

20 December 2011

Companies Announcement Office Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Resource Upgrade Drilling Update at Lance Project".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on Resource Upgrade Drilling Update at Lance Project
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 20 December 2011, 2.45pm AWST / 5.45pm AEST

To listen, simply visit Peninsula's website: http://www.pel.net.au under "Investor Info/ Audio Broadcasts".

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.