



MARKET RELEASE

4 May 2011

Peak Resources Limited

TRADING HALT

The securities of Peak Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 6 May 2011 or when the announcement is released to the market.

Security Code: PEK

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Dave Filov
Adviser, Listings (Perth)