF BEING WOUND UP)

BOND INVESTMENTS NO 1 LIMITED BROADCASTING INFRASTRUCTURE PTY LIMITED

BW FINANCIAL ADVICE LIMITED BWA CONVEYANCING PTY LTD BWA GROUP SERVICES PTY LTD BWA MANAGED INVESTMENTS LTD

CAMMERAY OPPORTUNISTIC INVESTMENT COMPANY PTY LIMITED

CARDS NZ LIMITED
CB-CLARI PTY LIMITED
CB-CLFIA PTY LIMITED
CB-CLMM PTY LIMITED
CB-CLPSG PTY LIMITED
CB-CLSA PTY LIMITED
CBA (EUROPE) FINANCE LTD
CBA ASIA LIMITED

CBA ASSET HOLDINGS (NZ) LIMITED
CBA CAPITAL AUSTRALIA LIMITED
CBA CAPITAL TRUST I

CBA CORPORATE SERVICES (NSW) PTY LIMITED

CBA EQUITIES LIMITED
CBA FUNDING (NZ) LIMITED
CBA INDEMNITY CO. PTY LIMITED
CBA INVESTMENTS (NO 2) PTY LTD
CBA INVESTMENTS LIMITED
CBA MTE RAIL COMPANY PTY LIMITED
CBA RAIL & TRAM COMPANY PTY LIMITED
CBA REAL ESTATE INVESTMENTS (NZ) LIMITED
CBA USD FUNDING LIMITED

1 YORK STREET HOLDINGS PTY LTD
155 MACQUARIE STREET PTY LTD
158 FERNY AVENUE PTY LIMITED
515 QUEEN STREET PTY LIMITED
ACS HOLDINGS PTY LTD
ADVICE ESSENTIALS PTY LIMITED
AEGIS LIMITED
AMTD CHINA (HOLDINGS) LIMITED

AMTD FINANCIAL PLANNING LIMITED
AMTD RISK MANAGEMENT LIMITED
AQUASTEN PTY. LTD.
ASB BANK LIMITED
ASB CAPITAL NO.2 LIMITED

ASB FUNDING LIMITED
ASB GROUP INVESTMENTS LIMITED
ASB MANAGEMENT SERVICES LIMITED
ASB SECURITIES LIMITED

ASB SECURITIES LIMITED
ASKLEPIOS LIMITED

ASPIRE SCHOOLS HOLDINGS (QLD) PTY LIMITED ASSET MANAGE INVESTMENTS LIMITED

AUSTRALIAN BANK LIMITED

AUSTRALIAN INVESTMENT EXCHANGE LIMITED

AVANTEOS PTY LTD
BANK OF WESTERN AUSTRALIA LTD

BAWA (NO.1) PTY LTD BERHARK PTY. LIMITED

BOCOMMLIFE INSURANCE COMPANY LIMITED
BOND INVESTMENTS UK LIMITED

BURDEKIN INVESTMENTS LIMITED

BW SECURITISATION MANAGEMENT PTY LTD

BWA ESAP PTY LTD

BWA INTELLECTUAL PROPERTY HOLDINGS LIMITED

CABLE BEACH PTY LIMITED
CAPITAL 121 PTY LIMITED
CB-CLA LIMITED
CB-CLAS PTY LIMITED
CB-CLHA LIMITED
CB-CLPF PTY LIMITED
CB-CLPF PTY LIMITED
CB-CLRA PTY LIMITED
CBA (DELAWARE) FINANCE INC.
CBA AIR PTY LTD

CBA ASSET FINANCE (NZ) LIMITED
CBA CAPITAL AUSTRALIA (NO 2) PTY LIMITED

CBA CAPITAL HOLDINGS INC.

CBA CAPITAL TRUST II

CBA DAIRY LEASING LIMITED(AMALGAMATED INTO CBAINVESTMENTS
(NO.4) LTD

CBA EUROPE LIMITED
CBA FUNDING HOLDINGS PTY LTD
CBA INTERNATIONAL FINANCE PTY. LIMITED
CBA INVESTMENTS (NO.4) LIMITED
CBA IT CO PTY LIMITED
CBA NZ HOLDING LIMITED
CBA REAL ESTATE FUNDING (NZ)LIMITED
CBA SPECIALISED FINANCING LIMITED

CBA USD INVESTMENTS PTY LIMITED

CBACS CBA CORPORATE SERVICES (VIC) PTY LIMITED

CBFC LIMITED

CBS PROFESSIONAL SERVICES LIMITED CC HOLDINGS NO. 2 PTY LTD

CC NO. 2 PTY LTD

CENTRAL REAL ESTATE HOLDINGS CORP (DEREGISTERED JUNE 2007)

CFS HYBRID PROPERTY NO 2 PTY LIMITED

CFS NEWHAM LIMITED

CFSPAI MALTA CO LIMITED

CHARLOTTE STREET NO. 1 PTY LIMITED

CHULLORA EQUITY INVESTMENT (NO 1) PTY LIMITED

CHULLORA EQUITY INVESTMENT (NO 3) PTY LIMITED

CIPL SA SCHOOLS PTY LTD

CM-SOMERTON PTY. LTD.

CMG ASIA PTY LTD

COLONIAL (UK) TRUSTEES LIMITED

COLONIAL FINANCE (AUSTRALIA) PTY LIMITED

COLONIAL FINANCIAL CORPORATION PTY LIMITED

COLONIAL FIRST STATE ASSET MANAGEMENT PTY LTD

COLONIAL FIRST STATE FUND SERVICES LTD

COLONIAL FIRST STATE INTERNATIONAL MANAGEMENT PTY LIMITED

COLONIAL FIRST STATE INVESTMENTS (NZ) LIMITED

COLONIAL FIRST STATE LOAN NOTE ISSUER PTY LTD

COLONIAL FIRST STATE PRIVATE EQUITY LIMITED

COLONIAL FIRST STATE PROPERTY MANAGEMENT PTY LTD

COLONIAL HOLDING COMPANY LIMITED

COLONIAL MUTUAL PROPERTY GROUP PTY. LTD. (DEREGISTERED)

COLONIAL PTY LIMITED

COMMBANK EUROPE LIMITED

COMMBANK MANAGEMENT CONSULTING (ASIA) COMPANY LIMITED

COMMFOUNDATION PTY LIMITED

COMMONWEALTH AUSTRALIA SECURITIES LLC Company

COMMONWEALTH BANK OF AUSTRALIA (UK) STAFF BENEFITS SCHEME TRUSTEE COMPANY LIMITED

COMMONWEALTH CAPITAL CORPORATION PTY LIMITED

COMMONWEALTH CUSTODIAL SERVICES LIMITED

COMMONWEALTH FINANCIAL PLANNING LIMITED

COMMONWEALTH FUNDS MANAGEMENT PTY LIMITED

COMMONWEALTH INSURANCE LIMITED

COMMONWEALTH INVESTMENTS PTY LIMITED

COMMONWEALTH MANAGED INVESTMENTS LIMITED

COMMONWEALTH PROPERTY PTY LIMITED

COMMTRADING LIMITED

COMMWEALTH INTERNATIONAL HOLDINGS PTY LIMITED

CONNECT 11 FINANCING PTY LIMITED

CONSULTING (SHANGHAI) COMPANY LIMITED

CORE EQUITY SERVICES NOMINEES PTY LIMITED

CRYSTAL AVENUE PTY LIMITED

CTB AUSTRALIA LIMITED

DEE WHY OPPORTUNISTIC INVESTMENT COMPANY PTY LTD

EMERALD HOLDING COMPANY PTY LIMITED

EQUION HEALTH (BARTS) LIMITED (SOLD 22 DECEMBER 2009)

FINANCIAL WISDOM LIMITED

FIRST STATE CINDA FUND MANAGEMENT COMPANY

FIRST STATE EUROPEAN DIVERSIFIED INFRASTRUCTURE S.+ R.L. FIRST STATE GLOBAL UMBRELLA FUND PUBLIC LIMITED COMPANY

CBFC LEASING PTY. LIMITED

CBS INTEGRATED SOLUTIONS LIMITED

CC HOLDINGS NO. 1 PTY LTD

CC NO. 1 PTY LTD

CCC COMMERCIAL PTY LTD

CFS HYBRID PROPERTY NO 1 PTY LIMITED

CFS MANAGED PROPERTY LIMITED

CFSP ASSET MANAGEMENT PTY LTD

CFSPAI MALTA HOLDCO LIMITED

CHRISTMAS BREAK PTY LTD

CHULLORA EQUITY INVESTMENT (NO 2) PTY LIMITED

CIPL ARARAT PTY LTD

CISL (HAZELWOOD) PTY. LIMITED

CMG ASIA LIFE HOLDINGS LIMITED

COLLATERAL LEASING PTY LTD

COLONIAL AFS SERVICES PTY LIMITED

COLONIAL FINANCE LIMITED

COLONIAL FIRST STATE ASSET MANAGEMENT (AUSTRALIA) LIMITED

COLONIAL FIRST STATE CAPITAL MANAGEMENT PTY LTD

COLONIAL FIRST STATE GROUP LIMITED

COLONIAL FIRST STATE INVESTMENT MANAGERS (UK) LIMITED

COLONIAL FIRST STATE INVESTMENTS LIMITED

COLONIAL FIRST STATE MANAGEMENT PTY LIMITED

COLONIAL FIRST STATE PROPERTY LIMITED

COLONIAL FIRST STATE PROPERTY RETAIL PTY LIMITED

COLONIAL LGA HOLDINGS PTY LIMITED

COLONIAL MUTUAL SUPERANNUATION PTY. LTD.

COLONIAL SERVICES PTY LIMITED

COMMBANK MANAGEMENT

COMMCAPITAL S.A.R.L

COMMINTERNATIONAL LIMITED

COMMONWEALTH BANK OF AUSTRALIA

COMMONWEALTH BANK OFFICERS SUPERANNUATION CORPORATION PTY

COMMONWEALTH CAPITAL PTY LIMITED

COMMONWEALTH DEVELOPMENT BANK OF AUSTRALIA LIMITED

COMMONWEALTH FLEET LEASE PTY. LIMITED

COMMONWEALTH INSURANCE HOLDINGS LIMITED

COMMONWEALTH INVESTMENT SERVICES PTY LIMITED

COMMONWEALTH LIFE PTY LIMITED

COMMONWEALTH PRIVATE LIMITED

COMMONWEALTH SECURITIES LIMITED

COMMWEALTH GROUP PTY LIMITED

COMSEC NOMINEES PTY LIMITED

CONNECT11 PTY LIMITED

COPACABANA BEACH PTY LTD

CPHF HOTELS PTY LIMITED

CRYSTAL SWAPS PTY LIMITED

CULLINAN FINANCE LIMITED

ELIZABETH CITY CENTRE PTY. LTD. EQUIGROUP HOLDINGS PTY LIMITED

EQUION HEALTH (NEWCASTLE) LIMITED (SOLD 16 NOVEMBER 2009)

FIRST STATE (HONG KONG) LLC Company

FIRST STATE DIVERSIFIED HEDGE FUND LIMITED (IN LIQUIDATION SINCE 01/12/2008)

FIRST STATE FUNDS PUBLIC LIMITED COMPANY

FIRST STATE HEDGE FUNDS SPC LIMITED (IN LIQUIDATION SINCE 01/12/2008)

FIRST STATE INVESTMENT FUND MANAGEMENT S.+ R.L. FIRST STATE INVESTMENT MANAGERS (ASIA) LIMITED FIRST STATE INVESTMENTS (BERMUDA) LIMITED FIRST STATE INVESTMENTS (HONG KONG) LIMITED FIRST STATE INVESTMENTS (UK HOLDINGS) LIMITED FIRST STATE INVESTMENTS GIP MANAGEMENT S.+ R.L. FIRST STATE INVESTMENTS GLOBAL ENERGY LONG SHORT MASTER FUND

FIRST STATE INVESTMENT MANAGEMENT (UK) LIMITED FIRST STATE INVESTMENT SERVICES (UK) LIMITED FIRST STATE INVESTMENTS (CAYMAN) LIMITED FIRST STATE INVESTMENTS (SINGAPORE) FIRST STATE INVESTMENTS (UK) LIMITED

FIRST STATE INVESTMENTS GLOBAL ENERGY LONG SHORT FUND LIMITED FIRST STATE INVESTMENTS GLOBAL RESOURCES LONG SHORT FUND LIMITED

FIRST STATE INVESTMENTS GLOBAL RESOURCES LONG SHORT MASTER FUND FIRST STATE INVESTMENTS GOLD & PRECIOUS METALS LONG SHORT FUND LIMITED LIMITED (LIQUIDATED)

FIRST STATE INVESTMENTS GOLD & PRECIOUS METALS LONG SHORT MASTER FUND LIMITED (LIQUIDATED)

LIMITED

FIRST STATE INVESTMENTS ICVC

FIRST STATE INVESTMENTS INTERNATIONAL LIMITED

FIRST STATE MEDIA HOLDINGS PTY LTD

FORTH HEALTH HOLDINGS LIMITED

FRESHWATER COMMERCIAL NO. 1 PTY LIMITED

FRINGE 1 PTY LIMITED

GROUP TREASURY SERVICES NZ LIMITED

GT FUNDING NO. 5 PTY LTD

GT INVESTMENTS NO. 3 PTY LIMITED

GT OPERATING NO.1 PTY LIMITED

GT OPERATING NO.4 PTY LIMITED

HARBOARD BEACH PTY LTD

HEMISPHERE LANE PTY LIMITED

HIC FINANCE PTY LIMITED

HOTEL GOLD COAST PTY LIMITED

INFRAVEST (NO 1) PTY LIMITED

INVESTOR SECURITIES PTY LTD

IPERE HOLDING MALTA LIMITED

IWL ASSET MANAGEMENT PTY LTD

IWL LIMITED

JABALI NO. 1 PTY LIMITED

JACQUES MARTIN NEW ZEALAND LIMITED

JDV LIMITED

JDV SETTLEMENTS NOMINEES PTY LTD

JOHN LAING HEALTH (PEMBURY) LIMITED

KINGSTON LLP1 HOLDINGS PTY LIMITED

KIWI INCOME PROPERTIES LIMITED KIWI PROPERTY MANAGEMENT LIMITED

KSW COMMERCIAL PTY LIMITED

KURANDA INVESTMENTS LIMITED (NO LONGER PART OF ASB GROUP AS AT 31 MAY 2010)

LG INC.

LILY 1 PTY LIMITED

LOFT NO 2 PTY LIMITED

LONEX PTY LIMITED

M M A L FLEET LEASE ARRANGER PTY LTD

MILO FUNDING LIMITED (INLIQUIDATION)

MOONEE PONDS OPPORTUNISTIC INVESTMENT COMPANY PTY LIMITED

MTE DEBT VEHICLE PTY LTD

MTE LESSOR 2 PTY LTD

MTE LESSOR 4 PTY LTD

MTE NOMINEE PARTNER PTY LTD

NETSHARE NOMINEES PTY LTD

NEWPORT LIMITED

OCTOBER NOMINEES PTY. LIMITED

OPHCO NOMINEES NO 2 PTY LIMITED

OPPORTUNISTIC HOLDING COMPANY PTY LIMITED

FIRST STATE INVESTMENTS HOLDINGS (SINGAPORE) LIMITED

FIRST STATE INVESTMENTS INTERNATIONAL INC FIRST STATE INVESTMENTS US HOLDINGS PTY LIMITED

FIRST STATE NOMINEES (HONG KONG) LIMITED

FORTH VALLEY INVESTMENT COMPANY LIMITED

FRESHWATER HOLDING NO.1 PTY LIMITED

GREENWOOD LENDING PTY LTD

GT FUNDING NO. 3 PTY LTD

GT FUNDING NO.1 PTY LIMITED

GT OPERATING NO. 3 PTY LTD

GT OPERATING NO.2 PTY LIMITED

GT USD FUNDING PTY LIMITED

HAZELWOOD INVESTMENT COMPANY PTY LIMITED

HFV6 PTY. LIMITED

HOMEPATH PTY LIMITED

HOTEL HOLDINGS & SERVICES PTY LIMITED

INVESTMENT CUSTODIAL SERVICES LIMITED

INVESTORWEB.COM. PTY LIMITED

IPERE INVESTING MALTA LIMITED

IWL BROKING SOLUTIONS LIMITED

IWL MANAGEMENT SERVICES PTY LTD

JACQUES MARTIN ADMINISTRATION AND CONSULTING PTY LTD

JACQUES MARTIN PTY. LTD.

JDV NOMINEE HOLDINGS PTY LTD

JDV STOCK HOLDINGS NOMINEES PTY LTD

KATOE INVESTMENTS PTY LIMITED

KIWI HOME LOANS (NZ) LIMITED KIWI PROPERTY HOLDINGS LIMITED

KSW COMMERCIAL HOLDINGS PTY LIMITED

KSW PROJECT PTY LIMITED

LEASEWAY TRANSPORTATION PTY LIMITED

LIDCOMBE OPPORTUNISTIC INVESTMENT COMPANY PTY LIMITED

LOFT NO 1 PTY LIMITED

LOFT NO.3 PTY LIMITED

LYRECH PTY LIMITED

M-LAND PTY LTD

MIS FUNDING NO 1 PTY LIMITED

MORTGAGE HOLDING TRUST COMPANY LIMITED

MTE LESSOR 1 PTY LTD

MTE LESSOR 3 PTY LTD

MTE LESSOR 5 PTY LTD

NEMUS TECHNOLOGIES PTY LTD(DEREGISTERED 16 JUNE 2010)

NEWCASTLE INVESTMENT COMPANY LIMITED

NIMITZ NOMINEES PTY LIMITED

OPHCO NOMINEES NO 1 PTY LIMITED

OPPORTUNISTIC HOLDING COMPANY 2 PTY LIMITED

ORE & OVERBURDEN PTY LIMITED

OTOE INVESTMENTS PTY LIMITED PALM BEACH PTY LTD

PAVILION & PARK LIMITED

POINT COOK OPPORTUNISTIC INVESTMENT COMPANY PTY LIMITED

PPS NOMINEES PTY LIMITED

PREMIUM ALTERNATIVE INVESTMENTS PTY LIMITED

PREMIUM PLANTATIONS PTY LIMITED

PT BANK COMMONWEALTH

PT FIRST STATE INVESTMENTS INDONESIA

QILU BANK CO., LTD.

RANEC PTY LIMITED

RELIANCE ACHIEVER PTY LIMITED

ROCK & RUBBLE (EXISTING) PTY LIMITED

SAFE NO1 PTY LTD

SAFE NO3 PTY LTD

SBN NOMINEES PTY. LIMITED

SCHERER LIMITED

SEAHORSE INVESTMENTS UK LIMITED

SECURITISATION MANAGEMENT SERVICES LIMITED

SENATOR HOUSE INVESTMENTS (UK) LIMITED

SHARE DIRECT NOMINEES PTY LIMITED

SI HOLDINGS LIMITED

SIF RAILWAY NO.2 PTY LIMITED

SOUTH AUSTRALIAN FLEET LEASE ARRANGER PTY LTD

SOVEREIGN FINANCIAL SERVICES LIMITED

SOVEREIGN SERVICES LIMITED

SOVEREIGN SUPERANNUATION TRUSTEES LIMITED

ST ANDREW'S AUSTRALIA PTY LTD

ST ANDREW'S SUPERANNUATION SERVICES PTY LTD

SURFERS PARADISE RESORT HOTEL PTY LIMITED

SWAN SECURITISATION INVESTMENTS PTY LTD.

T.W. CUSTODIANS LIMITED

TANKSTREAM RAIL (BY -2) PTY LIMITED

TANKSTREAM RAIL (BY -4) PTY LIMITED

TANKSTREAM RAIL (SW -2) PTY LIMITED

TANKSTREAM RAIL (SW -4) PTY LIMITED

TESTCOY PTY LTD

THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC

TOTAL KEEN INVESTMENT LIMITED

VH-VZF PTY LTD

VH-VZH PTY LTD

VOTRAINT NO.1351 PTY LIMITED

WESTSIDE PROPERTIES LIMITED

PADANG PTY LTD

PARKES S.A.R.L. (IN PROCESS OF BEING WOUND UP)

PIF MANAGED PROPERTY PTY LIMITED

PONTOON (FUNDING) PLC (INLIQUIDATION)

PREFERRED CAPITAL LIMITED

PREMIUM CUSTODY SERVICES PTY LTD
PREMIUM PLANTATIONS SERVICES PTY LTD

PT COMMONWEALTH LIFE

PULSE INTERNATIONAL PTY LTD

QUAY (FUNDING) PLC

REALINDEX INVESTMENTS PTY LIMITED

ROCK & RUBBLE (DEBT VEHICLE) PTY LIMITED

ROCK & RUBBLE (NEW) PTY LIMITED

SAFE NO2 PTY LTD

SANDALWOOD PTE LIMITED (INTEREST IN JV PARTNERSHIP Exempt WITH JONES LANG LA SALLE SOLD 28 JUNE 2009)

SBSBS PTY LIMITED

SCOTGEM LIMITED

SECURITISATION ADVISORY SERVICES PTY. LIMITED

SECURITY HOLDING INVESTMENT ENTITY LINKING DEALS LIMITED

SENBARY PTY LIMITED

SHARE INVESTMENTS PTY

SIF RAILWAY NO.1 PTY LIMITED

SINATRA INVESTMENTS LIMITED

SOVEREIGN ASSURANCE COMPANY LIMITED

SOVEREIGN LIMITED

SOVEREIGN SUPERANNUATION FUNDS LIMITED

SPARAD (NO.24) PTY. LIMITED

ST ANDREW'S FINANCIAL SERVICES PTY LTD

STATE NOMINEES LTD

SWAN SECURITISATION FINANCE PTY LIMITED

SYLVIA PARK BUSINESS CENTRE LIMITED

TANKSTREAM RAIL (BY -1) PTY LIMITED

TANKSTREAM RAIL (BY -3) PTY LIMITED

TANKSTREAM RAIL (SW -1) PTY LIMITED TANKSTREAM RAIL (SW -3) PTY LIMITED

TANKSTREAM RAIL (VICTORIA) PTY LIMITED

THE COLONIAL MUTUAL LIFE ASSURANCE SOCIETY LIMITED

TORQUAY BEACH PTY LTD

TUNBRIDGE WELLS INVESTMENT COMPANY LIMITED

VH-VZG PTY LTD

VICTORIAN FLEET LEASE ARRANGER PTY LTD WATERLOO & VICTORIA LIMITED (INLIQUIDATION)

WHITTAKER MACNAUGHT PTY. LTD.

Fnd of Annexure A

Annexure B

This is the annexure mark B referred to in Form 603, Notice of initial Substantial Holderof Commonwealth Bank of Australia ACN 123 124 and certain other companies dated 17/11/2011

John Damien Hatton - Company Secretary

Realindex Investments Limited

| Date | Registered Company | Transaction type | Quantity | Consideration |
|--------------|-------------------------------|------------------|----------|---------------|
| 29 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 67164 | 44069 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 3351 | 2353 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 17925 | 12542 |
| 30 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 107692 | 70434 |
| 02 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 19696 | 12842 |
| Total | | | 215828 | 142240 |
| Date | Registered Company | Transaction type | Quantity | Consideration |
| 27 Jul 2011 | National Nominees Limited | BUY | 36780 | 24622 |
| Total | | | 36780 | 24622 |
| Entity Total | | | 252608 | 166862 |

Commonwealth Bank Officers Superannuation Corporation Pty Limited ATF Officers' Superannuation Fund

| Date | Registered Company | Transaction type | Quantity | Consideration |
|--------------|-------------------------------|------------------|----------|---------------|
| 31 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -265000 | -172126 |
| 01 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -134411 | -87560 |
| 09 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -400000 | -264337 |
| Total | | | -799411 | -524023 |
| Entity Total | | | -799411 | -524023 |

First State Investments (UK) Limited

| Date 19 Jul 2011 | Registered Company HSBC UK | Transaction type BUY | Quantity 43685 | Consideration 28018 |
|----------------------------|-------------------------------|-------------------------|-------------------|---------------------|
| 02 Aug 2011 | HSBC UK | SELL | -33709 | -22218 |
| 26 Oct 2011 | HSBC UK | BUY | 17065 | 9908 |
| Total | | | 27041 | 15708 |
| Entity Total | | | 27041 | 15708 |

Colonial First State Investment Limited (2)

| Date | Registered Company | Transaction type | Quantity | Consideration |
|-------------|-------------------------------|------------------|----------|---------------|
| 18 Jul 2011 | BNP Paribas Securities | BUY | 816304 | 540356 |
| 19 Jul 2011 | BNP Paribas Securities | BUY | 639633 | 409756 |
| 20 Jul 2011 | BNP Paribas Securities | BUY | 1089487 | 709072 |
| 21 Jul 2011 | BNP Paribas Securities | BUY | 178293 | 117861 |
| 26 Jul 2011 | BNP Paribas Securities | BUY | 412229 | 274777 |
| 27 Jul 2011 | BNP Paribas Securities | BUY | 134200 | 89426 |
| 28 Jul 2011 | BNP Paribas Securities | BUY | 409768 | 273793 |
| 29 Jul 2011 | BNP Paribas Securities | BUY | 69850 | 45496 |
| 05 Aug 2011 | BNP Paribas Securities | BUY | 219390 | 137022 |
| 23 Sep 2011 | BNP Paribas Securities | SELL | -564740 | -379122 |
| 20 Oct 2011 | BNP Paribas Securities | BUY | 272298 | 173973 |
| 21 Oct 2011 | BNP Paribas Securities | BUY | 272467 | 168293 |
| 24 Oct 2011 | BNP Paribas Securities | BUY | 272849 | 169349 |
| 25 Oct 2011 | BNP Paribas Securities | BUY | 350477 | 205871 |
| 26 Oct 2011 | BNP Paribas Securities | BUY | 86973 | 50548 |
| 26 Oct 2011 | BNP Paribas Securities | BUY | 185765 | 107927 |
| 27 Oct 2011 | BNP Paribas Securities | BUY | 273184 | 160825 |
| 01 Nov 2011 | BNP Paribas Securities | BUY | 68242 | 41029 |
| 02 Nov 2011 | BNP Paribas Securities | BUY | 116281 | 68746 |
| 03 Nov 2011 | BNP Paribas Securities | BUY | 88446 | 51882 |
| Total | | | 5391396 | 3416880 |
| Date | Registered Company | Transaction type | Quantity | Consideration |
| 18 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 47797 | 31791 |

| Total | 47797 | 31791 | |
|--------------|---------|---------|--|
| Entity Total | 5439193 | 3448671 | |

Colonial First State Investment Limited (3)

| Date | Registered Company | Transaction type | Quantity | Consideration |
|--------------|-------------------------------|------------------|----------|---------------|
| 22 Jul 2011 | Citicorp Nominees Pty Limited | SELL | -271708 | -187286 |
| 05 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -182508 | -114068 |
| 05 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -63100 | -39438 |
| 09 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 2500 | 1679 |
| 09 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 3400 | 2284 |
| 12 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 9100 | 6021 |
| 12 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 12600 | 8337 |
| 13 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 12000 | 8061 |
| 13 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 16500 | 11083 |
| 14 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 28100 | 18918 |
| 14 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 38600 | 25986 |
| 16 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 13000 | 9044 |
| 16 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 17800 | 12384 |
| 20 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 2300 | 1589 |
| 20 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 3100 | 2142 |
| 21 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 10200 | 7101 |
| 21 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 14000 | 9747 |
| 22 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -384432 | -261146 |
| 26 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 15000 | 9590 |
| 26 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 20600 | 13170 |
| 07 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -19300 | -14549 |
| 07 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -14100 | -10629 |
| 13 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -3146 | -2289 |
| 13 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -1700 | -1237 |
| 14 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -145129 | -107573 |
| 14 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -78390 | -58104 |
| 26 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -32200 | -18628 |
| 26 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -23500 | -13595 |
| 26 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -22400 | -13035 |
| 26 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -16300 | -9485 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 121193 | 71580 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 330106 | 194970 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -69200 | -39749 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -50300 | -28893 |
| 28 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 72716 | 42635 |
| 28 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 198063 | 116128 |
| Total | | | -436535 | -347255 |
| Entity Total | | | -436535 | -347255 |

Colonial First State Investment Limited (1)

| Date | Registered Company | Transaction type | Quantity | Consideration |
|-------------|-------------------------------|------------------|----------|---------------|
| 18 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 205238 | 135858 |
| 18 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 1978458 | 1309649 |
| 19 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 159459 | 102151 |
| 19 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 1549900 | 992882 |
| 20 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 270834 | 176267 |
| 20 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 2639679 | 1717986 |
| 21 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 41553 | 27469 |
| 21 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 431162 | 285021 |
| 25 Jul 2011 | Citicorp Nominees Pty Limited | SELL | -384656 | -255294 |
| 26 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 101004 | 67326 |
| 26 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 995577 | 663615 |
| 27 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 32882 | 21911 |
| 27 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 324108 | 215974 |
| 28 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 100286 | 67008 |
| 28 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 989946 | 661449 |
| 29 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 14926 | 9722 |
| 29 Jul 2011 | Citicorp Nominees Pty Limited | BUY | 165224 | 107616 |
| 05 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 53978 | 33712 |
| 05 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 533418 | 333151 |
| 05 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -32100 | -20131 |
| 10 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 9100 | 5778 |
| 10 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -9100 | -5778 |
| 11 Aug 2011 | Citicorp Nominees Pty Limited | BUY | 3800 | 2451 |
| 11 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -3800 | -2451 |

| Grand Total | | | 14333441 | 8985850 |
|------------------------------|---|--------------------------|----------------------------|---------------------------------|
| Entity Total | | | 31758 | 19849 |
| Date 24 Oct 2011 Total | Registered Company Citicorp Nominees Pty Limited | Transaction type BUY | Quantity 31758 31758 | Consideration 19849 19849 |
| Acadian Asset Ma | anagement (Australia) | | | |
| Entity Total | | | -12840 | -8467 |
| Total | | | -12840 | -8467 |
| 27 Oct 2011 | Avanteos Investments Limited | SELL | -2000 | -1150 |
| 22 Jul 2011 | Avanteos Investments Limited | SELL | -10840 | -7317 |
| Avanteos Investm | nents Limited Registered Company | Transaction type | Quantity | Consideration |
| Entity Total | | | 9831627 | 6214503 |
| Total | | | -63694 | -40282 |
| 25 Oct 2011 | Citigroup Global Market Limited | SELL | -34932 | -20209 |
| 15 Sep 2011 | Citigroup Global Market Limited | SELL | -7172 | -4973 |
| 24 Aug 2011 | Citigroup Global Market Limited | SELL | -8469 | -5922 |
| 17 Aug 2011 17 Aug 2011 | Citigroup Global Market Limited Citigroup Global Market Limited | SELL SELL | -12843 -278 | -8983 -195 |
| Date | Registered Company Citigroup Global Market Limited | Transaction type SELL | Quantity -12843 | Consideration -8983 |
| Total | | | 9895321 | 6254785 |
| 17 Nov 2011 | Citicorp Nominees Pty Limited | BUY | 400000 | 232155 |
| 17 Nov 2011 | Citicorp Nominees Pty Limited | BUY | 23770 | 13787 |
| 03 Nov 2011 | Citicorp Nominees Pty Limited | BUY | 213655 | 125330 |
| 03 Nov 2011 | Citicorp Nominees Pty Limited | BUY | 21914 | 12855 |
| 02 Nov 2011 02 Nov 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY BUY | 28811 280893 | 17033 166067 |
| 01 Nov 2011 | Citicorp Nominees Pty Limited | BUY BUV | 164849 | 99112 17033 |
| 01 Nov 2011 | Citicorp Nominees Pty Limited | BUY | 16909 | 10166 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 659191 | 388069 |
| 27 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 67625 | 39811 |
| 26 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 771236 | 448079 |
| 26 Oct 2011 26 Oct 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY BUY | 78912 361081 | 45847 209856 |
| 26 Oct 2011 26 Oct 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY BUY | 36946 78912 | 21473 45847 |
| 25 Oct 2011 | Citizen Nominees Pty Limited | SELL | -100000 | -57921 21472 |
| 25 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -200000 | -118896 |
| 25 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -704067 | -407312 |
| 25 Oct 2011 | Citicorp Nominees Pty Limited | SELL | -2107531 | -1219236 |
| 25 Oct 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY | 846316 | 497127 |
| 24 Oct 2011 25 Oct 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY BUY | 659689 86598 | 409449 50868 |
| 24 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 67462 | 41872 |
| 24 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 7298 | 4598 |
| 24 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 3659 | 2305 |
| 21 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 660065 | 407698 |
| 21 Oct 2011 | Citicorp Nominees Pty Limited | BUY | 67468 | 41673 |
| 20 Oct 2011 20 Oct 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | BUY BUY | 67486 660216 | 43117 421817 |
| 23 Sep 2011 20 Oct 2011 | Citizen Nominees Pty Limited | SELL BUY | -124905 | -83851 |
| 23 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -1255842 | -843073 |
| 21 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -6754 | -4684 |
| 21 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -54064 | -37497 |
| 20 Sep 2011 | Citicorp Nominees Pty Limited | BUY | 6900 | 4762 |
| 15 Sep 2011 | Citicorp Nominees Pty Limited | SELL | -74835 | -51810 |
| 15 Sep 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | SELL | -360233 | -121211 |
| 24 Aug 2011 24 Aug 2011 | Citicorp Nominees Pty Limited Citicorp Nominees Pty Limited | SELL SELL | -538059 -173604 | -375676 -121211 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -4178 | -2923 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -13469 | -9424 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -193422 | -135087 |
| 17 Aug 2011 | Citicorp Nominees Pty Limited | SELL | -623541 | -435485 |
| | | | | |