

MARKET RELEASE

2 December 2011

Precious Metal Resources Limited

PRE-QUOTATION DISCLOSURE

Precious Metal Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 2 December 2011.

The following information is released as pre-quotation disclosure.

- 1. Appendix 1A ASX Listing application and agreement
- 2. Constitution
- 3. The Company's pre-quotation disclosure statement which includes the following
 - 3.1. Distribution schedule Appendix 1A, paragraph 48
 - 3.2. Top 20 holders
 - 3.3. Statement on securities subject to ASX escrow
 - 3.4. Updated statement on the status of license renewal applications for exploration licences EL 5339
- 4. Securities Trading Policy
- 5. Full terms and conditions of the Company's employee share option plan
- 6. Full terms and conditions of the Company's options

Security Code: PMR

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