

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

January 14, 2011

ASX Release: PRW

Details of New Issue

Proto Resources & Investments Ltd ("Proto", "the Company") is pleased to announce a Share Issue of approximately 15 million shares at 6 cents to raise A\$900,000, to an overseas cornerstone investor as part of Proto's Frankfurt market initiative.

The Issue has been made pursuant to Resolution 5 of the Company's Annual General Meeting made on 29 November 2010.

The Company is also currently progressing project and equity finance for Barnes Hill.

Enquiries:

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