



The Manager  
ASX Limited  
Exchange Plaza  
Level 8, 2 The Esplanade  
PERTH WA 6000

17 May 2011

Dear Sir

**REQUEST FOR TRADING HALT – PAPILLON RESOURCES LIMITED**

In accordance with ASX Listing Rule 17.1, Papillon Resources Limited requests an immediate trading halt pending the release of exploration results.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Thursday, 19 May 2011, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please call me (08) 9481 7288.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Wilkins", with a stylized flourish at the end.

Dennis Wilkins  
Company Secretary