



25 August 2011

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Company Announcement

Pulse Health Limited (ASX Code: PHG)

Banking Facilities

Pulse Health Limited (ASX : PHG) has been undertaking its year end covenant review with its principal financier, National Australia Bank Limited.

PHG is currently finalising its Appendix 4E for the year ended 30 June 2011 and has previously notified the ASX that there has been a substantial improvement in its performance compared to the prior year. Full details in relation to the financial results will be released on 31 August 2011, however unaudited results show an improvement of EBITDA in the range of 50% - 55%.

Notwithstanding this improvement, as part of that review, PHG has a technical breach of one of its financial covenants. This technical breach was by a margin of less than 3% of the stated financial objective.

As announced previously, PHG had its banking facilities with NAB extended in March 2011 to 31 December 2011.

PHG is in the process of reviewing and negotiating its banking facilities beyond this date.

David Franks
Joint Company Secretary

For more information contact:

David Franks
Joint Company Secretary
Pulse Health Limited
Tel: +61 2 9299 9690

Justin Matthews
Chief Executive Officer/Joint Company Secretary
Pulse Health Limited
Tel: +61 2 9215 8900

For more information of **Pulse Health** please visit www.pulsehealth.net.au