



ASX Circular

Date: 19 September 2011

Key topics

1. Parker Resources NL
2. ASX Code: PKR
3. Quotation Commences:
12:30pm EST (10:30am W.S.T)
on Friday 23 September 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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Contact

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COMMENCEMENT OF OFFICIAL QUOTATION – PARKER RESOURCES NL

Parker Resources NL (the "Company") was admitted to the official list of the ASX Limited on Monday, 19 September 2011.

Official quotation of the Company's securities will commence at 12:30pm EST (10:30am WST) on Friday 23 September 2011.

<u>Quoted Securities:</u>	17,500,003 fully paid ordinary shares
<u>ASX Code:</u>	PKR
<u>Time:</u>	12:30pm EST (10:30am W.S.T)
<u>Date:</u>	23 September 2011
<u>ASX Trade Abbreviation:</u>	PARKER RES
<u>ISIN:</u>	AU000000PKR4
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	Suite 2 12 Parliament Place West Perth Western Australia 6005
	Ph: (08) 9482 0500 Fax: (08) 9482 0505
<u>Company Secretary:</u>	Mr Jay Stephenson and Ms Julia Beckett
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2 45 St Georges Terrace Perth Western Australia, 6000
	Tel: 1300 557 010 Fax: (08) 9323 2033
<u>Underwriters to the issue:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See Prospectus

<u>Activities:</u>	Exploration for uranium and base metals
<u>Restricted Securities</u>	<p>1,000,000 options exercisable at \$0.20 on or before 23 September 2016 classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>8,000,000 partly paid ordinary shares (paid to \$0.0001) classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>300,000 fully paid ordinary shares issued on 24 June 2011, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue.</p> <p>250,000 fully paid ordinary shares issued on 14 September 2011, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue</p>

Securities not quoted: N/A

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Business Unit	Listings Perth
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Date:	19 September 2011